

NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.

Summary By Round

	Round Year	Award Amount	Amount Finalized	Amount Remaining
Round 1	(2001-2002)	\$2,485,699,042.00	\$2,485,699,041.87	\$0.00
Round 2	(2003-2004)	\$3,493,786,205.00	\$3,493,786,204.29	\$0.00
Round 3	(2005)	\$1,964,688,856.00	\$1,964,688,855.60	\$0.00
Round 4	(2006)	\$4,099,765,000.00	\$4,099,765,000.00	\$0.00
Round 5	(2007)	\$3,892,249,021.00	\$3,892,249,020.48	\$0.36
Round 6	(2008)	\$4,964,500,010.00	\$4,964,500,009.34	\$0.00
Round 7	(2009)	\$4,987,650,000.00	\$4,987,649,999.17	\$0.83
Round 8	(2010)	\$3,475,000,000.00	\$3,475,000,000.00	\$0.00
Round 9	(2011)	\$3,622,919,753.00	\$3,622,919,753.00	\$0.00
Round 10	(2012)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 11	(2013)	\$3,494,907,113.00	\$3,494,907,113.00	\$0.00
Round 12	(2014)	\$3,512,350,000.00	\$3,512,350,000.00	\$0.00
Round 13	(2015-2016)	\$6,953,500,000.00	\$6,953,500,000.00	\$0.00
Round 14	(2017)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 15	(2018)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 16	(2019)	\$3,548,485,000.00	\$3,548,485,000.00	\$0.00
Round 17	(2020)	\$5,000,000,000.00	\$4,991,000,000.00	\$9,000,000.00
Round 18	(2021)	\$5,004,500,000.00	\$4,895,930,000.00	\$108,570,000.00
Round 19	(2022)	\$5,000,000,000.00	\$4,588,173,036.89	\$411,826,963.11
Round 20	(2023)	\$5,000,000,000.00	\$3,282,359,459.85	\$1,717,640,540.15
Round 21	(2024)	\$10,000,000,000.00	\$0.00	\$10,000,000,000.00
	TOTAL	\$91,000,000,000.00	\$78,752,962,493.49	\$12,247,037,504.45

****The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.**

****The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.**

****The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.**

****The Total Allocation for Round 12 includes \$12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.**

****Total Allocation for Round 16 includes \$48.485 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior Rounds and subsequently reallocated in Round 16.**

****Total Allocation for Round 18 includes \$4.5 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior rounds and subsequently reallocated to Round 18.**

Name of Allocatee: 19Twenty Community Capital, LLC

Year of Award: 2024

Service Area: Statewide (or territory-wide) service area

Controlling Entity: TNB Bancshares, Inc.

Contact Person: David Garza, , dgarza@texasnational.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served:

Innovative Activities: Small Dollar QLICs, Targeting Identified States

Total Allocation:	\$70,000,000.00
Amount Finalized:	\$0.00
Amount Remaining:	\$70,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Accion Opportunity Fund Community Development

Year of Award: 2023

Service Area: National service area

Controlling Entity:

Contact Person: Thomas Dolan, 4087546937, tdolan@aofund.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served:

Innovative Activities: Targeting Identified States

Total Allocation:	\$60,000,000.00
Amount Finalized:	\$24,000,000.00
Amount Remaining:	\$36,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Accion Opportunity Fund Community Development

Year of Award: 2024

Service Area: National service area

Controlling Entity:

Contact Person: Thomas Dolan, 4087546937, tdolan@aofund.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served:

Innovative Activities: Targeting Identified States

Total Allocation:	\$85,000,000.00
Amount Finalized:	\$0.00
Amount Remaining:	\$85,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Advanced CapAccess, Inc.

Year of Award: 2022

Service Area: National service area

Controlling Entity: Southeastern Minnesota 504 Development Inc. dba 504 Corporation

Contact Person: Steve Brustkern, (319) 883-3010, steve.brustkern@advancedcapaccess.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CO,FL,NC,TN,TX,WV

Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	\$35,000,000.00
Amount Finalized:	\$27,000,000.00
Amount Remaining:	\$8,000,000.00
Non-Metro Commitment:	50%

Name of Allocatee: Advantage Capital Community Development Fund, LLC**Year of Award:** 2024**Service Area:** National service area**Controlling Entity:** Advantage Capital Partners**Contact Person:** Jonathan Goldstein, (314) 725-0800,
jgoldstein@advantagecap.com**Predominant Financing:** Operating Business Financing**Predominant Market Served:****Innovative Activities:** Making QLICs with an original term less than or
equal to 60 months, Small Dollar QLICs**Total Allocation:** \$55,000,000.00**Amount Finalized:** \$0.00**Amount Remaining:** \$55,000,000.00**Non-Metro Commitment:** 27%**Name of Allocatee: Alaska Growth Capital BIDCO, Inc.****Year of Award:** 2023**Service Area:** National service area**Controlling Entity:** Bristol Bay Native Corporation**Contact Person:** Ian Walser, (907) 339-6767, iwalser@alaskagrowth.com**Predominant Financing:** Operating Business Financing**Predominant Market Served:** AK**Innovative Activities:** Investing in Indian Country**Total Allocation:** \$40,000,000.00**Amount Finalized:** \$12,000,000.00**Amount Remaining:** \$28,000,000.00**Non-Metro Commitment:** 56%**Name of Allocatee: AltCap****Year of Award:** 2024**Service Area:** Multi-state service area**Controlling Entity:****Contact Person:** Chris Vukas, 833-549-2890, cvukas@altcap.org**Predominant Financing:** Operating Business Financing**Predominant Market Served:****Innovative Activities:** Small Dollar QLICs, Targeting Identified States**Total Allocation:** \$40,000,000.00**Amount Finalized:** \$0.00**Amount Remaining:** \$40,000,000.00**Non-Metro Commitment:** 0%**Name of Allocatee: AMCREF Community Capital, LLC****Year of Award:** 2023**Service Area:** National service area**Controlling Entity:****Contact Person:** Clifford Kenwood, (504) 593-8247, cliff@amcref.com**Predominant Financing:** Operating Business Financing**Predominant Market Served:** FL,LA,MO,MS,NC,TN,TX**Innovative Activities:** Providing QLICs for Non-Real Estate Activities**Total Allocation:** \$50,000,000.00**Amount Finalized:** \$31,300,000.00**Amount Remaining:** \$18,700,000.00**Non-Metro Commitment:** 55%**Name of Allocatee: ARCTARIS IMPACT CDE, LLC****Year of Award:** 2024**Service Area:** National service area**Controlling Entity:** Arctaris Impact Investors, LLC**Contact Person:** Uche Osuji, (917) 710-8302, uche@arctaris.com**Predominant Financing:** Operating Business Financing**Predominant Market Served:****Innovative Activities:****Total Allocation:** \$60,000,000.00**Amount Finalized:** \$0.00**Amount Remaining:** \$60,000,000.00**Non-Metro Commitment:** 27%

Name of Allocatee: Arvest Opportunity Fund, Inc.

Year of Award: 2024	Total Allocation:	\$70,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity: Arvest Bank	Amount Remaining:	\$70,000,000.00
Contact Person: Hillis Schild, 501-379-7258, hschild@arvest.com	Non-Metro Commitment:	45%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States		

Name of Allocatee: Atlanta Emerging Markets, Inc.

Year of Award: 2022	Total Allocation:	\$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized:	\$50,000,000.00
Controlling Entity: Atlanta Development Authority, d/b/a Invest Atlanta	Amount Remaining:	\$5,000,000.00
Contact Person: Stephen McRae, (404) 588-5470, smcrae@investatlanta.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: GA		
Innovative Activities:		

Name of Allocatee: Atlanta Emerging Markets, Inc.

Year of Award: 2024	Total Allocation:	\$75,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized:	\$0.00
Controlling Entity: Atlanta Development Authority, d/b/a Invest Atlanta	Amount Remaining:	\$75,000,000.00
Contact Person: Stephen McRae, (404) 588-5470, smcrae@investatlanta.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: Black Business Investment Fund, Inc.

Year of Award: 2024	Total Allocation:	\$75,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$75,000,000.00
Contact Person: Jasmine Gebon, (407) 649-4780, jgebon@bbif.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Black Hawk Economic Development, Inc.

Year of Award: 2024	Total Allocation:	\$20,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$20,000,000.00
Contact Person: Stephanie Koenen, 3192352960, stephanieb@bhed.org	Non-Metro Commitment:	59%
Predominant Financing: Operating Business Financing		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: BlueHub Capital, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Emily Kaminsky, (617) 427-8600, ekaminsky@bluehubcapital.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: BMO Harris New Markets Fund, LLC

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: BMO Bank NA	Amount Remaining: \$80,000,000.00
Contact Person: Allison Porter-Bell, (312) 461-3150, allison.porter-bell@bmo.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Border Communities Capital Company, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$25,000,000.00
Controlling Entity: Chelsea Investment Corporation	Amount Remaining: \$25,000,000.00
Contact Person: Jerry Hannon, (760) 814-9516, jhannon@chelseainvestco.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AZ, CA, NM, TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Border Communities Capital Company, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Chelsea Investment Corporation	Amount Remaining: \$75,000,000.00
Contact Person: Jerry Hannon, (760) 814-9516, jhannon@chelseainvestco.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: BREMER CDE, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$55,000,000.00
Controlling Entity: Old National Bancorp	Amount Remaining: \$10,000,000.00
Contact Person: Vassil Zanev, (651) 312-3554, vezanev@bremer.com	Non-Metro Commitment: 50%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: MN, ND, WI	
Innovative Activities: Investing in Indian Country	

Name of Allocatee: Brownfield Revitalization, LLC

Year of Award: 2024	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Cherokee Investment Partners, LLC	Amount Remaining: \$50,000,000.00
Contact Person: John Mazzarino, 919-743-2500, jmazzarino@cherokeefund.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Building America CDE, Inc.

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: AFL-CIO Housing Investment Trust	Amount Remaining: \$70,000,000.00
Contact Person: Harpreet Peleg, (202) 331-8055, hpeleg@aflcio-hit.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: CAHEC New Markets, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Community Affordable Housing Equity Corporation	Amount Remaining: \$75,000,000.00
Contact Person: Natalie Swanson, (919) 420-0063, nswanson@cahec.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT CORPORATION

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: California Statewide Communities Development Authority	Amount Remaining: \$85,000,000.00
Contact Person: Jon Penkower, (925) 476-5887, jpenkower@cscda.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Capital Impact Partners

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$33,500,000.00
Controlling Entity:	Amount Remaining: \$16,500,000.00
Contact Person: Mindy Christensen, 703-405-2567, mchristensen@capitalimpact.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CA,DC,MI,NJ,NY,TX,VA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Capital Impact Partners

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Mindy Christensen, 703-405-2567, mchristensen@capitalimpact.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Capital One Community Renewal Fund, LLC

Year of Award: 2023	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$37,000,000.00
Controlling Entity: Capital One Financial Corporation	Amount Remaining: \$18,000,000.00
Contact Person: John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CO,IL,TX,FL,CA,NC,MA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Capital One Community Renewal Fund, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Capital One Financial Corporation	Amount Remaining: \$90,000,000.00
Contact Person: John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Carver Financial Corporation

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$36,000,000.00
Controlling Entity:	Amount Remaining: \$4,000,000.00
Contact Person: Robert James II, (912) 447-4217, rjamesii@carverstatebank.com	Non-Metro Commitment: 32%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AL,GA	
Innovative Activities: Small Dollar QLICIs	

Name of Allocatee: Carver Financial Corporation

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$70,000,000.00
Contact Person: Robert James II, (912) 447-4217, rjamesii@carverstatebank.com	Non-Metro Commitment: 36%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICIs	

Name of Allocatee: CBKC CDC, L.L.C.

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$50,000,000.00
Controlling Entity: Central Bancshares of Kansas City, Inc.	Amount Remaining: \$10,000,000.00
Contact Person: Steven Giles, (816) 483-1210, sgiles@centralbankkc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: IL, KS, MO	
Innovative Activities: Targeting Identified States	

Name of Allocatee: CBKC CDC, L.L.C.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Central Bancshares of Kansas City, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Steven Giles, (816) 483-1210, sgiles@centralbankkc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: CEI Capital Management LLC

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: National service area	Amount Finalized: \$50,000,000.00
Controlling Entity: Coastal Enterprises, Inc	Amount Remaining: \$10,000,000.00
Contact Person: Sara Cunningham, (207) 295-5027, scunningham@ceicapitalmgmt.com	Non-Metro Commitment: 70%
Predominant Financing: Operating Business Financing	
Predominant Market Served: FL,LA,NV,SC,TN,TX	
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: CEI Capital Management LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$28,600,000.00
Controlling Entity: Coastal Enterprises, Inc	Amount Remaining: \$36,400,000.00
Contact Person: Sara Cunningham, (207) 295-5027, scunningham@ceicapitalmgmt.com	Non-Metro Commitment: 70%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AL,MS,MO,VA,KS,OK	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: CEI Capital Management LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Coastal Enterprises, Inc.	Amount Remaining: \$90,000,000.00
Contact Person: Sara Cunningham, (207) 295-5027, scunningham@ceicapitalmgmt.com	Non-Metro Commitment: 72%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Central States Development Partners, Inc.

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Rock Island Economic Growth Corporation	Amount Remaining: \$75,000,000.00
Contact Person: Brian Hollenback, (309) 794-6711, bhollenback@growthcorp.org	Non-Metro Commitment: 27%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Central Valley NMTC Fund, LLC

Year of Award: 2024	Total Allocation: \$30,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: The Penstar Group	Amount Remaining: \$30,000,000.00
Contact Person: Oliver Baines, (559) 264-5000, obaines@cvnmtc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Chase New Markets Corporation

Year of Award: 2021	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$52,350,000.00
Controlling Entity: JPMorgan Chase Bank, N.A.	Amount Remaining: \$2,650,000.00
Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com	Non-Metro Commitment: 18%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CA,IL,MI,NY,TX	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Chase New Markets Corporation

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$58,150,000.00
Controlling Entity: JPMorgan Chase Bank, N.A.	Amount Remaining: \$6,850,000.00
Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com	Non-Metro Commitment: 15%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CA,FL,GA,IL,NY,TX	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Chase New Markets Corporation

Year of Award: 2024	Total Allocation: \$95,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: JPMorgan Chase Bank, N.A.	Amount Remaining: \$95,000,000.00
Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Chicago Development Fund

Year of Award: 2022	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$44,000,000.00
Controlling Entity: City of Chicago	Amount Remaining: \$11,000,000.00
Contact Person: Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: IL	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Chicago Development Fund

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$23,500,000.00
Controlling Entity: City of Chicago	Amount Remaining: \$26,500,000.00
Contact Person: Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: IL	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Chicago Neighborhood Initiatives, Inc.

Year of Award: 2024	Total Allocation: \$30,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$30,000,000.00
Contact Person: David Doig, (773) 341-2066, ddoig@cnigroup.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Chickasaw Nation Community Development Endeavor LLC

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$36,600,000.00
Controlling Entity: Chickasaw Nation	Amount Remaining: \$13,400,000.00
Contact Person: Chris Tweedy, 580-436-7274, chris.tweedy@chickasaw.net	Non-Metro Commitment: 82%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AZ,NE,NM,OK,WA	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Chickasaw Nation Community Development Endeavor LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Chickasaw Nation	Amount Remaining: \$75,000,000.00
Contact Person: Chris Tweedy, 580-436-7274, chris.tweedy@chickasaw.net	Non-Metro Commitment: 90%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Cincinnati Development Fund, Inc.

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$70,000,000.00
Contact Person: Sara Sheets, (513) 721-7211, ssheets@cincinnati-developmentfund.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Cinnaire New Markets LLC

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$37,500,000.00
Controlling Entity: Cinnaire Corporation	Amount Remaining: \$22,500,000.00
Contact Person: Peter Giles, (517) 364-8944, pgiles@cinnaire.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served: DE, IL, IN, MD, MI, NJ, PA, WI	
Innovative Activities:	

Name of Allocatee: Cinnaire New Markets LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Cinnaire Corporation	Amount Remaining: \$85,000,000.00
Contact Person: Peter Giles, (517) 364-8944, pgiles@cinnaire.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: City First New Markets Fund II, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Broadway Financial Corporation	Amount Remaining: \$75,000,000.00
Contact Person: Cynthia Newell, (202) 243-7100, cnewell@cityfirstbank.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Civic Builders, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Kathryn McHugh, 617-699-7615, mchugh@civicbuilders.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Civic Community Partners, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Joanna Whitley, (619) 533-7177, whitley@civiccommunities.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Clearinghouse Community Development Financial Institution

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$39,000,000.00
Controlling Entity:	Amount Remaining: \$21,000,000.00
Contact Person: Mai Nguyen, (949) 334-2826, mnguyen@clearinghousecdfi.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AK, AZ, CA, CO, HI, ID, MN, MT, ND, NM, NV, OK, OR, SD, UT, WA, WI, WY	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Clearinghouse Community Development Financial Institution

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$45,000,000.00
Controlling Entity:	Amount Remaining: \$15,000,000.00
Contact Person: Mai Nguyen, (949) 334-2826, mnguyen@clearinghousecdfi.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AK, AZ, CA, CO, HI, ID, MN, MT, ND, NM, NV, OK, OR, SD, UT, WA, WI, WY	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Cleveland New Markets Investment Fund II, LLC

Year of Award: 2023	Total Allocation: \$20,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$4,000,000.00
Controlling Entity: Cleveland Development Advisors, Inc.	Amount Remaining: \$16,000,000.00
Contact Person: Cindy Binnig, (216) 592-2407, cbinnig@gcpartnership.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: OH	
Innovative Activities:	

Name of Allocatee: Colorado Enterprise Fund, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Cecilia Prinster, (720) 473-4054, ceyl@coloradoenterprisefund.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Colorado Growth and Revitalization Fund LLC

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$47,500,000.00
Controlling Entity: Colorado Housing and Finance Authority	Amount Remaining: \$17,500,000.00
Contact Person: Steve Boice, (303) 297-7468, sboice@chfainfo.com	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CO	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Colorado Growth and Revitalization Fund LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$47,500,000.00
Controlling Entity: Colorado Housing and Finance Authority	Amount Remaining: \$17,500,000.00
Contact Person: Steve Boice, (303) 297-7468, sboice@chfainfo.com	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CO	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Colorado Growth and Revitalization Fund LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Colorado Housing and Finance Authority	Amount Remaining: \$90,000,000.00
Contact Person: Steve Boice, (303) 297-7468, sboice@chfainfo.com	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Commonwealth Cornerstone Group

Year of Award: 2024	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Pennsylvania Housing Finance Agency	Amount Remaining: \$65,000,000.00
Contact Person: Steven O'Neill, (717) 780-3927, soneill@phfa.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Community Development Finance Alliance

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$10,000,000.00
Controlling Entity:	Amount Remaining: \$40,000,000.00
Contact Person: Amy Rowland, (801) 557-1537, amy@cdfautah.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: UT	
Innovative Activities:	

Name of Allocatee: Community Development Finance Alliance

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$45,000,000.00
Contact Person: Amy Rowland, (801) 557-1537, amy@cdfautah.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Community Development Venture Capital Alliance, The

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$46,498,036.89
Controlling Entity:	Amount Remaining: \$3,501,963.11
Contact Person: Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org	Non-Metro Commitment: 15%
Predominant Financing: Operating Business Financing	
Predominant Market Served: FL,IL,NE,NC,OH,PR,TX	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Community Development Venture Capital Alliance, The

Year of Award: 2023	Total Allocation: \$20,000,000.00
Service Area: National service area	Amount Finalized: \$13,329,980.42
Controlling Entity:	Amount Remaining: \$6,670,019.58
Contact Person: Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org	Non-Metro Commitment: 24%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AR,GA,NE,NC,OH,PR,SD	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Community Development Venture Capital Alliance, The

Year of Award: 2024	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$50,000,000.00
Contact Person: Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org	Non-Metro Commitment: 27%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Community First Fund dba Finanta

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$32,000,000.00
Controlling Entity:	Amount Remaining: \$8,000,000.00
Contact Person: Tammy McCrae, , tmccrae@finanta.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: PA	
Innovative Activities:	

Name of Allocatee: Community First Fund dba Finanta

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$45,000,000.00
Contact Person: Tammy McCrae, , tmccrae@finanta.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Community Health Center Capital Fund, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Capital Link, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Brandon Boyle, (617) 422-0350, bboyle@chc-capitalfund.org	Non-Metro Commitment: 18%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Community Hospitality Healthcare Services, LLC

Year of Award: 2023	Total Allocation:	\$40,000,000.00
Service Area: National service area	Amount Finalized:	\$29,250,000.00
Controlling Entity:	Amount Remaining:	\$10,750,000.00
Contact Person: Abel Cardenas, (941) 538-7005, acardenas@communityhealthcde.com	Non-Metro Commitment:	55%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: MN,NY,WA,AZ,CA,TX,LA		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Community Hospitality Healthcare Services, LLC

Year of Award: 2024	Total Allocation:	\$95,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$95,000,000.00
Contact Person: Abel Cardenas, (941) 538-7005, acardenas@communityhealthcde.com	Non-Metro Commitment:	59%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Community Housing Capital, Inc.

Year of Award: 2024	Total Allocation:	\$85,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$85,000,000.00
Contact Person: Donna Smith, (314) 974-7858, dasmith@smithnmtc.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - For-sale housing		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Community Loan Fund of New Jersey, Inc.

Year of Award: 2024	Total Allocation:	\$70,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized:	\$0.00
Controlling Entity: Community Loan Fund of New Jersey, Inc.	Amount Remaining:	\$70,000,000.00
Contact Person: Nicholas McDonnell, (732) 640-2061, nmcdonnell@newjerseycommunitycapital.org.disabled	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: Community Vision Capital and Consulting

Year of Award: 2024	Total Allocation:	\$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$75,000,000.00
Contact Person: Catherine Howard, (415) 392-8215, choward@communityvisionca.org	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Consortium America, LLC

Year of Award:	2022	Total Allocation:	\$50,000,000.00
Service Area:	National service area	Amount Finalized:	\$47,500,000.00
Controlling Entity:	Trammell Crow Company LLC	Amount Remaining:	\$2,500,000.00
Contact Person:	Campbell Smith, (202) 295-3367, csmith6@trammellcrow.com	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	CA,FL,MI,NY,OH,PA,RI		
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Consortium America, LLC

Year of Award:	2023	Total Allocation:	\$50,000,000.00
Service Area:	National service area	Amount Finalized:	\$43,100,000.00
Controlling Entity:	Trammell Crow Company LLC	Amount Remaining:	\$6,900,000.00
Contact Person:	Campbell Smith, (202) 295-3367, csmith6@trammellcrow.com	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	CA,IL,MI,MO,NJ,MA,NY		
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Corporation for Supportive Housing

Year of Award:	2022	Total Allocation:	\$60,000,000.00
Service Area:	National service area	Amount Finalized:	\$55,375,000.00
Controlling Entity:		Amount Remaining:	\$4,625,000.00
Contact Person:	Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	AR,CA,FL,MA,MN,NY,VA		
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Corporation for Supportive Housing

Year of Award:	2023	Total Allocation:	\$50,000,000.00
Service Area:	National service area	Amount Finalized:	\$37,000,000.00
Controlling Entity:		Amount Remaining:	\$13,000,000.00
Contact Person:	Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	MN,IL,VA,FL,CO,CA,MD		
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Corporation for Supportive Housing

Year of Award:	2024	Total Allocation:	\$85,000,000.00
Service Area:	National service area	Amount Finalized:	\$0.00
Controlling Entity:		Amount Remaining:	\$85,000,000.00
Contact Person:	Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:			
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Craft3

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$80,000,000.00
Contact Person: Steven Phan, 888-231-2170, sphan@craft3.org	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country	

Name of Allocatee: DAKOTAS AMERICA LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Dakota Resources	Amount Remaining: \$75,000,000.00
Contact Person: Jill Wadkins, (605) 978-2804, jill@dakotasamerica.com	Non-Metro Commitment: 72%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country	

Name of Allocatee: Dallas Development Fund

Year of Award: 2021	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$44,000,000.00
Controlling Entity: City of Dallas	Amount Remaining: \$11,000,000.00
Contact Person: Heather Lepeska, (214) 670-1222, heather.lepeska@dallascityhall.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Dallas Development Fund

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: City of Dallas	Amount Remaining: \$55,000,000.00
Contact Person: Heather Lepeska, (214) 670-1222, heather.lepeska@dallascityhall.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Danville, Virginia CDE, Inc.

Year of Award: 2021	Total Allocation: \$30,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: City of Danville, Virginia	Amount Remaining: \$30,000,000.00
Contact Person: Kimberly Custer, (434) 793-1753, kim.custer@discoverdanville.com	Non-Metro Commitment: 100%
Predominant Financing: Operating Business Financing	
Predominant Market Served: VA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: DAYTON REGION NEW MARKET FUND LLC

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$38,000,000.00
Controlling Entity: CityWide Development	Amount Remaining: \$12,000,000.00
Contact Person: Daniel Kane, 937-853-2547, dkane@citywidedev.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: OH	
Innovative Activities:	

Name of Allocatee: DBL Equity Partners

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$13,000,000.00
Controlling Entity: Dakota Business Lending	Amount Remaining: \$37,000,000.00
Contact Person: Kaitlyn Wiebusch, (701) 353-7048, kwiebusch@dakotabusinesslending.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: ND	
Innovative Activities:	

Name of Allocatee: DBL Equity Partners

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Dakota Business Lending	Amount Remaining: \$70,000,000.00
Contact Person: Kaitlyn Wiebusch, (701) 353-7048, kwiebusch@dakotabusinesslending.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: DC Housing Enterprises

Year of Award: 2021	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$45,500,000.00
Controlling Entity: District of Columbia Housing Authority	Amount Remaining: \$9,500,000.00
Contact Person: Sheila M. Miller, 2824519392, smmiller@dchousing.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: DC	
Innovative Activities: Investing In Unrelated CDEs, Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Development Fund of the Western Reserve, Inc.

Year of Award: 2023	Total Allocation: \$45,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$27,000,000.00
Controlling Entity: Development Finance Authority of Summit County	Amount Remaining: \$18,000,000.00
Contact Person: Rachel Bridenstine, (330) 762-4776, rachel.bridenstine@developmentfinanceauthority.org	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: OH	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Development Fund of the Western Reserve, Inc.

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: Development Finance Authority of Summit County	Amount Remaining: \$45,000,000.00
Contact Person: Rachel Bridenstine, (330) 762-4776, rachel.bridenstine@developmentfinanceauthority.org	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: DV Community Investment, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$46,000,000.00
Controlling Entity: Valley National Bank	Amount Remaining: \$19,000,000.00
Contact Person: James D. Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com	Non-Metro Commitment: 35%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AZ,TX,AL,IL,CA,MI,MO	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Ecotrust CDE, LLC

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: National service area	Amount Finalized: \$53,500,000.00
Controlling Entity: Ecotrust	Amount Remaining: \$6,500,000.00
Contact Person: Lisa Shimabukuro, (503) 467-0814, lshimabukuro@ecotrust.org	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AK,AZ,CA,HI,OR,WA	
Innovative Activities: Investing in Indian Country, Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Ecotrust CDE, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$30,000,000.00
Controlling Entity: Ecotrust	Amount Remaining: \$10,000,000.00
Contact Person: Lisa Shimabukuro, (503) 467-0814, lshimabukuro@ecotrust.org	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AK,CA,AZ,HI,WA,OR,NM	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Empire State New Market Corporation

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$42,500,000.00
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development	Amount Remaining: \$7,500,000.00
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov	Non-Metro Commitment: 30%
Predominant Financing: Operating Business Financing	
Predominant Market Served: NY	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs	

Name of Allocatee: Empire State New Market Corporation

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$10,000,000.00
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development	Amount Remaining: \$40,000,000.00
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov	Non-Metro Commitment: 24%
Predominant Financing: Operating Business Financing	
Predominant Market Served: NY	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Empire State New Market Corporation

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development	Amount Remaining: \$70,000,000.00
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov	Non-Metro Commitment: 27%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Empowerment Reinvestment Fund, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: TruFund Financial Services	Amount Remaining: \$55,000,000.00
Contact Person: Monica Edwards, 4152151110, medwards@trufund.org	Non-Metro Commitment: 36%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Enhanced Community Development, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$45,000,000.00
Controlling Entity: Enhanced Capital Partners, LLC	Amount Remaining: \$20,000,000.00
Contact Person: Catherine Blume, (504) 569-7913, cblume@enhancedcapital.com	Non-Metro Commitment: 25%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AL,IL,LA,OK,TN,TX,NC	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Enhanced Community Development, LLC

Year of Award: 2024	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Enhanced Capital Partners, LLC	Amount Remaining: \$65,000,000.00
Contact Person: Catherine Blume, (504) 569-7913, cblume@enhancedcapital.com	Non-Metro Commitment: 27%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Enterprise Financial CDE, LLC

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: National service area	Amount Finalized: \$46,000,000.00
Controlling Entity: Enterprise Financial Services Corp	Amount Remaining: \$14,000,000.00
Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com	Non-Metro Commitment: 10%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AZ,CA,IL,KS,MO,NV,NM	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Enterprise Financial CDE, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$25,800,000.00
Controlling Entity: Enterprise Financial Services Corp	Amount Remaining: \$24,200,000.00
Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com	Non-Metro Commitment: 16%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AZ,CA,KS,MO,NV,NM,TX	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Enterprise Financial CDE, LLC

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Enterprise Financial Services Corp	Amount Remaining: \$80,000,000.00
Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com	Non-Metro Commitment: 18%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: ESIC New Markets Partners LP

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Enterprise Community Partners, Inc.	Amount Remaining: \$90,000,000.00
Contact Person: Jennifer Alberding, (410) 772-2672, jalberding@enterprisecommunity.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Evernorth Rural Ventures, Inc.

Year of Award: 2022	Total Allocation:	\$60,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$54,700,000.00
Controlling Entity: Evernorth Loan Fund, Inc.	Amount Remaining:	\$5,300,000.00
Contact Person: Beth Boutin, (802) 863-8424, bboutin@evernorthus.org	Non-Metro Commitment:	60%
Predominant Financing: Other Real Estate Financing		
Predominant Market Served: MA, ME, NH, NY, VT		
Innovative Activities:		

Name of Allocatee: Evernorth Rural Ventures, Inc.

Year of Award: 2024	Total Allocation:	\$70,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity: Evernorth Loan Fund, Inc.	Amount Remaining:	\$70,000,000.00
Contact Person: Beth Boutin, (802) 863-8424, bboutin@evernorthus.org	Non-Metro Commitment:	55%
Predominant Financing: Other Real Estate Financing		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: FIFTH THIRD NEW MARKETS DEVELOPMENT COMPANY II LLC

Year of Award: 2023	Total Allocation:	\$50,000,000.00
Service Area: National service area	Amount Finalized:	\$16,000,000.00
Controlling Entity: Fifth Third Community Development Company, LLC	Amount Remaining:	\$34,000,000.00
Contact Person: Susan Thomas, , susan.thomas@53.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: FL,GA,IL,IN,OH,NC		
Innovative Activities: Small Dollar QLICIs		

Name of Allocatee: FIFTH THIRD NEW MARKETS DEVELOPMENT COMPANY II LLC

Year of Award: 2024	Total Allocation:	\$85,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity: Fifth Third Community Development Company, LLC	Amount Remaining:	\$85,000,000.00
Contact Person: Susan Thomas, , susan.thomas@53.com	Non-Metro Commitment:	0%
Predominant Financing: Operating Business Financing		
Predominant Market Served:		
Innovative Activities: Small Dollar QLICIs		

Name of Allocatee: FirstPathway Community Development LLC

Year of Award: 2024	Total Allocation:	\$85,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity: FirstPathway Partners, LLC	Amount Remaining:	\$85,000,000.00
Contact Person: John Widmer, (414) 431-0742, jwidmer@firstpathway.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing		
Predominant Market Served:		
Innovative Activities: Providing QLICIs for Non-Real Estate Activities		

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

Year of Award:	2021	Total Allocation:	\$35,000,000.00
Service Area:	Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized:	\$29,000,000.00
Controlling Entity:	City of West Allis, WI	Amount Remaining:	\$6,000,000.00
Contact Person:	John Stibal, (414) 239-4837, jfstibal@gmail.com	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	WI		
Innovative Activities:	Providing QLICs for Non-Real Estate Activities		

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

Year of Award:	2022	Total Allocation:	\$30,000,000.00
Service Area:	Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized:	\$22,500,000.00
Controlling Entity:	City of West Allis, WI	Amount Remaining:	\$7,500,000.00
Contact Person:	John Stibal, (414) 239-4837, john.stibal@fire-nmtc.com	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	WI		
Innovative Activities:	Providing QLICs for Non-Real Estate Activities		

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

Year of Award:	2023	Total Allocation:	\$30,000,000.00
Service Area:	Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized:	\$7,500,000.00
Controlling Entity:	City of West Allis, Wisconsin	Amount Remaining:	\$22,500,000.00
Contact Person:	John Stibal, (414) 239-4837, john.stibal@fire-nmtc.com	Non-Metro Commitment:	0%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	WI		
Innovative Activities:	Providing QLICs for Non-Real Estate Activities		

Name of Allocatee: Five Points Community Capital, LLC

Year of Award:	2023	Total Allocation:	\$50,000,000.00
Service Area:	National service area	Amount Finalized:	\$44,500,000.00
Controlling Entity:		Amount Remaining:	\$5,500,000.00
Contact Person:	Michael Ross, (512) 661-9964, michael.ross@fivepointscde.com	Non-Metro Commitment:	64%
Predominant Financing:	Real Estate Financing - Industrial/Manufacturing		
Predominant Market Served:	AL,AR,FL,GA,LA,MS,TX		
Innovative Activities:	Small Dollar QLICs		

Name of Allocatee: Five Points Community Capital, LLC

Year of Award:	2024	Total Allocation:	\$65,000,000.00
Service Area:	National service area	Amount Finalized:	\$0.00
Controlling Entity:		Amount Remaining:	\$65,000,000.00
Contact Person:	Michael Ross, (512) 661-9964, michael.ross@fivepointscde.com	Non-Metro Commitment:	59%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:			
Innovative Activities:	Small Dollar QLICs		

Name of Allocatee: Florida Community Loan Fund

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$46,000,000.00
Controlling Entity:	Amount Remaining: \$14,000,000.00
Contact Person: Willa Maddox, (407) 347-6438, wmaddox@fclf.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: FL	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Florida Community Loan Fund

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Willa Maddox, (407) 347-6438, wmaddox@fclf.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: FNB Community Partners, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: First National Holding Company	Amount Remaining: \$75,000,000.00
Contact Person: James Harper, 662-371-0292, cde@fnbcommunitypartners.com	Non-Metro Commitment: 45%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC

Year of Award: 2022	Total Allocation: \$35,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$33,000,000.00
Controlling Entity: City of Fort Wayne, IN	Amount Remaining: \$2,000,000.00
Contact Person: April Rivas, 2604275958, april.rivas@cityoffortwayne.org	Non-Metro Commitment: 10%
Predominant Financing: Operating Business Financing	
Predominant Market Served: IN, OH	
Innovative Activities:	

Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$15,000,000.00
Controlling Entity: City of Fort Wayne, IN	Amount Remaining: \$35,000,000.00
Contact Person: April Rivas, 2604275958, april.rivas@cityoffortwayne.org	Non-Metro Commitment: 12%
Predominant Financing: Operating Business Financing	
Predominant Market Served: IN, OH	
Innovative Activities:	

Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC

Year of Award: 2024	Total Allocation: \$50,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: City of Fort Wayne, IN	Amount Remaining: \$50,000,000.00
Contact Person: April Rivas, 2604275958, april.rivas@cityoffortwayne.org	Non-Metro Commitment: 18%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Forward Community Investments, Inc.

Year of Award: 2021	Total Allocation: \$55,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$46,500,000.00
Controlling Entity:	Amount Remaining: \$8,500,000.00
Contact Person: Rob Beach, (608) 204-8835, robertb@forwardci.org	Non-Metro Commitment: 22%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: WI	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Forward Community Investments, Inc.

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$31,000,000.00
Controlling Entity:	Amount Remaining: \$9,000,000.00
Contact Person: Rob Beach, (608) 204-8835, robertb@forwardci.org	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: WI	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Forward Community Investments, Inc.

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$55,000,000.00
Contact Person: Rob Beach, (608) 204-8835, robertb@forwardci.org	Non-Metro Commitment: 23%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC

Year of Award: 2024	Total Allocation: \$25,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Town of French Lick, Indiana	Amount Remaining: \$25,000,000.00
Contact Person: David Umpleby, (317) 713-3537, daveumpleby18@gmail.com	Non-Metro Commitment: 68%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2020	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$49,500,000.00
Controlling Entity: Genesis LA Economic Growth Corporation	Amount Remaining: \$5,500,000.00
Contact Person: Pavlin Buchukov, , pbuchukov@genes isla.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities:	

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2021	Total Allocation: \$50,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$40,000,000.00
Controlling Entity: Genesis LA Economic Growth Corporation	Amount Remaining: \$10,000,000.00
Contact Person: Pavlin Buchukov, , pbuchukov@genes isla.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities:	

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$36,000,000.00
Controlling Entity: Genesis LA Economic Growth Corporation	Amount Remaining: \$24,000,000.00
Contact Person: Pavlin Buchukov, , pbuchukov@genes isla.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$5,000,000.00
Controlling Entity: Genesis LA Economic Growth Corporation	Amount Remaining: \$45,000,000.00
Contact Person: Pavlin Buchukov, , pbuchukov@genes isla.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: Genesis LA Economic Growth Corporation	Amount Remaining: \$55,000,000.00
Contact Person: Pavlin Buchukov, , pbuchukov@genesisl.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Greenline Community Development Fund, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$55,000,000.00
Controlling Entity: Greenline Community Ventures LLC	Amount Remaining: \$10,000,000.00
Contact Person: Randall Kahn, (703) 568-7941, rkahn@greenlineventures.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CO,FL,GA,TN,TX,CA,LA	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs	

Name of Allocatee: Greenline Community Development Fund, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Greenline Community Ventures LLC	Amount Remaining: \$90,000,000.00
Contact Person: Randall Kahn, (703) 568-7941, rkahn@greenlineventures.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs	

Name of Allocatee: Gulf Coast Housing Partnership, Inc.

Year of Award: 2021	Total Allocation:	\$25,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$20,000,000.00
Controlling Entity:	Amount Remaining:	\$5,000,000.00
Contact Person: Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: AL, LA, MS		
Innovative Activities:		

Name of Allocatee: Gulf Coast Housing Partnership, Inc.

Year of Award: 2024	Total Allocation:	\$35,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$35,000,000.00
Contact Person: Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: Habitat for Humanity NMTC, LLC

Year of Award: 2023	Total Allocation:	\$35,000,000.00
Service Area: National service area	Amount Finalized:	\$15,000,000.00
Controlling Entity: Habitat for Humanity International, Inc.	Amount Remaining:	\$20,000,000.00
Contact Person: Keenan Yates, (404) 962-3437, kyates@habitat.org	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - For-sale housing		
Predominant Market Served: CA,NY,DC,KY,MN,NC		
Innovative Activities: Small Dollar QLICs, Targeting Identified States		

Name of Allocatee: Habitat for Humanity NMTC, LLC

Year of Award: 2024	Total Allocation:	\$50,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity: Habitat for Humanity International, Inc.	Amount Remaining:	\$50,000,000.00
Contact Person: Keenan Yates, (404) 962-3437, kyates@habitat.org	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - For-sale housing		
Predominant Market Served:		
Innovative Activities: Small Dollar QLICs, Targeting Identified States		

Name of Allocatee: Hampton Roads Ventures, LLC

Year of Award: 2022	Total Allocation:	\$35,000,000.00
Service Area: National service area	Amount Finalized:	\$29,500,000.00
Controlling Entity:	Amount Remaining:	\$5,500,000.00
Contact Person: Jennifer Donohue, (757) 816-4007, jdonohue@hamptonroadsventures.com	Non-Metro Commitment:	50%
Predominant Financing: Operating Business Financing		
Predominant Market Served: FL,KY,MS,NC,VA		
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States		

Name of Allocatee: Hampton Roads Ventures, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$15,000,000.00
Controlling Entity:	Amount Remaining: \$25,000,000.00
Contact Person: Jennifer Donohue, (757) 816-4007, jdonohue@hamptonroadsventures.com	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: FL,LA,SC,TN,TX,VA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: HARBOR BANKSHARES CORPORATION

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: John Lewis, (410) 528-1800, jlewis@theharborbank.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Heartland Regional Investment Fund, L.L.C.

Year of Award: 2023	Total Allocation: \$30,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$10,000,000.00
Controlling Entity: St. Louis Economic Development Partnership	Amount Remaining: \$20,000,000.00
Contact Person: Jeff Colona, (314) 615-1613, jcolona@stlpartnership.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: IL, MO	
Innovative Activities:	

Name of Allocatee: Heartland Regional Investment Fund, L.L.C.

Year of Award: 2024	Total Allocation: \$50,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: St. Louis Economic Development Partnership	Amount Remaining: \$50,000,000.00
Contact Person: Jeff Colona, (314) 615-1613, jcolona@stlpartnership.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Heartland Renaissance Fund, LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Arkansas Capital Corporation	Amount Remaining: \$85,000,000.00
Contact Person: Sam Walls III, (501) 374-9247, cs3walls@arcapital.com	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: HEDC New Markets, Inc

Year of Award:	2023	Total Allocation:	\$50,000,000.00
Service Area:	National service area	Amount Finalized:	\$29,700,000.00
Controlling Entity:	National Development Council	Amount Remaining:	\$20,300,000.00
Contact Person:	Daniel Choi, (212) 682-1106, dchoi@growamerica.org	Non-Metro Commitment:	20%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:	AL,CA,FL,IL,MO,SC,WA		
Innovative Activities:	Targeting Identified States		

Name of Allocatee: HEDC New Markets, Inc

Year of Award:	2024	Total Allocation:	\$75,000,000.00
Service Area:	National service area	Amount Finalized:	\$0.00
Controlling Entity:	National Development Council (dba Grow America)	Amount Remaining:	\$75,000,000.00
Contact Person:	Daniel Choi, (212) 682-1106, dchoi@growamerica.org	Non-Metro Commitment:	20%
Predominant Financing:	Operating Business Financing		
Predominant Market Served:			
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Hope Enterprise Corporation

Year of Award:	2023	Total Allocation:	\$45,000,000.00
Service Area:	Multi-state service area	Amount Finalized:	\$10,000,000.00
Controlling Entity:		Amount Remaining:	\$35,000,000.00
Contact Person:	Robbye Good, (601) 949-2808, robbye.good@hope-ec.org	Non-Metro Commitment:	30%
Predominant Financing:	Real Estate Financing - Community Facilities		
Predominant Market Served:	AL, AR, LA, MS, TN		
Innovative Activities:			

Name of Allocatee: Hope Enterprise Corporation

Year of Award:	2024	Total Allocation:	\$85,000,000.00
Service Area:	Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity:		Amount Remaining:	\$85,000,000.00
Contact Person:	Robbye Good, (601) 949-2808, robbye.good@hope-ec.org	Non-Metro Commitment:	32%
Predominant Financing:	Real Estate Financing - Community Facilities		
Predominant Market Served:			
Innovative Activities:			

Name of Allocatee: IFF

Year of Award:	2024	Total Allocation:	\$85,000,000.00
Service Area:	Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity:		Amount Remaining:	\$85,000,000.00
Contact Person:	Marina Titova, (312) 340-6060, mtitova@iff.org	Non-Metro Commitment:	0%
Predominant Financing:	Real Estate Financing - Community Facilities		
Predominant Market Served:			
Innovative Activities:	Targeting Identified States		

Name of Allocatee: Impact Seven, Incorporated

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$29,000,000.00
Controlling Entity:	Amount Remaining: \$21,000,000.00
Contact Person: Caroline Loyas, (715) 434-1717, caroline.loyas@impactseven.org	Non-Metro Commitment: 32%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: WI	
Innovative Activities:	

Name of Allocatee: Impact Seven, Incorporated

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Caroline Loyas, (715) 434-1717, caroline.loyas@impactseven.org	Non-Metro Commitment: 36%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Indianapolis Redevelopment CDE LLC

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: City of Indianapolis	Amount Remaining: \$80,000,000.00
Contact Person: Chaitanya Modi, 317-327-2820, chaitanya.modi@indy.gov	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICIs	

Name of Allocatee: Industrial Bank

Year of Award: 2021	Total Allocation: \$45,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$37,750,000.00
Controlling Entity:	Amount Remaining: \$7,250,000.00
Contact Person: Terence Hosten, (202) 722-2000, thosten@industrial-bank.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: DC, MD, NJ, NY, VA, WV	
Innovative Activities:	

Name of Allocatee: Industrial Bank

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Terence Hosten, (202) 722-2000, thosten@industrial-bank.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Invest Detroit CDE

Year of Award: 2022	Total Allocation: \$45,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$36,400,000.00
Controlling Entity: Invest Detroit Foundation	Amount Remaining: \$8,600,000.00
Contact Person: Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: MI	
Innovative Activities:	

Name of Allocatee: Invest Detroit CDE

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: Invest Detroit Foundation	Amount Remaining: \$55,000,000.00
Contact Person: Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Iowa Community Development LC

Year of Award: 2023	Total Allocation: \$45,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$30,000,000.00
Controlling Entity: Iowa Business Growth Company	Amount Remaining: \$15,000,000.00
Contact Person: Steve Cruse, (515) 421-4843, steve@iowabusinessgrowth.com	Non-Metro Commitment: 36%
Predominant Financing: Operating Business Financing	
Predominant Market Served: IA	
Innovative Activities:	

Name of Allocatee: Justine Petersen Housing & Reinvestment Corporation

Year of Award: 2023	Total Allocation: \$15,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$1,500,000.00
Controlling Entity:	Amount Remaining: \$13,500,000.00
Contact Person: Sheri Flanigan-Vazquez, (314) 533-2411, sflanigan@justinepetersen.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: IL, MO	
Innovative Activities:	

Name of Allocatee: Justine Petersen Housing & Reinvestment Corporation

Year of Award: 2024	Total Allocation: \$30,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$30,000,000.00
Contact Person: Sheri Flanigan-Vazquez, (314) 533-2411, sflanigan@justinepetersen.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: L.A. Charter School New Markets CDE, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$8,750,000.00
Controlling Entity: Excellent Education Development	Amount Remaining: \$41,250,000.00
Contact Person: Michael Johnston, (424) 208-6042, mjohnston@exed.net	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Las Vegas Community Investment Corporation

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$26,000,000.00
Controlling Entity: City of Las Vegas	Amount Remaining: \$34,000,000.00
Contact Person: Dina Babsky, 702-229-3245, dbabsky@lasvegasnevada.gov	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AZ, NV	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Las Vegas Community Investment Corporation

Year of Award: 2024	Total Allocation: \$40,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: City of Las Vegas	Amount Remaining: \$40,000,000.00
Contact Person: Dina Babsky, 702-229-3245, dbabsky@lasvegasnevada.gov	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Legacy Economic Growth Fund, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Ozarks Heritage Financial Group, Inc.	Amount Remaining: \$90,000,000.00
Contact Person: Laura Knese, (417) 823-9600, lknese@legacybankandtrust.com	Non-Metro Commitment: 36%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICIs	

Name of Allocatee: Liberty Financial Services, Inc.

Year of Award: 2021	Total Allocation: \$40,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$33,500,000.00
Controlling Entity:	Amount Remaining: \$6,500,000.00
Contact Person: Travis McDonald, (504) 240-5295, tmcdonald@libertybank.net	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: IL, KS, LA, MI, MO, MS, TX	
Innovative Activities: Small Dollar QLICIs	

Name of Allocatee: Liberty Financial Services, Inc.

Year of Award: 2024	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$65,000,000.00
Contact Person: Travis McDonald, (504) 240-5295, tmcdonald@libertybank.net	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Local Initiatives Support Corporation

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$35,500,000.00
Controlling Entity:	Amount Remaining: \$29,500,000.00
Contact Person: Wendy Weiss, , ww weiss@broadstreetimpact.com	Non-Metro Commitment: 24%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA,LA,IL,KY,NC,KS	
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Local Initiatives Support Corporation

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$90,000,000.00
Contact Person: Wendy Weiss, , ww weiss@broadstreetimpact.com	Non-Metro Commitment: 30%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Locus Impact Fund

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$32,500,000.00
Controlling Entity: Locus	Amount Remaining: \$32,500,000.00
Contact Person: Caroline Nowery, (804) 793-0995, cnowery@vccva.org	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served: VA	
Innovative Activities: Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Locus Impact Fund

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Locus	Amount Remaining: \$75,000,000.00
Contact Person: Caroline Nowery, (804) 793-0995, cnowery@vccva.org	Non-Metro Commitment: 23%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Los Angeles Development Fund

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$30,000,000.00
Controlling Entity: City of Los Angeles	Amount Remaining: \$20,000,000.00
Contact Person: Sandra Rahimi, (213) 973-2403, sandra.rahimi@lacity.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$35,000,000.00
Controlling Entity: Mascoma Bank	Amount Remaining: \$15,000,000.00
Contact Person: Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: ME,NH,RI,TN,VT,WI	
Innovative Activities:	

Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: National service area	Amount Finalized: \$46,000,000.00
Controlling Entity: Mascoma Bank	Amount Remaining: \$14,000,000.00
Contact Person: Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com	Non-Metro Commitment: 56%
Predominant Financing: Real Estate Financing - Office Space	
Predominant Market Served: IN,ME,MA,NH,NY,VT	
Innovative Activities:	

Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Mascoma Bank	Amount Remaining: \$85,000,000.00
Contact Person: Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com	Non-Metro Commitment: 63%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: MBS Urban Initiatives CDE, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: MBA Properties, Inc.	Amount Remaining: \$75,000,000.00
Contact Person: Kim Hartmann, (314) 335-2928, kim.hartmann@mccormackbaron.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Merrill Lynch Community Development Company

Year of Award: 2007	Total Allocation: \$112,000,000.00
Service Area: National	Amount Finalized: \$111,999,999.64
Controlling Entity:	Amount Remaining: \$0.36
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@bamf.com	Non-Metro Commitment: 0%
Predominant Financing: Financing of other CDEs	
Predominant Market Served: Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah	
Innovative Activities:	

Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$70,000,000.00
Contact Person: Sarah Reed, (405) 949-0001, sreed@metafund.org	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: MHIC NE New Markets CDE II LLC

Year of Award: 2023	Total Allocation: \$55,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$39,300,000.00
Controlling Entity: Massachusetts Housing Investment Corporation	Amount Remaining: \$15,700,000.00
Contact Person: Naomi Baruch, (617) 307-2458, baruch@mhic.com	Non-Metro Commitment: 16%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CT, MA, ME, NH, RI, VT	
Innovative Activities:	

Name of Allocatee: MHIC NE New Markets CDE II LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Massachusetts Housing Investment Corporation	Amount Remaining: \$75,000,000.00
Contact Person: Naomi Baruch, (617) 307-2458, baruch@mhic.com	Non-Metro Commitment: 18%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Michigan Community Capital

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$53,000,000.00
Controlling Entity: Michigan Economic Development Corporation	Amount Remaining: \$12,000,000.00
Contact Person: Stacy Esbrook, 248-210-5195, stacy@miccap.org	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: MI	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Michigan Community Capital

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$36,750,000.00
Controlling Entity: Michigan Economic Development Corporation	Amount Remaining: \$28,250,000.00
Contact Person: Stacy Esbrook, 248-210-5195, stacy@miccap.org	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: MI	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Mid-City Community CDE, LLC

Year of Award: 2022	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$27,000,000.00
Controlling Entity: Urban Atlantic, LLC	Amount Remaining: \$13,000,000.00
Contact Person: Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com	Non-Metro Commitment: 25%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: CT,FL,MA,NY,NC,PA,TN	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Mid-City Community CDE, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$8,000,000.00
Controlling Entity: Urban Atlantic, LLC	Amount Remaining: \$32,000,000.00
Contact Person: Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com	Non-Metro Commitment: 24%
Predominant Financing: Operating Business Financing	
Predominant Market Served: DC,FL,VA,SC,NY,AZ,PA,OH	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Mid-City Community CDE, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Urban Atlantic, LLC	Amount Remaining: \$55,000,000.00
Contact Person: Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com	Non-Metro Commitment: 23%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Midwest Minnesota Community Development Corporation

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$37,500,000.00
Controlling Entity:	Amount Remaining: \$22,500,000.00
Contact Person: Tim Swenson, (218) 844-7018, tswenson@mmcdc.com	Non-Metro Commitment: 80%
Predominant Financing: Operating Business Financing	
Predominant Market Served: MN, ND, SD, WY	
Innovative Activities: Investing in Indian Country, Small Dollar QLICs	

Name of Allocatee: Midwest Minnesota Community Development Corporation

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Tim Swenson, (218) 844-7018, tswenson@mmcdc.com	Non-Metro Commitment: 60%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country, Small Dollar QLICs	

Name of Allocatee: Midwest Renewable Capital, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$55,000,000.00
Contact Person: Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@mwrcap.com	Non-Metro Commitment: 72%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: Montana Community Development Corporation

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Heidi DeArment, (406) 728-9234, heidid@mofi.org	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country	

Name of Allocatee: MuniStrategies, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$55,000,000.00
Contact Person: John Harrison York, 6012918287, jyork@munistrategies.com	Non-Metro Commitment: 90%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: National Community Fund I, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Portland Family of Funds Holdings, Inc.	Amount Remaining: \$55,000,000.00
Contact Person: Cam Turner, (503) 459-8330, cam@unitedfundadvisors.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: National Community Investment Fund

Year of Award: 2022	Total Allocation: \$25,000,000.00
Service Area: National service area	Amount Finalized: \$24,300,000.00
Controlling Entity:	Amount Remaining: \$700,000.00
Contact Person: Seun Shonukan, (312) 662-6089, sshonukan@ncif.org	Non-Metro Commitment: 10%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AZ,CA,FL,MD,SC,TN,TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: National Community Investment Fund

Year of Award: 2023	Total Allocation: \$30,000,000.00
Service Area: National service area	Amount Finalized: \$9,476,962.19
Controlling Entity:	Amount Remaining: \$20,523,037.81
Contact Person: Seun Shonukan, (312) 662-6089, sshonukan@ncif.org	Non-Metro Commitment: 10%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AZ,CO,CA,FL,OH,MI,OK	
Innovative Activities: Targeting Identified States	

Name of Allocatee: National Impact Fund, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: North Sky Capital, LLC	Amount Remaining: \$55,000,000.00
Contact Person: Danny Zouber, , dzouber@northskycapital.com	Non-Metro Commitment: 72%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: National New Markets Fund, LLC

Year of Award: 2024	Total Allocation: \$95,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Strategic Development Solutions, LLC	Amount Remaining: \$95,000,000.00
Contact Person: Asteria Steinberger, (310) 914-5333 x.121, al@sds.capital	Non-Metro Commitment: 32%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: National New Markets Tax Credit Fund, Inc.

Year of Award: 2009	Total Allocation: \$75,000,000.00
Service Area: National	Amount Finalized: \$74,999,999.17
Controlling Entity: Community Reinvestment Fund, Inc.	Amount Remaining: \$0.83
Contact Person: Hyeok Jae Kang, (612) 305-2057, james@crfusa.com	Non-Metro Commitment: 18%
Predominant Financing: Business financing	
Predominant Market Served: California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin	
Innovative Activities:	

Name of Allocatee: National New Markets Tax Credit Fund, Inc.

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$40,500,000.00
Controlling Entity: Community Reinvestment Fund, Inc.	Amount Remaining: \$9,500,000.00
Contact Person: Hyeok Jae Kang, (612) 305-2057, james@crfusa.com	Non-Metro Commitment: 35%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: CA,FL,IN,IA,MN,NC,TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: National New Markets Tax Credit Fund, Inc.

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Community Reinvestment Fund, Inc.	Amount Remaining: \$70,000,000.00
Contact Person: Hyeok Jae Kang, (612) 305-2057, james@crfusa.com	Non-Metro Commitment: 23%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: National Trust Community Investment Corporation

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$46,000,000.00
Controlling Entity:	Amount Remaining: \$4,000,000.00
Contact Person: Laura Burns, 3019229494, lburns@ntcic.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AL,FL,MT,NY,OH,PA,TN	
Innovative Activities:	

Name of Allocatee: National Trust Community Investment Corporation

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$70,000,000.00
Contact Person: Laura Burns, 3019229494, lburns@ntcic.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Native American Bank, N.A.

Year of Award: 2024	Total Allocation:	\$75,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity:	Amount Remaining:	\$75,000,000.00
Contact Person: Joel Smith, (303) 988-2727, jsmith@nabna.com	Non-Metro Commitment:	54%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Investing in Indian Country		

Name of Allocatee: NCALL Community Investment, LLC

Year of Award: 2024	Total Allocation:	\$35,000,000.00
Service Area: Multi-state service area	Amount Finalized:	\$0.00
Controlling Entity: NeighborGood Partners, Inc.	Amount Remaining:	\$35,000,000.00
Contact Person: Dave Callahan, (302) 678-9400, dcallahan@neighborgoodpartners.org	Non-Metro Commitment:	0%
Predominant Financing: Operating Business Financing		
Predominant Market Served:		
Innovative Activities:		

Name of Allocatee: New Market Opportunity Fund CDE LLC

Year of Award: 2022	Total Allocation:	\$40,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized:	\$30,200,000.00
Controlling Entity: Cambridge Capital Management Corp.	Amount Remaining:	\$9,800,000.00
Contact Person: Robert Poznanski, 917-653-5178, robert.poznanski@theopp.fund	Non-Metro Commitment:	20%
Predominant Financing: Operating Business Financing		
Predominant Market Served: IN		
Innovative Activities: Small Dollar QLICs		

Name of Allocatee: New Market Opportunity Fund CDE LLC

Year of Award: 2024	Total Allocation:	\$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized:	\$0.00
Controlling Entity: Cambridge Capital Management Corp.	Amount Remaining:	\$50,000,000.00
Contact Person: Robert Poznanski, 917-653-5178, robert.poznanski@theopp.fund	Non-Metro Commitment:	20%
Predominant Financing: Operating Business Financing		
Predominant Market Served:		
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs		

Name of Allocatee: New Markets Community Capital, LLC

Year of Award: 2023	Total Allocation:	\$50,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized:	\$26,500,000.00
Controlling Entity: The East Los Angeles Community Union (TELACU)	Amount Remaining:	\$23,500,000.00
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com	Non-Metro Commitment:	0%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: CA		
Innovative Activities: Targeting Identified States		

Name of Allocatee: New Markets Community Capital, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: The East Los Angeles Community Union (TELACU)	Amount Remaining: \$90,000,000.00
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Nonprofit Finance Fund

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Onika Lewis, (212) 457-4711, olewis@nff.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Northeast Ohio Development Fund, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$9,000,000.00
Controlling Entity: Cleveland-Cuyahoga County Port Authority	Amount Remaining: \$31,000,000.00
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: OH	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: NYCR-CDE,LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: New York City Regional Center, LLC	Amount Remaining: \$75,000,000.00
Contact Person: GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Ohio Community Development Finance Fund

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$90,000,000.00
Contact Person: Amber Seitz, (614) 221-1114, aseitz@financefund.org	Non-Metro Commitment: 23%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Old National CDE Corporation

Year of Award: 2023	Total Allocation: \$35,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$22,000,000.00
Controlling Entity: ONB Community Equity, LLC	Amount Remaining: \$13,000,000.00
Contact Person: Mike Harbaugh, (616) 227-2241, mike.harbaugh@oldnational.com	Non-Metro Commitment: 10%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: IA, IL, IN, KY, MI, MN, MO, NC, TN, WI	
Innovative Activities: Providing QLICs for Non-Real Estate Activities	

Name of Allocatee: Old National CDE Corporation

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: ONB Community Equity, LLC	Amount Remaining: \$80,000,000.00
Contact Person: Mike Harbaugh, (616) 227-2241, mike.harbaugh@oldnational.com	Non-Metro Commitment: 10%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Oweesta Corporation

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$55,000,000.00
Contact Person: Jamie Olson, (303) 774-8838, jamie@oweesta.org	Non-Metro Commitment: 54%
Predominant Financing: Financing of other CDEs	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country, Investing In Unrelated CDEs	

Name of Allocatee: Pacesetter CDE, Inc.

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Sema4, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Mark DiSalvo, (978) 794-3366, mdisalvo@pacesettercde.com	Non-Metro Commitment: 29%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Partner Community Capital NMTC, LLC

Year of Award: 2024	Total Allocation: \$40,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Partner Community Capital, Inc.	Amount Remaining: \$40,000,000.00
Contact Person: Jessie Maxwell, 9196953178, jmaxwell@partnercapital.org	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Partners for the Common Good, Inc.

Year of Award: 2024	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$65,000,000.00
Contact Person: Stella Tompkins, (202) 689-8935 ext. 227, tompkinss@pcgloanfund.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Pathway Lending CDE, LLC

Year of Award: 2024	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Southeast Community Capital Corporation dba Pathway Lending	Amount Remaining: \$65,000,000.00
Contact Person: Clint Gwin, (615) 425-7171, clint.gwin@pathwaylending.org	Non-Metro Commitment: 45%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: PB Community Impact Fund, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Peoples Bancshares, Inc.	Amount Remaining: \$75,000,000.00
Contact Person: Michael Tolleson, , mtolleson@pb-ms.com	Non-Metro Commitment: 41%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: People Incorporated Financial Services

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: People Incorporated of Virginia	Amount Remaining: \$45,000,000.00
Contact Person: Bryan Ailey, (276) 623-9000, bailey@peopleinc.net	Non-Metro Commitment: 59%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Petros Community Impact Fund, LLC

Year of Award: 2023
Service Area: National service area
Controlling Entity: Petros Global Manager, LLC
Contact Person: Chip Windisch, (512) 256-9772,
chip@coreimpactpartners.com
Predominant Financing: Operating Business Financing
Predominant Market Served: TX,FL,MO,CA,AR
Innovative Activities: Targeting Identified States

Total Allocation:	\$45,000,000.00
Amount Finalized:	\$35,000,000.00
Amount Remaining:	\$10,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Petros Community Impact Fund, LLC

Year of Award: 2024
Service Area: National service area
Controlling Entity: Petros Global Manager, LLC
Contact Person: Chip Windisch, (512) 256-9772,
chip@coreimpactpartners.com
Predominant Financing: Operating Business Financing
Predominant Market Served:
Innovative Activities: Targeting Identified States

Total Allocation:	\$70,000,000.00
Amount Finalized:	\$0.00
Amount Remaining:	\$70,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Phoenix Community Development and Investment Corporation

Year of Award: 2022
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of Phoenix
Contact Person: Mike Santellanes, (480) 482-1060,
msantellanes@phoenixida.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AZ
Innovative Activities: Targeting Identified States

Total Allocation:	\$60,000,000.00
Amount Finalized:	\$59,000,000.00
Amount Remaining:	\$1,000,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Phoenix Community Development and Investment Corporation

Year of Award: 2023
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of Phoenix
Contact Person: Mike Santellanes, (480) 482-1060,
msantellanes@phoenixida.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ
Innovative Activities: Targeting Identified States

Total Allocation:	\$50,000,000.00
Amount Finalized:	\$12,500,000.00
Amount Remaining:	\$37,500,000.00
Non-Metro Commitment:	0%

Name of Allocatee: Phoenix Community Development and Investment Corporation

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: City of Phoenix	Amount Remaining: \$75,000,000.00
Contact Person: Mike Santellanes, (480) 482-1060, msantellanes@phoenixida.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: PIDC Community Capital

Year of Award: 2020	Total Allocation: \$60,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$56,500,000.00
Controlling Entity: PIDC	Amount Remaining: \$3,500,000.00
Contact Person: Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: PA	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs	

Name of Allocatee: PIDC Community Capital

Year of Award: 2023	Total Allocation: \$55,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$30,500,000.00
Controlling Entity: PIDC	Amount Remaining: \$24,500,000.00
Contact Person: Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: PA	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Pittsburgh Urban Initiatives LLC

Year of Award: 2024	Total Allocation: \$60,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$0.00
Controlling Entity: Urban Redevelopment Authority of Pittsburgh	Amount Remaining: \$60,000,000.00
Contact Person: Rebecca Davidson-Wagner, 4122556588, rwagner@ura.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: PNC Community Partners, Inc.

Year of Award: 2021	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$53,980,000.00
Controlling Entity: PNC Bank, National Association	Amount Remaining: \$1,020,000.00
Contact Person: Keith Schmall, , keith.schmall@pnc.com	Non-Metro Commitment: 13%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA,FL,MA,MI,NY,PA,WI	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Popular Community Capital, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$20,000,000.00
Controlling Entity: Banco Popular de Puerto Rico	Amount Remaining: \$20,000,000.00
Contact Person: Julian Sosa, , julian.sosa@popular.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: FL, NY, PR, VI	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Popular Community Capital, LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Banco Popular de Puerto Rico	Amount Remaining: \$55,000,000.00
Contact Person: Julian Sosa, , julian.sosa@popular.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Prestamos CDFI, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$55,000,000.00
Controlling Entity: Chicanos Por La Causa, Inc.	Amount Remaining: \$10,000,000.00
Contact Person: Terri Preston, 3123079550, terri.preston@cplc.org	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AZ, CA, NM, NV, PR, TX	
Innovative Activities: Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Prestamos CDFI, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Chicanos Por La Causa, Inc.	Amount Remaining: \$90,000,000.00
Contact Person: Terri Preston, 3123079550, terri.preston@cplc.org	Non-Metro Commitment: 23%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Raza Development Fund, Inc.

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$90,000,000.00
Contact Person: Amy Laughlin, 602-417-1400, alaughlin@razafund.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: REI Development Corp.

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Rural Enterprises of Oklahoma, Inc.	Amount Remaining: \$80,000,000.00
Contact Person: Debbie Partin, (580) 924-5094, dpartin@reiok.org	Non-Metro Commitment: 63%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Reinvestment Fund, Inc., The

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$39,500,000.00
Controlling Entity:	Amount Remaining: \$10,500,000.00
Contact Person: Yolanda Moore, (215) 574-5800, yolanda.moore@reinvestment.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AL,FL,GA,LA,NJ,NC,PA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Reinvestment Fund, Inc., The

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Yolanda Moore, (215) 574-5800, yolanda.moore@reinvestment.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: River Gorge Capital, LLC

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: National service area	Amount Finalized: \$13,000,000.00
Controlling Entity: Brightbridge Inc	Amount Remaining: \$27,000,000.00
Contact Person: Monica Blanton, (423) 424-4226, mblanton@brightbridgeinc.org	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AL,FL,GA,LA,NC,SC,TN	
Innovative Activities: Targeting Identified States	

Name of Allocatee: River Gorge Capital, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Brightbridge, Inc.	Amount Remaining: \$90,000,000.00
Contact Person: Monica Blanton, (423) 424-4226, mblanton@brightbridgeinc.org	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Rural Development Partners LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Ag Ventures Alliance Cooperative	Amount Remaining: \$90,000,000.00
Contact Person: Dan Helgeson, (641) 585-1000, dhelgeson@rdpimpact.com	Non-Metro Commitment: 72%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States	

Name of Allocatee: San Francisco Community Investment Fund

Year of Award: 2022	Total Allocation: \$60,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$45,000,000.00
Controlling Entity: City and County of San Francisco	Amount Remaining: \$15,000,000.00
Contact Person: Dylan Smith, (415) 554-4082, dylan.smith@sfgov.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: San Francisco Community Investment Fund

Year of Award: 2023	Total Allocation: \$60,000,000.00
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory	Amount Finalized: \$11,800,000.00
Controlling Entity: City and County of San Francisco	Amount Remaining: \$48,200,000.00
Contact Person: Dylan Smith, (415) 554-4082, dylan.smith@sfgov.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: CA	

Innovative Activities: Targeting Identified States

Name of Allocatee: San Francisco Community Investment Fund

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City and County of San Francisco

Contact Person: Dylan Smith, (415) 554-4082, dylan.smith@sfgov.org

Predominant Financing: Operating Business Financing

Predominant Market Served:

Innovative Activities: Targeting Identified States

Total Allocation: \$60,000,000.00

Amount Finalized: \$0.00

Amount Remaining: \$60,000,000.00

Non-Metro Commitment: 0%

Name of Allocatee: SB New Markets CDE LLC

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: University Financial Corp.

Contact Person: Mary Stoick, (651) 927-1611, mary.stoick@sunrisebanks.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: MN

Innovative Activities: Small Dollar QLICs

Total Allocation: \$50,000,000.00

Amount Finalized: \$38,500,000.00

Amount Remaining: \$11,500,000.00

Non-Metro Commitment: 0%

Name of Allocatee: Self-Help Ventures Fund

Year of Award: 2022

Service Area: National service area

Controlling Entity: Center for Community Self-Help

Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CA,FL,IL,NY,NC

Innovative Activities: Targeting Identified States

Total Allocation: \$50,000,000.00

Amount Finalized: \$42,250,000.00

Amount Remaining: \$7,750,000.00

Non-Metro Commitment: 0%

Name of Allocatee: Self-Help Ventures Fund

Year of Award: 2023

Service Area: National service area

Controlling Entity: Center for Community Self-Help

Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CA,FL,IL,NC,WA

Innovative Activities: Targeting Identified States

Total Allocation: \$50,000,000.00

Amount Finalized: \$13,000,000.00

Amount Remaining: \$37,000,000.00

Non-Metro Commitment: 0%

Name of Allocatee: Self-Help Ventures Fund

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Center for Community Self-Help	Amount Remaining: \$75,000,000.00
Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: South Carolina Community Loan Fund

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Brian Colclough, (843) 973-7285, brian@sccommunityloanfund.org	Non-Metro Commitment: 23%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: Southern Bancorp Bank

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: Southern Bancorp, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: John Olaimy, (501) 850-8962, john.olaimy@banksouthern.com	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Small Dollar QLICs	

Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$42,452,517.24
Controlling Entity: McCaffery Interests, Inc.	Amount Remaining: \$7,547,482.76
Contact Person: Mike Reicher, (312) 784-2806, mreicher@mccafferyinc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: IL, IN	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: McCaffery Interests, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Mike Reicher, (312) 784-2806, mreicher@mccafferyinc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	

Name of Allocatee: St. Louis Development Corporation

Year of Award: 2021

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: IL, MO

Innovative Activities: Making QLICs with an original term less than or equal to 60 months, Small Dollar QLICs

Total Allocation: \$50,000,000.00

Amount Finalized: \$44,000,000.00

Amount Remaining: \$6,000,000.00

Non-Metro Commitment: 0%

Name of Allocatee: St. Louis Development Corporation

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: IL, MO

Innovative Activities:

Total Allocation: \$25,000,000.00

Amount Finalized: \$12,000,000.00

Amount Remaining: \$13,000,000.00

Non-Metro Commitment: 0%

Name of Allocatee: St. Louis Development Corporation

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served:

Innovative Activities:

Total Allocation: \$80,000,000.00

Amount Finalized: \$0.00

Amount Remaining: \$80,000,000.00

Non-Metro Commitment: 0%

Name of Allocatee: Stonehenge Community Development, LLC

Year of Award: 2023

Service Area: National service area

Controlling Entity: Stonehenge Capital Company, LLC

Contact Person: L'Quentus Thomas, (614) 545-7244, lthomas@stonehengecapital.com

Predominant Financing: Operating Business Financing

Predominant Market Served: FL,OH,TX,NC,MN,LA,AL

Innovative Activities: Providing QLICs for Non-Real Estate Activities, Targeting Identified States

Total Allocation: \$50,000,000.00

Amount Finalized: \$26,000,000.00

Amount Remaining: \$24,000,000.00

Non-Metro Commitment: 25%

Name of Allocatee: TD Community Development Corporation

Year of Award: 2022

Service Area: National service area

Controlling Entity: TD Bank, N.A.

Contact Person: Michael Cooper, (864) 250-5273,
michael.cooper3@td.com

Predominant Financing: Operating Business Financing

Predominant Market Served: GA,MA,NC,PA,VT

Innovative Activities: Providing QLICs for Non-Real Estate Activities

Total Allocation: \$65,000,000.00

Amount Finalized: \$51,000,000.00

Amount Remaining: \$14,000,000.00

Non-Metro Commitment: 20%

Name of Allocatee: TD Community Development Corporation

Year of Award: 2024

Service Area: National service area

Controlling Entity: TD Bank, N.A.

Contact Person: Michael Cooper, (864) 250-5273,
michael.cooper3@td.com

Predominant Financing: Operating Business Financing

Predominant Market Served:

Innovative Activities:

Total Allocation: \$80,000,000.00

Amount Finalized: \$0.00

Amount Remaining: \$80,000,000.00

Non-Metro Commitment: 20%

Name of Allocatee: Tennessee Rural Development Fund LLC

Year of Award: 2023

Service Area: Statewide (or territory-wide) service area

Controlling Entity:

Contact Person: Wesley Bowling, (931) 854-1566, wbowling@tnrdf.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: TN

Innovative Activities:

Total Allocation: \$25,000,000.00

Amount Finalized: \$17,000,000.00

Amount Remaining: \$8,000,000.00

Non-Metro Commitment: 56%

Name of Allocatee: Texas LIC Development Company LLC

Year of Award: 2023

Service Area: Statewide (or territory-wide) service area

Controlling Entity: Texas Certified Development Company, Inc.

Contact Person: Blyth Rehberg, (512) 433-1114, brehberg@txcdc.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: TX

Innovative Activities: Targeting Identified States

Total Allocation: \$50,000,000.00

Amount Finalized: \$41,500,000.00

Amount Remaining: \$8,500,000.00

Non-Metro Commitment: 0%

Name of Allocatee: Texas LIC Development Company LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: Texas Certified Development Company, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Blyth Rehberg, (512) 433-1114, brehberg@txcdc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Texas Mezzanine Fund, Inc.

Year of Award: 2022	Total Allocation: \$40,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$28,000,000.00
Controlling Entity:	Amount Remaining: \$12,000,000.00
Contact Person: Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served: TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Texas Mezzanine Fund, Inc.

Year of Award: 2023	Total Allocation: \$40,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$31,000,000.00
Controlling Entity:	Amount Remaining: \$9,000,000.00
Contact Person: Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Texas Mezzanine Fund, Inc.

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$75,000,000.00
Contact Person: Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: The Community Builders CDE LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$12,500,000.00
Controlling Entity: The Community Builders, Inc.	Amount Remaining: \$37,500,000.00
Contact Person: Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: IL,IN,MA,MI,NY,PA	
Innovative Activities:	

Name of Allocatee: The Community Builders CDE LLC

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: The Community Builders, Inc.	Amount Remaining: \$85,000,000.00
Contact Person: Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities:	

Name of Allocatee: The Community Business Investment Fund, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$58,000,000.00
Controlling Entity: The Valued Advisor Fund, LLC	Amount Remaining: \$7,000,000.00
Contact Person: Seth Harrop, (312) 228-7312, sharrop@valuedadvisorfund.com	Non-Metro Commitment: 60%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AR,AL,FL,LA,TN,TX	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: The Community Business Investment Fund, LLC

Year of Award: 2024	Total Allocation: \$90,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: The Valued Advisor Fund, LLC	Amount Remaining: \$90,000,000.00
Contact Person: Seth Harrop, (312) 228-7312, sharrop@valuedadvisorfund.com	Non-Metro Commitment: 68%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: The Housing Partnership Network, Inc.

Year of Award: 2024	Total Allocation: \$70,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$70,000,000.00
Contact Person: Donna Smith, (314) 974-7858, dasmith@smithnmtc.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - For-sale housing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: The Rose Urban Green Fund, LLC

Year of Award: 2023	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$17,500,000.00
Controlling Entity: Rose Capital LLC	Amount Remaining: \$32,500,000.00
Contact Person: Charles Perry, (303) 808-9189, chuck@perry-rose.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: CA,CO,IL,NY,VA,WA	
Innovative Activities: Targeting Identified States	

Name of Allocatee: The Rose Urban Green Fund, LLC

Year of Award: 2024	Total Allocation: \$80,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Rose Capital LLC	Amount Remaining: \$80,000,000.00
Contact Person: Charles Perry, (303) 808-9189, chuck@perry-rose.com	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Three Roots Capital

Year of Award: 2024	Total Allocation: \$85,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity:	Amount Remaining: \$85,000,000.00
Contact Person: Chris Miller, (865) 220-1716, chris@3rootscapital.org	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: TransPecos Development Corp

Year of Award: 2024	Total Allocation: \$40,000,000.00
Service Area: Statewide (or territory-wide) service area	Amount Finalized: \$0.00
Controlling Entity: TransPecos Banks, SSB	Amount Remaining: \$40,000,000.00
Contact Person: Dub Sutherland, (210) 228-4444, dsutherland@kslawllp.com	Non-Metro Commitment: 50%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Travois New Markets, LLC

Year of Award: 2022	Total Allocation: \$50,000,000.00
Service Area: National service area	Amount Finalized: \$41,700,000.00
Controlling Entity: Travois Holdings, Inc.	Amount Remaining: \$8,300,000.00
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com	Non-Metro Commitment: 85%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: NV,OK,WA,WI	
Innovative Activities: Investing in Indian Country, Targeting Identified States	

Name of Allocatee: Travois New Markets, LLC

Year of Award: 2023	Total Allocation: \$35,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Travois Holdings, Inc.	Amount Remaining: \$35,000,000.00
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com	Non-Metro Commitment: 80%
Predominant Financing: Real Estate Financing - Community Facilities	
Predominant Market Served: AK,AZ,CA,NE,NV,SD	
Innovative Activities: Investing in Indian Country, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Travois New Markets, LLC

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: Travois Holdings, Inc.	Amount Remaining: \$45,000,000.00
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com	Non-Metro Commitment: 100%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Investing in Indian Country, Small Dollar QLICs, Targeting Identified States	

Name of Allocatee: Truist Community Development Enterprises, LLC a Domestic Limited Liability Company

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$53,000,000.00
Controlling Entity: Truist Financial Corporation	Amount Remaining: \$12,000,000.00
Contact Person: Lisa Crawford, (414) 467-4079, lisa.m.crawford@truist.com	Non-Metro Commitment: 20%
Predominant Financing: Operating Business Financing	
Predominant Market Served: FL,GA,NC,SC,TN,TX,WV	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Turner Impact Capital CDE LLC

Year of Award: 2024	Total Allocation: \$45,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: TIC GP, LLC	Amount Remaining: \$45,000,000.00
Contact Person: Kate Hirsh, (310) 752-9600, khirsh@turnerimpact.com	Non-Metro Commitment: 0%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: UB Community Development, LLC

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$47,500,000.00
Controlling Entity: United Bancorporation of Alabama, Inc.	Amount Remaining: \$17,500,000.00
Contact Person: Alex Jones, (251) 446-6017, alex.jones@unitedbank.com	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AL, FL, MS	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: UB Community Development, LLC

Year of Award: 2023	Total Allocation: \$65,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$24,500,000.00
Controlling Entity: United Bancorporation of Alabama, Inc.	Amount Remaining: \$40,500,000.00
Contact Person: Alex Jones, (251) 446-6017, alex.jones@unitedbank.com	Non-Metro Commitment: 50%
Predominant Financing: Operating Business Financing	
Predominant Market Served: AL, FL, MS	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: UB Community Development, LLC

Year of Award: 2024	Total Allocation: \$75,000,000.00
Service Area: Multi-state service area	Amount Finalized: \$0.00
Controlling Entity: United Bancorporation of Alabama, Inc.	Amount Remaining: \$75,000,000.00
Contact Person: Alex Jones, (251) 446-6017, alex.jones@unitedbank.com	Non-Metro Commitment: 54%
Predominant Financing: Operating Business Financing	
Predominant Market Served:	
Innovative Activities: Small Dollar QLICs	

Name of Allocatee: Urban Action Community Development LLC

Year of Award: 2023	Total Allocation: \$35,000,000.00
Service Area: National service area	Amount Finalized: \$30,000,000.00
Controlling Entity: SBER Development Services LLC	Amount Remaining: \$5,000,000.00
Contact Person: Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com.disabled	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served: FL,KY,MI,MO,MS,OH,TX	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Urban Action Community Development LLC

Year of Award: 2024	Total Allocation: \$55,000,000.00
Service Area: National service area	Amount Finalized: \$0.00
Controlling Entity: SBER Development Services LLC	Amount Remaining: \$55,000,000.00
Contact Person: Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com.disabled	Non-Metro Commitment: 0%
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)	
Predominant Market Served:	
Innovative Activities: Targeting Identified States	

Name of Allocatee: Urban Research Park CDE, LLC

Year of Award: 2022	Total Allocation:	\$50,000,000.00
Service Area: National service area	Amount Finalized:	\$33,250,000.00
Controlling Entity: Townsend Capital, LLC	Amount Remaining:	\$16,750,000.00
Contact Person: Dina Read, (410) 321-1900, dinar@townsendcapital.com	Non-Metro Commitment:	0%
Predominant Financing: Operating Business Financing		
Predominant Market Served: CA,FL,LA,MI,NC,TX		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Urban Research Park CDE, LLC

Year of Award: 2023	Total Allocation:	\$50,000,000.00
Service Area: National service area	Amount Finalized:	\$32,250,000.00
Controlling Entity: Townsend Capital, LLC	Amount Remaining:	\$17,750,000.00
Contact Person: Dina Read, (410) 321-1900, dinar@townsendcapital.com	Non-Metro Commitment:	0%
Predominant Financing: Operating Business Financing		
Predominant Market Served: NC,NY,CO,MD,IL,WA,CA		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Urban Research Park CDE, LLC

Year of Award: 2024	Total Allocation:	\$85,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity: Townsend Capital, LLC	Amount Remaining:	\$85,000,000.00
Contact Person: Dina Read, (410) 321-1900, dinar@townsendcapital.com	Non-Metro Commitment:	0%
Predominant Financing: Operating Business Financing		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: USBCDE, LLC

Year of Award: 2022	Total Allocation:	\$55,000,000.00
Service Area: National service area	Amount Finalized:	\$49,250,000.00
Controlling Entity: U.S. Bank	Amount Remaining:	\$5,750,000.00
Contact Person: Laura Skiles, 314-335-2609, laura.skiles@usbank.com	Non-Metro Commitment:	20%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served: CA,FL,IL,NC,PA,SC,SD		
Innovative Activities: Small Dollar QLICs, Targeting Identified States		

Name of Allocatee: USBCDE, LLC

Year of Award: 2024	Total Allocation:	\$95,000,000.00
Service Area: National service area	Amount Finalized:	\$0.00
Controlling Entity: U.S. Bank	Amount Remaining:	\$95,000,000.00
Contact Person: Laura Skiles, 314-335-2609, laura.skiles@usbank.com	Non-Metro Commitment:	27%
Predominant Financing: Real Estate Financing - Community Facilities		
Predominant Market Served:		
Innovative Activities: Targeting Identified States		

Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.

Year of Award: 2021	Total Allocation: \$60,000,000.00
Service Area: National service area	Amount Finalized: \$54,850,000.00
Controlling Entity: WELLS FARGO COMMUNITY INVESTMENT HOLDINGS, INC.	Amount Remaining: \$5,150,000.00
Contact Person: William Turner, (804) 955-5350, william.turner@wellsfargo.com	Non-Metro Commitment: 31%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: CA,GA,LA,MI,NC,PA,TX	
Innovative Activities:	

Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.

Year of Award: 2022	Total Allocation: \$65,000,000.00
Service Area: National service area	Amount Finalized: \$43,500,000.00
Controlling Entity: Wells Fargo Community Investment Holdings, Inc.	Amount Remaining: \$21,500,000.00
Contact Person: William Turner, (804) 955-5350, william.turner@wellsfargo.com	Non-Metro Commitment: 20%
Predominant Financing: Real Estate Financing - Industrial/Manufacturing	
Predominant Market Served: AL,CA,FL,TX,VA	
Innovative Activities:	