AGENDA

9:00 – 9:02  Welcome Remarks
Shane Jett, Chair, Community Development Advisory Board

9:02 – 9:10  Remarks by Bimal Patel, Assistant Secretary for Financial Institutions, U.S.
Department of the Treasury
Introduced by Jodie Harris, Director, CDFI Fund

9:10 – 9:20  Convening of Meeting and Opening Remarks
Shane Jett, Chair, Community Development Advisory Board
• Opening Remarks
• Roll Call
• Overview of the Meeting Agenda

9:20- 9:30  Introduction of Community Development Advisory Board Members

9:30 – 9:50  CDFI Fund Director’s Report
Jodie Harris, Director, CDFI Fund

9:50 – 10:00  Break

10:00 – 11:30 Panel I: The Changing Needs of CDFI Communities. An Examination of the Capital Needs of Economically Distressed Communities Over the Last 25 Years.
Moderated by:
Maurice Jones, former Director, CDFI Fund

Topic/Panelists:
• Rural/Persistent Poverty – Bruce Weber, Rural Policy Research Institute
11:30 – 1:00  **Lunch Break**

1:00 – 2:30  **Panel II: The Changing Roles of CDFIs. The Evolution of Financial Products and Services for Low-Income Peoples and Communities over the Last 25 Years.**

Moderated by:
Annie Donovan, former Director, CDFI Fund

**Topic/Panelists:**
- **Banking Deserts** – Bill Bynum, CEO, HOPE
- **FinTech** – Melissa Koide, CEO & Director, FinRegLab
- **CDFI Survey** – Emily Corcoran, Senior Research Analyst, Richmond Federal Reserve Bank
- **Native Financial Services** – Dante Desiderio, Executive Director, NAFOA

2:30 – 2:45  **Update on Subcommittees**

2:45 – 3:00  **Closing Business**

Shane Jett, Chair, Community Development Advisory Board

3:00  **Adjournment of Public Meeting**

3:15  **25th Anniversary Reception**