



# **Presenting CDFI Certification Target Market and Accountability Information in AMIS**

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**Office of Certification Policy and Evaluation (OCPE)**

**COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND**

[www.cdfifund.gov](http://www.cdfifund.gov)

# CDFI Certification Criteria



- Target Market



- Market Records in AMIS

- Accountability



- Market Accountable Member Records in AMIS

# Presentation Structure



# Market Record Naming Convention



## CDFI Certification Market Record Naming Convention

- Target Market type
- Number
  - Format: **Target Market type\_#**
  - EX: “NM-CIA\_1”

# Presentation Structure

A yellow curved line with four circles of varying sizes. The circles are arranged vertically, with the middle one being the largest. The line starts at the top left, goes down, curves to the right, and then goes back down to the bottom left.

**Market Naming Convention**

**Market Record Creation**

**Accountable Member Record Creation**

**Link the CDFI Certification Market record(s) to the CDFI Certification Application**

# Presentation Structure

A yellow curved line starts from the top left, passes through four circles, and ends at the bottom left. The circles are of varying sizes, with the third one from the top being the largest and filled with yellow, while the others are empty outlines.

**Market Naming Convention**

**Market Record Creation**

**Accountable Member Record Creation**

**Link the CDFI Certification Market record(s) to the CDFI Certification Application**

# Presentation Structure

A yellow curved line starts from the top left, passes through three small yellow circles, and ends at a larger yellow circle at the bottom left. The text items are positioned to the right of these circles.

**Market Naming Convention**

**Market Record Creation**

**Accountable Member Record Creation**

**Link the CDFI Certification Market record(s) to the CDFI Certification Application**



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