

New Markets Tax Credit Program 2009 New Market Tax Credit Awards: States Served

NOTES: (1) Allocatees that are *italicized* are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| AK | 2 | <i>Alaska Growth Capital BIDCO, Inc. (\$50 million)</i> Travois New Markets, LLC (\$80 million) Total: \$130 million |
| AL | 5 | Advantage Capital Community Development Fund, LLC (\$70 million) Hampton Roads Ventures, LLC (\$60 million) National Cities Fund, LLC (\$30 million) Stonehenge Community Development, LLC (\$80 million) Waveland Community Development, LLC (\$100 million) Total: \$340 million |
| AR | 5 | Boston Community Capital Inc. (\$85 million) <i>Heartland Renaissance Fund, LLC (\$70 million)</i> National Community Investment Fund (\$60 million) Rural Development Partners LLC (\$80 million) Urban Research Park CDE, LLC (\$30 million) Total: \$325 million |
| AZ | 7 | Alaska Growth Capital BIDCO, Inc. (\$50 million) Border Communities Capital Company (\$50 million) Chase New Markets Corporation (\$40 million) Johnson Community Development Corporation (\$50 million) M&I New Markets Fund, LLC (\$40 million) Mercy Loan Fund (\$20 million) <i>Prestamos, CDFI, LLC (\$25 million)</i> Total: \$275 million |

COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

UNITED STATES DEPARTMENT OF THE TREASURY

NOTES: (1) Allocatees that are *italicized* are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| CA | 33 | AHC Community Development, LLC (\$10 million) Banc of America CDE, LLC (\$70 million) <i>Beyond the Bottom Line, LLC (\$15 million)</i> <i>Border Communities Capital Company (\$50 million)</i> Boston Community Capital Inc. (\$85 million) CDF Development, LLC (\$50 million) Chase New Markets Corporation (\$40 million) Citibank NMTC Corporation (\$90 million) <i>Clearinghouse CDFI (\$100 million)</i> Community Development Funding, LLC (\$10 million) Ecotrust CDE LLC (\$30 million) <i>Genesis LA CDE LLC (\$40 million)</i> HFHI-SA NMTC I, LLC (\$50 million) <i>LA Charter School New Markets CDE (\$50 million)</i> Local Initiatives Support Corporation (\$115 million) <i>Low Income Investment Fund (\$45 million)</i> <i>Lowe Economic Development Company, LLC (\$45 million)</i> MBS Urban Initiatives CDE, LLC (\$40 million) Mercy Loan Fund (\$20 million) National Community Fund I, LLC (\$60 million) National Community Investment Fund (\$60 million) National New Markets Tax Credit Fund, Inc. (\$75 million) National Trust Community Investment Corporation (\$35 million) NCB Capital Impact (\$90 million) <i>New Markets Community Capital, LLC (\$55 million)</i> Nonprofit Finance Fund (\$60 million) <i>Northern California Community Loan Fund (\$18 million)</i> <i>Opportunity Fund (\$30 million)</i> Rose Urban Green Fund, LLC (\$20 million) Rural Development Partners LLC (\$80 million) UA LLC (\$45 million) USBCDE, LLC (\$95 million) Wells Fargo Community Development Enterprises, Inc. (\$90 million) Total: \$1,768 million |

COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| CO | 7 | Key Community Development New Markets LLC (\$50 million) <i>Mercy Loan Fund (\$20 million)</i> National New Markets Tax Credit Fund, Inc. (\$75 million). <i>Rose Urban Green Fund, LLC (\$20 million)</i> Telesis CDE Corporation (\$25 million) USBCDE, LLC (\$95 million) Waveland Community Development, LLC (\$100 million) Total: \$385 million |
| CT | 5 | Coastal Enterprises, Inc. (\$125 million) Forest City Community Development Entity, LLC (\$55 million) MHIC NE New Markets CDE II LLC (\$90 million) Mid-City Community CDE, LLC (\$60 million) Rose Urban Green Fund, LLC (\$20 million) Total: \$350 million |
| DC | 13 | CAHEC New Markets, LLC (\$30 million) Citibank NMTC Corporation (\$90 million) <i>DC Housing Enterprises (\$50 million)</i> Enhanced Community Development LLC (\$60 million) Forest City Community Development Entity, LLC (\$55 million) Mid-City Community CDE, LLC (\$60 million) National Community Investment Fund (\$60 million) NCB Capital Impact (\$90 million) Nonprofit Finance Fund (\$60 million) The Reinvestment Fund, Inc. (\$90 million) SunTrust Community Development Enterprises, LLC (\$70 million) <i>Telesis CDE Corporation (\$25 million)</i> UA LLC (\$45 million) Total: \$785 million |
| DE | 3 | Mid-City Community CDE, LLC (\$60 million) Reading's Future, LLC (\$15 million) The Reinvestment Fund, Inc. (\$90 million) Total: \$165 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|---|
| FL | 16 | Advantage Capital Community Development Fund, LLC (\$70 million) Banc of America CDE, LLC (\$70 million) CAHEC New Markets, LLC (\$30 million) Carolina First Community Development Corporation (\$60 million) Citibank NMTC Corporation (\$90 million) <i>Florida Community Loan Fund, Inc. (\$45 million)</i> Hampton Roads Ventures, LLC (\$60 million) HFHI-SA NMTC I, LLC (\$50 million) M&I New Markets Fund, LLC (\$40 million) National Trust Community Investment Corporation (\$35 million) NCB Capital Impact (\$90 million) SunTrust Community Development Enterprises, LLC (\$70 million) UA LLC (\$45 million) Urban Action Community Development LLC (\$15 million) Urban Research Park CDE, LLC (\$30 million) Wells Community Development Enterprises, Inc. (\$90 million) Total: 890 million |
| GA | 5 | CAHEC New Markets, LLC (\$30 million) Hampton Roads Ventures, LLC (\$60 million) Mercy Loan Fund (\$20 million) <i>SunTrust Community Development Enterprises, LLC (\$70 million)</i> Wells Fargo Community Development Enterprises, Inc. (\$90 million) Total: \$270 million |
| HI | 1 | Alaska Growth Capital BIDCO, Inc. (\$50 million) Total: \$50 million |
| IA | 5 | <i>Iowa Community Development LC (\$70 million)</i> <i>Midwest Renewable Capital (\$65 million)</i> National Cities Fund, LLC (\$30 million) <i>Rural Development Partners LLC (\$80 million)</i> USBCDE, LLC (\$95 million) Total: \$340 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-----------|------------------------------|--|
| ID | 3 | Boston Community Capital Inc. (\$85 million) Key Community Development New Markets LLC (\$50 million) Mercy Loan Fund (\$20 million) Total: \$155 million |
| IL | 14 | Advantage Capital Community Development Fund, LLC (\$70 million) AHC Community Development, LLC (\$10 million) Banc of America CDE, LLC (\$70 million) CapFund New Markets, LLC (\$28 million) Chase New Markets Corporation (\$40 million) <i>Chicago Development Fund (\$55 million)</i> Citibank NMTC Corporation (\$90 million) HEDC New Markets, Inc. (\$110 million) Local Initiatives Support Corporation (\$115 million) Mercy Loan Fund (\$20 million) <i>National Community Investment Fund (\$60 million)</i> National New Markets Tax Credit Fund, Inc. (\$75 million) Park National Bank Initiatives (\$50 million) Rural Development Partners LLC (\$80 million) Total: \$873 million |
| IN | 3 | CapFund New Markets, LLC (\$28 million) <i>French Lick Redevelopment CDE LLC (\$50 million)</i> M&I New Markets Fund, LLC (\$40 million) Total: \$118 million |
| KS | 4 | Central Bank of Kansas City (\$55 million) M&I New Markets Fund, LLC (\$40 million) Midwest Renewable Capital (\$65 million) Waveland Community Development, LLC (\$100 million) Total: \$260 million |
| KY | 5 | CAHEC New Markets, LLC (\$30 million) CDF Development, LLC (\$50 million) Cincinnati Development Fund (\$30 million) <i>Community Ventures Corporation, Inc. (\$25 million)</i> USBCDE, LLC (\$95 million) Total: \$230 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|---|
| LA | 12 | <i>Advantage Capital Community Development Fund, LLC (\$70 million)</i> Community Development Funding, LLC (\$10 million) <i>East Baton Rouge Community Development Entity (\$60 million)</i> <i>Enhanced Community Development LLC (\$60 million)</i> Local Initiatives Support Corporation (\$115 million) MBS Urban Initiatives CDE, LLC (\$40 million) <i>National Cities Fund, LLC (\$30 million)</i> National Community Fund I, LLC (\$60 million) <i>Stonehenge Community Development, LLC (\$80 million)</i> Telesis CDE Corporation (\$25 million) UA LLC (\$45 million) Urban Research Park CDE, LLC (\$30 million) Total: \$625 million |
| MA | 11 | Banc of America CDE, LLC (\$70 million) <i>Boston Community Capital Inc. (\$85 million)</i> Coastal Enterprises, Inc. (\$125 million) Consortium America, LLC (\$80 million) Local Initiatives Support Corporation (\$115 million) Low Income Investment Fund (\$45 million) <i>MassDevelopment New Markets LLC (\$55 million)</i> <i>MHIC NE New Markets CDE II LLC (\$90 million)</i> NCB Capital Impact (\$90 million) Nonprofit Finance Fund (\$60 million) Urban Action Community Development LLC (\$15 million) Total: \$830 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| MD | 13 | <i>CDF Development, LLC (\$50 million)</i> <i>Community Development Funding, LLC (\$10 million)</i> <i>Harbor Bankshares Corporation (\$20 million)</i> Low Income Investment Fund (\$45 million) MBS Urban Initiatives CDE, LLC (\$40 million) <i>Mid-City Community CDE, LLC (\$60 million)</i> Reading's Future, LLC (\$15 million) The Reinvestment Fund, Inc. (\$90 million) SunTrust Community Development Enterprises, LLC (\$70 million) Telesis CDE Corporation (\$25 million) UA LLC (\$45 million) <i>Urban Action Community Development LLC (\$15 million)</i> <i>Urban Research Park CDE, LLC (\$30 million)</i> Total: \$515 million |
| ME | 2 | <i>Coastal Enterprises, Inc. (\$125 million)</i> MHIC NE New Markets CDE II LLC (\$90 million) Total: \$215 million |
| MI | 13 | <i>CapFund New Markets, LLC (\$28 million)</i> Chase New Markets Corporation (\$40 million) Consortium America, LLC (\$80 million) <i>Invest Detroit CDE (\$40 million)</i> Local Initiatives Support Corporation (\$115 million) <i>Michigan Magnet Fund (\$60 million)</i> National Community Investment Fund (\$60 million) National Trust Community Investment Corporation (\$35 million) NCB Capital Impact (\$90 million) Nonprofit Finance Fund (\$60 million) Stonehenge Community Development, LLC (\$80 million) USBCDE, LLC (\$95 million) Waveland Community Development, LLC (\$100 million) Total: \$883 million |

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|-------|------------------------------|--|
| MN | 6 | <i>Great Neighborhoods! Development Corporation (\$15 million)</i> <i>M&I New Markets Fund, LLC (\$40 million)</i> <i>National Community Fund I, LLC (\$60 million)</i> <i>National New Markets Tax Credit Fund, Inc. (\$75 million)</i> <i>Travis New Markets, LLC (\$80 million)</i> <i>Wells Fargo Community Development Enterprises, Inc. (\$90 million)</i> Total: \$360 million |
| MO | 9 | <i>Advantage Capital Community Development Fund, LLC (\$70 million)</i> <i>CDF Development, LLC (\$50 million)</i> <i>Central Bank of Kansas City (\$55 million)</i> <i>Consortium America, LLC (\$80 million)</i> <i>Kansas City, Missouri Community Development CDE (\$35 million)</i> <i>M&I New Markets Fund, LLC (\$40 million)</i> <i>MBS Urban Initiatives CDE, LLC (\$40 million)</i> <i>Midwest Renewable Capital (\$65 million)</i> <i>St. Louis Development Corporation (\$65 million)</i> Total: \$500 million |
| MS | 6 | <i>Advantage Capital Community Development Fund, LLC (\$70 million)</i> <i>Community Development Funding, LLC (\$10 million)</i> <i>Hampton Roads Ventures, LLC (\$60 million)</i> <i>HFHI-SA NMTC I, LLC (\$50 million)</i> <i>National Cities Fund, LLC (\$30 million)</i> <i>Waveland Community Development, LLC (\$100 million)</i> Total: \$320 million |
| MT | 2 | <i>Alaska Growth Capital BIDCO, Inc. (\$50 million)</i> <i>Travis New Markets, LLC (\$80 million)</i> Total: \$130 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| NC | 14 | AHC Community Development, LLC (\$10 million) Banc of America CDE, LLC (\$70 million) <i>CAHEC New Markets, LLC (\$30 million)</i> Carolina First Community Development Corporation (\$60 million) Hampton Roads Ventures, LLC (\$60 million) HFHI-SA NMTC I, LLC (\$50 million) Mid-City Community CDE, LLC (\$60 million) National Cities Fund, LLC (\$30 million) National Trust Community Investment Corporation (\$35 million) Stonehenge Community Development, LLC (\$80 million) SunTrust Community Development Enterprises, LLC (\$70 million) Urban Action Community Development LLC (\$15 million) Urban Research Park CDE, LLC (\$30 million) Wells Fargo Community Development Enterprises, Inc. (\$90 million) Total: \$690 million |
| ND | 2 | Midwest Renewable Capital (\$65 million) Rural Development Partners LLC (\$80 million) Total: \$145 million |
| NE | 1 | Midwest Renewable Capital (\$65 million) Total: \$365 million |
| NH | 2 | Coastal Enterprises, Inc. (\$125 million) MHIC NE New Markets CDE II LLC (\$90 million) Total: \$215 million |

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|-------|------------------------------|--|
| NJ | 11 | Boston Community Capital Inc. (\$85 million) CDF Development, LLC (\$50 million) Citibank NMTC Corporation (\$90 million) Forest City Community Development Entity, LLC (\$55 million) Low Income Investment Fund (\$45 million) Mid-City Community CDE, LLC (\$60 million) Nonprofit Finance Fund (\$60 million) Reading's Future, LLC (\$15 million) The Reinvestment Fund, Inc. (\$90 million) Rose Urban Green Fund, LLC (\$20 million) UA LLC (\$45 million) Total: \$615 million |
| NM | 5 | AHC Community Development, LLC (\$10 million) Forest City Community Development Entity, LLC (\$55 million) Rose Urban Green Fund, LLC (\$20 million) Travois New Markets, LLC (\$80 million) Waveland Community Development, LLC (\$100 million) Total: \$265 million |
| NV | 1 | AHC Community Development, LLC (\$10 million) Total: \$10 million |

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|-------|------------------------------|--|
| NY | 22 | Banc of America CDE, LLC (\$70 million) <i>Chase New Markets Corporation (\$40 million)</i> <i>Citibank NMTC Corporation (\$90 million)</i> Coastal Enterprises, Inc. (\$125 million) Community Development Funding, LLC (\$10 million) Enhanced Community Development LLC (\$60 million) <i>Forest City Community Development Entity, LLC (\$55 million)</i> <i>HEDC New Markets, Inc. (\$110 million)</i> HFHI-SA NMTC I, LLC (\$50 million) Key Community Development New Markets LLC (\$50 million) <i>Local Initiatives Support Corporation (\$115 million)</i> Low Income Investment Fund (\$45 million) National Community Fund I, LLC (\$60 million) National Community Investment Fund (\$60 million) National New Markets Tax Credit Fund, Inc. (\$75 million) NCB Capital Impact (\$90 million) <i>Nonprofit Finance Fund (\$60 million)</i> Reading's Future, LLC (\$15 million) Rose Urban Green Fund, LLC (\$20 million) Stonehenge Community Development, LLC (\$80 million) <i>UA LLC (\$45 million)</i> Urban Action Community Development LLC (\$15 million) Total: \$1,340 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|---|
| OH | 14 | Chase New Markets Corporation (\$40 million) <i>Cincinnati Development Fund (\$30 million)</i> Consortium America, LLC (\$80 million) HEDC New Markets, Inc. (\$110 million) <i>Key Community Development New Markets LLC (\$50 million)</i> MBS Urban Initiatives CDE, LLC (\$40 million) National New Markets Tax Credit Fund, Inc. (\$75 million) National Trust Community Investment Corporation (\$35 million) NCB Capital Impact (\$90 million) <i>Ohio Community Development Finance Fund (\$50 million)</i> Stonehenge Community Development, LLC (\$80 million) <i>University Circle New Markets, Inc. (\$20 million)</i> <i>Uptown Consortium, Inc. (\$45 million)</i> USBCDE, LLC (\$95 million) Total: \$840 million |
| OK | 3 | Midwest Renewable Capital (\$65 million) National Community Fund I, LLC (\$60 million) <i>New Markets Redevelopment LLC (\$10 million)</i> Total: \$135 million |
| OR | 8 | Boston Community Capital Inc. (\$85 million) <i>Ecotrust CDE LLC (\$30 million)</i> Key Community Development New Markets LLC (\$50 million) <i>National Community Fund I, LLC (\$60 million)</i> National Community Investment Fund (\$60 million) National Trust Community Investment Corporation (\$35 million) Rural Development Partners LLC (\$80 million) Travois New Markets, LLC (\$80 million) Total: \$480 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|---|
| PA | 13 | Community Development Funding, LLC (\$10 million) Consortium America, LLC (\$80 million) Forest City Community Development Entity, LLC (\$55 million) Low Income Investment Fund (\$45 million) Nonprofit Finance Fund (\$60 million) <i>Northside Community Development Fund (\$4 million)</i> <i>Reading's Future, LLC (\$15 million)</i> <i>The Reinvestment Fund, Inc. (\$90 million)</i> Telesis CDE Corporation (\$25 million) Urban Action Community Development LLC (\$15 million) Urban Research Park CDE, LLC (\$30 million) USBCDE, LLC (\$95 million) Wells Fargo Community Development Enterprises, Inc. (\$90 million) Total: \$614 million |
| PR | 3 | Community Development Funding, LLC (\$10 million) <i>PR Redevelopment Fund, LLC (\$10 million)</i> <i>Puerto Rico Community Development Fund, LLC (\$45 million)</i> Total: \$65 million |
| RI | 5 | Consortium America, LLC (\$80 million) MBS Urban Initiatives CDE, LLC (\$40 million) MHIC NE New Markets CDE II LLC (\$90 million) National Trust Community Investment Corporation (\$35 million) Urban Action Community Development LLC (\$15 million) Total: \$615 million |
| SC | 3 | CAHEC New Markets, LLC (\$30 million) <i>Carolina First Community Development Corporation (\$60 million)</i> Hampton Roads Ventures, LLC (\$60 million) Total: \$150 million |
| SD | 2 | Midwest Renewable Capital (\$65 million) Travois New Markets, LLC (\$80 million) Total: \$145 million |

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|-------|------------------------------|---|
| TN | 7 | CAHEC New Markets, LLC (\$30 million) HEDC New Markets, Inc. (\$110 million) HFHI-SA NMTC I, LLC (\$50 million) MBS Urban Initiatives CDE, LLC (\$40 million) SunTrust Community Development Enterprises, LLC (\$70 million) Telesis CDE Corporation (\$25 million) <i>TMA Development Corporation (\$30 million)</i> Total: \$355 million |
| TX | 16 | Advantage Capital Community Development Fund, LLC (\$70 million) AHC Community Development, LLC (\$10 million) Banc of America CDE, LLC (\$70 million) CDF Development, LLC (\$50 million) Chase New Markets Corporation (\$40 million) Citibank NMTC Corporation (\$90 million) <i>Dallas Development Corporation (\$55 million)</i> HEDC New Markets, Inc. (\$110 million) HFHI-SA NMTC I, LLC (\$50 million) Local Initiatives Support Corporation (\$115 million) National Cities Fund, LLC (\$30 million) Stonehenge Community Development, LLC (\$80 million) <i>Texas Community Development Capital (\$75 million)</i> <i>Texas Mezzanine Fund, Inc. (\$25 million)</i> Waveland Community Development, LLC (\$100 million) Wells Fargo Community Development Enterprises, Inc. (\$90 million) Total: \$1,060 million |
| UT | 2 | HEDC New Markets, Inc. (\$110 million) Key Community Development New Markets LLC (\$50 million) Total: \$160 million |

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|-------|------------------------------|--|
| VA | 11 | AHC Community Development, LLC (\$10 million) CAHEC New Markets, LLC (\$30 million) CDF Development, LLC (\$50 million) <i>Hampton Roads Ventures, LLC (\$60 million)</i> Mid-City Community CDE, LLC (\$60 million) National Cities Fund, LLC (\$30 million) SunTrust Community Development Enterprises, LLC (\$70 million) Telesis CDE Corporation (\$25 million) Urban Action Community Development LLC (\$15 million) Urban Research Park CDE, LLC (\$30 million) <i>Virginia Community Development Fund (\$35 million)</i> Total: \$415 million |
| VT | 2 | Coastal Enterprises, Inc. (\$125 million) MHIC NE New Markets CDE II LLC (\$90 million) Total: \$215 million |
| WA | 11 | Boston Community Capital Inc. (\$85 million) <i>City of Everett CDE LLC (\$25 million)</i> Consortium America, LLC (\$80 million) Ecotrust CDE LLC (\$30 million) HEDC New Markets, Inc. (\$110 million) Low Income Investment Fund (\$45 million) Mercy Loan Fund (\$20 million) National Community Fund I, LLC (\$60 million) Rose Urban Green Fund, LLC (\$20 million) <i>Seattle Investment Fund LLC (\$40 million)</i> <i>ShoreBank Enterprise Group Pacific, d/b/a Shorebank Enterprise Cascadia (\$40 million)</i> Total: \$555 million |

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| State | No. Allocatees Serving State | Allocatee Name (Award Amount) |
|-------|------------------------------|--|
| WI | 12 | CapFund New Markets, LLC (\$28 million) <i>First-Ring Industrial Redevelopment Enterprise, Inc. (\$70 million)</i> <i>Johnson Community Development Corporation (\$50 million)</i> Key Community Development New Markets LLC (\$50 million) <i>M&I New Markets Fund, LLC (\$40 million)</i> <i>Milwaukee Economic Development Corporation (\$25 million)</i> National New Markets Tax Credit Fund, Inc. (\$75 million) Rural Development Partners LLC (\$80 million) Travois New Markets, LLC (\$80 million) <i>Urban Revitalization & Brownfield Redevelopment Fund (\$15 million)</i> <i>Wisconsin Business Growth Fund, Inc. (\$35 million)</i> <i>Wisconsin Community Development Legacy Fund, Inc. (\$85 million)</i> Total: \$633 million |
| WV | 2 | CAHEC New Markets, LLC (\$30 million) Coastal Enterprises, Inc. (\$125 million) Total: \$155 million |
| WY | ** | ** |