

## CDE Crosswalk Report (2014)

### QLICI TYPE

	Your System Value	CIIS Value
Community Development Entity (CDE)		CDE
QALICB		QALICB

### INVESTEE TYPE

	Your System Value	CIIS Value
Business		BUS
Community Development Entity (CDE)		CDE

### REFINANCING

	Your System Value	CIIS Value	Does Not Apply
New Origination		NEWORIGINATION	
Refinance of Allocatee (or Affiliate) Loan/Investment		REFINANCEALLOC	
Refinance of Un-Affiliated Third Party Loan/Investment		REFINANCEUNAFF	

### PURPOSE

	Your System Value	CIIS Value
Business		BUSINESS
Microenterprise		MICRO
Real Estate - Construction / Permanent / Acquisition w/o Rehab - Commercial		RECOCOM
Real Estate - Construction - Housing Development - Multi Family		RECOMULTI
Real Estate - Construction - Housing Development - Single Family		RECO SINGLE
Real Estate - Rehabilitation - Commercial		RERHCOM
Real Estate - Rehabilitation - Housing-Development - Multi Family		RERHMULTI
Real Estate - Rehabilitation - Housing-Development - Single Family		RERH SINGLE
Other		OTHER

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### TRANSACTION TYPE

	Your System Value	CIIS Value
Term Loan		TERM
Equity Investment		EQTYINV
Line of Credit		LOC
Debt with Equity		DEBTEQTY
Other		OTHER

### CONSTRUCTION OR PERMANENT FINANCING

	Your System Value	CIIS Value	Does Not Apply
Construction		CONSTRUCTION	
Permanent		PERMANENT	
Both Construction and Permanent		BOTH	

### TAKE-OUT OR ACQUISITION FINANCING

	Your System Value	CIIS Value	Does Not Apply
Take-Out Financing		TAKEOUT	
Acquisition without Rehabilitation		ACQUISITION	

### ACQUISITION OR REHABILITATION

	Your System Value	CIIS Value	Does Not Apply
Acquisition and Rehabilitation		ACQUISITIONREHAB	
Rehabilitation only		REHABILITATION	

### INTEREST TYPE

	Your System Value	CIIS Value	Does Not Apply
Fixed		FIXED	
Adjustable		ADJ	

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### AMORTIZATION TYPE

	Your System Value	CIIS Value	Does Not Apply
Fully Amortized		FULLAMORT	
Partially Amortized		PARTAMORT	
Non-Amortizing		NONAMORT	
Other		OTHER	

### EQUITY-LIKE FEATURES

	Your System Value	CIIS Value	Does Not Apply
None		NONE	
Convertible Debt		CONVDEBT	
Performance-Based Interest Rate		PERFINT	
Royalties		ROYALTIES	
Warrants		WARRANTS	
Other		OTHER	

### GUARANTEE

	Your System Value	CIIS Value	Does Not Apply
Small Business Administration (SBA)		SBA	
US Department of Agriculture (USDA)		USDA	
Other Federal Government		OTHERGOV	
Personal Guarantee		PERSONAL	
Other		OTHER	
None		NONE	

### LIEN POSITION

	Your System Value	CIIS Value	Does Not Apply
First		FIRST	
Second		SECOND	
Unsecured Debt		UNSECURED	
Other		OTHER	

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### COLLATERAL TYPE / TRADITIONAL FORM OF COLLATERAL

	Your System Value	CIIS Value	Does Not Apply
Real Estate Financed		RE	
Other Real Estate		REOTHER	
Vehicle		VEH	
Equipment		EQUIP	
Inventory		INVENTORY	
Receivables		REC	
Home Equity		HOMEEQTY	
Other		OTHER	
None		NONE	

### QALICB TYPE

	Your System Value	CIIS Value	Does Not Apply
Real Estate		RE	
Non-Real Estate		NRE	

### ENTITY STRUCTURE

	Your System Value	CIIS Value	Does Not Apply
Non-Profit or Not-for-Profit		NONPROFIT	
For-Profit		FORPROFIT	
Tribal or Village Government		TRIBAL	
Other		OTHER	

### USE OF LOAN ORIGINATION FEES

	Your System Value	CIIS Value	Does Not Apply
Allocatee's Operating Costs		OPCOSTS	
Other CDE's Operating Costs		OTHERCDE	
Parent's Operating Costs		PARENT	
Community Development Activities		COMACTIVITY	
Other		OTHER	

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### COMPARABLE

	Your System Value	CIIS Value	Does Not Apply
CDE's Non-NMTC Transaction		NONNMTC	
CDE's Parent/Affiliate		PARENT	
Banks		BANKS	
Other		OTHER	

### LOAN STATUS

	Your System Value	CIIS Value
Active		ACTIVE
Closed in Good Standing		CLOSED
Sold		SOLD
Charged Off		CHARGEDOFF
Refinanced		REFIN
Restructured with Charge Off		RESTRUCT

### GENDER

	Your System Value	CIIS Value	Does Not Apply
Male		MALE	
Female		FEMALE	
Both		BOTH	
Not Applicable		NA	

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### RACE

	Your System Value	CIIS Value	Does Not Apply
American Indian		AMIND	
Alaska Native		ALASKAN	
Asian		ASIAN	
Black or African American		BLACK	
Native Hawaiian		HAWAIIAN	
Other Pacific Islander		PACIFIC	
White		WHITE	
Other		OTHER	
Not Given		NG	
Not Applicable		NA	

### HISPANIC ORIGIN

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	
Not Given		NG	
Not Applicable		NA	

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### BUSINESS DESCRIPTION PRIMARY

	Your System Value	CIIS Value	Does Not Apply
Food		FOOD	
Financial, Professional, Scientific, Management, Business, or Other Office Space		OFFICE	
Industrial, Manufacturing, Transportation Logistics, or Warehousing Space		INDUSTRIAL	
Housing		HOUSING	
Health, and Human and Social Service Facilities		HEALTH	
Educational and Community Facilities		COMMUNITY	
Facilities or Space for the Performig Arts, Cultural, Entertainment, or Other Amenities		ARTS	
Retail		RETAIL	
Hotel		HOTEL	
Mixed Use		MIXED	
Other		OTHER	

### TYPE OF JOBS REPORTED

	Your System Value	CIIS Value	Does Not Apply
Direct Jobs		DIRECT	
Direct and Indirect Jobs		DWINDIRECT	
Not Applicable		NA	

### SOURCE OF JOBS ESTIMATES

	Your System Value	CIIS Value	Does Not Apply
Expected New Hires		NEWFINANCING	
Estimates Based on Wage Data		WAGEDATA	
Estimates Based on Economic Impact Modeling		ECONOMICIMPACT	
Estimates Based on Developers Rule of Thumb		RULEOFTHUMB	
Other		OTHER	
Not Applicable		NA	

## CDE Crosswalk Report (2012)

### NMTC ELIGIBILITY CRITERIA

	Your System Value	CIIS Value	Does Not Apply
1990 Census		CENSUS1990	
2000 Census		CENSUS2000	
CDFI Fund Approved Target Area or Other Area		TARGETAREA	
Targeted Populations		TARGETPOP	
Tracts with Low Population		TRACTS	
High Migration Rural County		HIGHMIGRATION	
2006-2010 ACS		2006-2010ACS	

### QLICI LEVEL

	Your System Value	CIIS Value	Does Not Apply
Original		ORIG	
Reinvestment		REINVST	
Original and Reinvestment		ORIGREIN	

### YES, NO

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	