NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to share the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received and finalized all of their NMTC allocations.

On a monthly basis, the CDFI Fund will update the QEI Issuance Report based on information reported by Allocatee. After each allocation round, the CDFI Fund will add organizations selected to receive new allocations of NMTCs to the Report.

Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

Summary By Round

Round Number	Round Year	Award Amount	Amount Finalized	Amount Remaining
Round 1	(2001-2002)	$2,485,699,042	$2,485,699,042	$0
Round 2	(2003-2004)	$3,493,786,205	$3,493,786,204	$0
Round 3	(2005)	$1,964,688,856	$1,964,688,856	$0
Round 4	(2006)	$4,099,765,000	$4,099,765,000	$0
Round 5	(2007)	$3,892,249,021	$3,892,249,020	$0
Round 6	(2008)	$4,964,500,010	$4,964,500,009	$0
Round 7	(2009)	$4,987,650,000	$4,987,649,999	$1
Round 8	(2010)	$3,475,000,000	$3,475,000,000	$0
Round 9	(2011)	$3,622,919,753	$3,622,919,753	$0
Round 10	(2012)	$3,500,000,000	$3,500,000,000	$0
Round 11	(2013)	$3,494,907,113	$3,494,907,113	$0
Round 12	(2014)	$3,512,350,000	$3,512,350,000	$0
Round 13	(2015-2016)	$6,953,500,000	$6,953,500,000	$0
Round 14	(2017)	$3,500,000,000	$3,500,000,000	$0
Round 15	(2018)	$3,500,000,000	$3,500,000,000	$0
Round 16	(2019)	$3,548,485,000	$3,548,485,000	$0
Round 17	(2020)	$5,000,000,000	$5,000,000,000	$0
Round 18	(2021)	$5,004,500,000	$4,980,100,000	$24,400,000
Round 19	(2022)	$5,000,000,000	$4,887,338,037	$112,661,963
Round 20	(2023)	$5,000,000,000	$4,316,159,479	$683,840,521
Round 21	(2024-2025)	$10,000,000,000	$4,012,215,453	$5,987,784,547
	TOTAL	**$91,000,000,000**	**$84,191,312,965**	**$6,808,687,032**

***The Total Allocation for Round 5 includes $9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.*
***The Total Allocation for Round 9 includes $123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.*
***The Total Allocation for Round 11 includes $1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.*
***The Total Allocation for Round 12 includes $12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.*
***Total Allocation for Round 16 includes $48.485 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior Rounds and subsequently reallocated in Round 16.*
***Total Allocation for Round 18 includes $4.5 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior rounds and subsequently reallocated to Round 18.*

Name of Allocatee: **19Twenty Community Capital, LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: TNB Bancshares, Inc.
Contact Person: Rey Garcia, 956-217-7144, reygarcia@texasnational.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: TX
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$70,000,000
Amount Finalized:	$21,000,000
Amount Remaining:	$49,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Accion Opportunity Fund Community Development**

Year of Award: 2023
Service Area: National service area
Controlling Entity:
Contact Person: Thomas Dolan, 4087546937, tdolan@aofund.org.disabled
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served:
Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Accion Opportunity Fund Community Development**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Thomas Dolan, 4087546937, tdolan@aofund.org.disabled
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AZ,CA,CO,FL,NV,SD,TX
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$25,000,000
Amount Remaining:	$60,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Advantage Capital Community Development Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Advantage Capital Partners
Contact Person: Jonathan Goldstein, (314) 725-0800, jgoldstein@advantagecap.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CT,MS,MO,LA,IL,KY,OH
Innovative Activities: Making QLICIs with an original term less than or equal to 60 months, Small Dollar QLICIs

Total Allocation:	$55,000,000
Amount Finalized:	$44,123,218
Amount Remaining:	$10,876,782
Non-Metro Commitment:	27%

Name of Allocatee: **Alaska Growth Capital BIDCO, Inc.**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Bristol Bay Native Corporation
Contact Person: Mary Miner, (907) 947-2739, mminer@alaskagrowth.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AK
Innovative Activities: Investing in Indian Country

Total Allocation:	$40,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	56%

Name of Allocatee: **AltCap**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Chris Vukas, 833-549-2890, cvukas@altcap.org.disabled
Predominant Financing: Operating Business Financing
Predominant Market Served: CA, KS, MO, NE, TX
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$16,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **ARCTARIS IMPACT CDE, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Arctaris Impact Investors, LLC
Contact Person: Uche Osuji, (917) 710-8302, uche@arctaris.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ
Innovative Activities:

Total Allocation:	$60,000,000
Amount Finalized:	$12,000,000
Amount Remaining:	$48,000,000
Non-Metro Commitment:	27%

Name of Allocatee: **Arvest Opportunity Fund, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Arvest Bank
Contact Person: Hillis Schild, 501-379-7258, hschild@arvest.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AR, KS, MO, OK
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$70,000,000
Amount Finalized:	$26,000,000
Amount Remaining:	$44,000,000
Non-Metro Commitment:	45%

Name of Allocatee: **Atlanta Emerging Markets, Inc.**

Year of Award: 2024
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: Atlanta Development Authority, d/b/a Invest Atlanta
Contact Person: Stephen McRae, (404) 588-5470, smcrae@investatlanta.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: GA

Total Allocation:	$75,000,000
Amount Finalized:	$9,000,000
Amount Remaining:	$66,000,000
Non-Metro Commitment:	0%

Innovative Activities:

Name of Allocatee: **BBIF Capital, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Jasmine Gebon, (407) 649-4780, jgebon@bbif.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: FL, GA
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$57,000,000
Amount Remaining:	$18,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Black Hawk Economic Development, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Stephanie Koenen, 3192352960, stephanieb@bhed.org
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ,CA,NC,TN,VA,WV
Innovative Activities:

Total Allocation:	$20,000,000
Amount Finalized:	$8,000,000
Amount Remaining:	$12,000,000
Non-Metro Commitment:	59%

Name of Allocatee: **BlueHub Capital, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Emily Kaminsky, (617) 427-8600, ekaminsky@bluehubcapital.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,KS,IL,IN,MN
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$75,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **BMO Harris New Markets Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: BMO Bank NA
Contact Person: Allison Porter-Bell, (312) 461-3150, allison.porter-bell@bmo.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,IL,IN,MI,MO,WI
Innovative Activities:

Total Allocation:	$80,000,000
Amount Finalized:	$33,500,000
Amount Remaining:	$46,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Border Communities Capital Company, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Chelsea Investment Corporation
Contact Person: James Schmid, (760) 456-6000, jamesschmid@chelseainvestco.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ, CA, NM, TX
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$39,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **BREMER CDE, LLC**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: Old National Bancorp
Contact Person: Mike Harbaugh, 612-782-1990, mike.harbaugh@oldnational.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: MN, ND, WI
Innovative Activities: Investing in Indian Country

Total Allocation:	$65,000,000
Amount Finalized:	$55,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	50%

Name of Allocatee: **Brownfield Revitalization, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Cherokee Investment Partners, LLC
Contact Person: John Mazzarino, 919-743-2500, jmazzarino@cherokeefund.com
Predominant Financing: Operating Business Financing
Predominant Market Served: NC,NY,OH,TX,PA,MI,CA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$24,800,000
Amount Remaining:	$25,200,000
Non-Metro Commitment:	0%

Name of Allocatee: **Building America CDE, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity: AFL-CIO Housing Investment Trust
Contact Person: Harpreet Peleg, (202) 331-8055, hpeleg@aflcio-hit.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL,MN,PA,MA,DC,AZ,OH
Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$17,000,000
Amount Remaining:	$53,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **CAHEC New Markets, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Community Affordable Housing Equity Corporation
Contact Person: Natalie Swanson, (919) 420-0063, nswanson@cahec.com
Predominant Financing: Operating Business Financing
Predominant Market Served: DC, FL, GA, KY, MD, NC, SC, TN, VA, WV
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$40,000,000
Amount Remaining:	$35,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT CORPORATION**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: California Statewide Communities Development Authority
Contact Person: Jon Penkower, (925) 476-5887, jpenkower@cscda.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$53,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Capital Impact Partners**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Mindy Christensen, 703-405-2567, mchristensen@capitalimpact.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,DC,MI,NY,TX
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$22,750,000
Amount Remaining:	$62,250,000
Non-Metro Commitment:	0%

Name of Allocatee: **Capital One Community Renewal Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Capital One Financial Corporation
Contact Person: John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com
Predominant Financing: Operating Business Financing
Predominant Market Served: TX,NY,KS,KY,ME,MA,IL
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$57,000,000
Amount Remaining:	$33,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Carver Financial Corporation**

Year of Award: 2023
Service Area: National service area
Controlling Entity:
Contact Person: Robert James II, (912) 447-4217, rjamesii@carverstatebank.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AL,GA
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$40,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$4,000,000
Non-Metro Commitment:	32%

Name of Allocatee: **Carver Financial Corporation**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Robert James II, (912) 447-4217, rjamesii@carverstatebank.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AL,GA
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$70,000,000
Amount Finalized:	$34,000,000
Amount Remaining:	$36,000,000
Non-Metro Commitment:	36%

Name of Allocatee: **CBKC CDC, L.L.C.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Central Bancshares of Kansas City, Inc.
Contact Person: William Dana, (816) 483-1210, bdana@centralbankkc.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: IL, KS, MO
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$41,500,000
Amount Remaining:	$43,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **CEI Capital Management LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Coastal Enterprises, Inc
Contact Person: Traci Vaine, (207) 772-2886, tvaine@ceicapitalmgmt.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL,MS,MO,VA,KS,OK
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$58,000,000
Amount Remaining:	$7,000,000
Non-Metro Commitment:	70%

Name of Allocatee: **CEI Capital Management LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Coastal Enterprises, Inc.

Contact Person: Traci Vaine, (207) 772-2886, tvaine@ceicapitalmgmt.com

Predominant Financing: Operating Business Financing

Predominant Market Served: AZ,LA,MO,WV,NC,AR,PA,GA

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$49,000,000
Amount Remaining:	$41,000,000
Non-Metro Commitment:	72%

Name of Allocatee: **Central States Development Partners, Inc.**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Rock Island Economic Growth Corporation

Contact Person: Brian Hollenback, (309) 794-6711, bhollenback@growthcorp.org

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: AL,GA,IL,KS,TN,TX,VA

Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$48,000,000
Amount Remaining:	$27,000,000
Non-Metro Commitment:	27%

Name of Allocatee: **Central Valley NMTC Fund, LLC**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: The Penstar Group

Contact Person: Oliver Baines, (559) 264-5000, obaines@cvnmtc.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$30,000,000
Amount Finalized:	$10,000,000
Amount Remaining:	$20,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Chase New Markets Corporation**

Year of Award: 2024

Service Area: National service area

Controlling Entity: JPMorgan Chase Bank, N.A.

Contact Person: Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com

Predominant Financing: Operating Business Financing

Predominant Market Served: CA,IL,NY,TX,FL

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$95,000,000
Amount Finalized:	$41,100,000
Amount Remaining:	$53,900,000
Non-Metro Commitment:	20%

Name of Allocatee: **Chicago Development Fund**

Year of Award: 2022

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City of Chicago

Contact Person: Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: IL

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$55,000,000
Amount Finalized:	$44,000,000
Amount Remaining:	$11,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Chicago Development Fund**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City of Chicago

Contact Person: Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: IL

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$50,000,000
Amount Finalized:	$33,500,000
Amount Remaining:	$16,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Chicago Neighborhood Initiatives, Inc.**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Jennifer Bransfield, , jbransfield@cnigroup.org

Predominant Financing: Operating Business Financing

Predominant Market Served: IL

Innovative Activities:

Total Allocation:	$30,000,000
Amount Finalized:	$0
Amount Remaining:	$30,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Chickasaw Nation Community Development Endeavor LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Chickasaw Nation

Contact Person: Chris Tweedy, 580-436-7274, chris.tweedy@chickasaw.net

Predominant Financing: Operating Business Financing

Predominant Market Served: AZ,CA,CO,NM,NV,WI

Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$0
Amount Remaining:	$75,000,000
Non-Metro Commitment:	90%

Name of Allocatee: **Cincinnati Development Fund, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Sara Sheets, (513) 721-7211, ssheets@cincinnatidevelopmentfund.org
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)
Predominant Market Served: IN, KY, OH
Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$18,500,000
Amount Remaining:	$51,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Cinnaire New Markets LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Cinnaire Corporation
Contact Person: Peter Giles, (517) 364-8944, pgiles@cinnaire.com
Predominant Financing: Operating Business Financing
Predominant Market Served: DE, IL, IN, MD, MI, NJ, PA, WI
Innovative Activities:

Total Allocation:	$85,000,000
Amount Finalized:	$21,000,000
Amount Remaining:	$64,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **City First New Markets Fund II, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Broadway Financial Corporation
Contact Person: Cynthia Newell, (202) 243-7100, cnewell@cityfirstbank.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,DC,IL,NY,PA,NJ,MO
Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$23,800,000
Amount Remaining:	$51,200,000
Non-Metro Commitment:	0%

Name of Allocatee: **Civic Builders, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Kathryn McHugh, 617-699-7615, mchugh@civicbuilders.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,GA,TX,TN
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$59,000,000
Amount Remaining:	$26,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Civic Community Partners, Inc.**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Joanna Whitley, (619) 533-7177, whitley@civiccommunities.com

Predominant Financing: Operating Business Financing

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$60,600,000
Amount Remaining:	$24,400,000
Non-Metro Commitment:	0%

Name of Allocatee: **Clearinghouse Community Development Financial Institution**

Year of Award: 2022

Service Area: Multi-state service area

Controlling Entity:

Contact Person: Karyna Tafel, (949) 859-3600, karynat@ccdfi.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: AK, AZ, CA, CO, HI, ID, MN, MT, ND, NE, NM, NV, OK, OR, SD, UT, WA, WI, WY

Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$55,000,000
Amount Remaining:	$5,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Clearinghouse Community Development Financial Institution**

Year of Award: 2023

Service Area: Multi-state service area

Controlling Entity:

Contact Person: Karyna Tafel, (949) 859-3600, karynat@ccdfi.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: AK, AZ, CA, CO, HI, ID, MN, MT, ND, NE, NM, NV, OK, OR, SD, UT, WA, WI, WY

Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$51,000,000
Amount Remaining:	$9,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Colorado Enterprise Fund, Inc.**

Year of Award: 2024

Service Area: Statewide (or territory-wide) service area

Controlling Entity:

Contact Person: Cecilia Prinster, (720) 473-4054, ceyl@coloradoenterprisefund.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CO

Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$38,500,000
Amount Remaining:	$46,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Colorado Growth and Revitalization Fund LLC**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Colorado Housing and Finance Authority
Contact Person: Steve Boice, (303) 297-7468, sboice@chfainfo.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CO
Innovative Activities: Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$47,500,000
Amount Remaining:	$17,500,000
Non-Metro Commitment:	20%

Name of Allocatee: **Colorado Growth and Revitalization Fund LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Colorado Housing and Finance Authority
Contact Person: Steve Boice, (303) 297-7468, sboice@chfainfo.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CO
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$33,000,000
Amount Remaining:	$57,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Commonwealth Cornerstone Group**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Pennsylvania Housing Finance Agency
Contact Person: Wendy Gessner, (717) 780-1891, wgessner@phfa.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: PA
Innovative Activities:

Total Allocation:	$65,000,000
Amount Finalized:	$25,500,000
Amount Remaining:	$39,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Development Finance Alliance**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Amy Rowland, (801) 557-1537, amy@cdfautah.org
Predominant Financing: Operating Business Financing
Predominant Market Served: UT
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$18,000,000
Amount Remaining:	$32,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Development Finance Alliance**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Amy Rowland, (801) 557-1537, amy@cdfautah.org
Predominant Financing: Operating Business Financing
Predominant Market Served: UT
Innovative Activities:

Total Allocation:	$45,000,000
Amount Finalized:	$0
Amount Remaining:	$45,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Development Venture Capital Alliance, The**

Year of Award: 2022

Service Area: National service area

Controlling Entity:

Contact Person: Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org

Predominant Financing: Operating Business Financing

Predominant Market Served: FL,IL,NE,NC,OH,PR,TX

Innovative Activities: Making QLICIs with an original term less than or equal to 60 months, Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$46,498,037
Amount Remaining:	$3,501,963
Non-Metro Commitment:	15%

Name of Allocatee: **Community Development Venture Capital Alliance, The**

Year of Award: 2024

Service Area: National service area

Controlling Entity:

Contact Person: Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CT,FL,IL,LA,PR,TX,VA

Innovative Activities: Making QLICIs with an original term less than or equal to 60 months, Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$33,653,351
Amount Remaining:	$16,346,649
Non-Metro Commitment:	27%

Name of Allocatee: **Community First Fund dba Finanta**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity:

Contact Person: Lydia Walker, (717) 393-2351, lwalker@finanta.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: PA

Innovative Activities:

Total Allocation:	$40,000,000
Amount Finalized:	$36,500,000
Amount Remaining:	$3,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community First Fund dba Finanta**

Year of Award: 2024

Service Area: Statewide (or territory-wide) service area

Controlling Entity:

Contact Person: Lydia Walker, (717) 393-2351, lwalker@finanta.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: PA

Innovative Activities:

Total Allocation:	$45,000,000
Amount Finalized:	$9,000,000
Amount Remaining:	$36,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Health Center Capital Fund, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Capital Link, Inc.
Contact Person: Brandon Boyle, (617) 422-0350, bboyle@chc-capitalfund.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,CO,AZ,NC,LA,NH
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$22,500,000
Amount Remaining:	$62,500,000
Non-Metro Commitment:	18%

Name of Allocatee: **Community Hospitality Healthcare Services, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity:
Contact Person: Alex Klein, (941) 290 5474, aklein@communityhealthcde.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: MN,NY,WA,AZ,CA,TX,LA
Innovative Activities: Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$29,250,000
Amount Remaining:	$10,750,000
Non-Metro Commitment:	55%

Name of Allocatee: **Community Hospitality Healthcare Services, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Alex Klein, (941) 290 5474, aklein@communityhealthcde.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: GA,OH,KS,CA,NY,FL,VA
Innovative Activities: Targeting Identified States

Total Allocation:	$95,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$59,000,000
Non-Metro Commitment:	59%

Name of Allocatee: **Community Housing Capital, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Cindy Holler, (678) 904-1305, choller@communityhousingcapital.org
Predominant Financing: Real Estate Financing - For-sale housing
Predominant Market Served: CT,KS,NC,TX,VA,CA,CO
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$31,000,000
Amount Remaining:	$54,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Loan Fund of New Jersey, Inc.**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Community Loan Fund of New Jersey, Inc.
Contact Person: Bernel Hall, (732) 640-2061 x308, bhall@njclf.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: NJ
Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$25,000,000
Amount Remaining:	$45,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Community Vision Capital and Consulting**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Catherine Howard, (415) 392-8215, choward@communityvisionca.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$25,000,000
Amount Remaining:	$50,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Consortium America, LLC**

Year of Award: 2022
Service Area: National service area
Controlling Entity: Trammell Crow Company LLC
Contact Person: Campbell Smith, (202) 295-3367, csmith6@trammellcrow.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,FL,MI,NY,OH,PA,RI
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$48,015,000
Amount Remaining:	$1,985,000
Non-Metro Commitment:	0%

Name of Allocatee: **Consortium America, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Trammell Crow Company LLC
Contact Person: Campbell Smith, (202) 295-3367, csmith6@trammellcrow.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,IL,MI,MO,NJ,MA,NY
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$43,100,000
Amount Remaining:	$6,900,000
Non-Metro Commitment:	0%

Name of Allocatee: **Corporation for Supportive Housing**

Year of Award: 2022
Service Area: National service area
Controlling Entity:
Contact Person: Ross Clarke, , ross.clarke@csh.org
Predominant Financing: Operating Business Financing
Predominant Market Served: AR,CA,FL,MA,MN,NY,VA
Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$55,375,000
Amount Remaining:	$4,625,000
Non-Metro Commitment:	0%

Name of Allocatee: **Corporation for Supportive Housing**

Year of Award: 2023
Service Area: National service area
Controlling Entity:
Contact Person: Ross Clarke, , ross.clarke@csh.org
Predominant Financing: Operating Business Financing
Predominant Market Served: MN,IL,VA,FL,CO,CA,MD
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$37,000,000
Amount Remaining:	$13,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Corporation for Supportive Housing**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Ross Clarke, , ross.clarke@csh.org
Predominant Financing: Operating Business Financing
Predominant Market Served: NY,CO,MA,ND,CA,FL,IL
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$34,000,000
Amount Remaining:	$51,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Craft3**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Steven Phan, 888-231-2170, sphan@craft3.org
Predominant Financing: Operating Business Financing
Predominant Market Served: OR, WA
Innovative Activities: Investing in Indian Country

Total Allocation:	$80,000,000
Amount Finalized:	$35,250,000
Amount Remaining:	$44,750,000
Non-Metro Commitment:	20%

Name of Allocatee: **DAKOTAS AMERICA LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Dakota Resources
Contact Person: Dustin Ludens, (605) 680-7109, dustin@dakotasamerica.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: KS,NE,ND,WA
Innovative Activities: Investing in Indian Country

Total Allocation:	$75,000,000
Amount Finalized:	$50,000,000
Amount Remaining:	$25,000,000
Non-Metro Commitment:	72%

Name of Allocatee: **Dallas Development Fund**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City of Dallas

Contact Person: Heather Lepeska, (214) 670-1222, heather.lepeska@dallascityhall.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: TX

Innovative Activities: Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$20,000,000
Amount Remaining:	$35,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **DBL Equity Partners**

Year of Award: 2023

Service Area: Statewide (or territory-wide) service area

Controlling Entity: Dakota Business Lending

Contact Person: Steve Dusek, (701) 293-8892, sdusek@dakotabusinesslending.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: MN, ND, SD

Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$20,500,000
Amount Remaining:	$29,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **DBL Equity Partners**

Year of Award: 2024

Service Area: Statewide (or territory-wide) service area

Controlling Entity: Dakota Business Lending

Contact Person: Steve Dusek, (701) 293-8892, sdusek@dakotabusinesslending.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: MN, ND, SD

Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$18,000,000
Amount Remaining:	$52,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **DC Housing Enterprises**

Year of Award: 2021

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: District of Columbia Housing Authority

Contact Person: Sheila M. Miller, 2824519392, smmiller@dchousing.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: DC

Innovative Activities: Investing In Unrelated CDEs, Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$55,000,000
Amount Finalized:	$45,500,000
Amount Remaining:	$9,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Development Fund of the Western Reserve, Inc.**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Development Finance Authority of Summit County

Contact Person: Rachel Bridenstine, (330) 762-4776, rachel.bridenstine@developmentfinanceauthority.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: OH

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$45,000,000
Amount Finalized:	$37,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Development Fund of the Western Reserve, Inc.**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Development Finance Authority of Summit County

Contact Person: Rachel Bridenstine, (330) 762-4776, rachel.bridenstine@developmentfinanceauthority.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: OH

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$45,000,000
Amount Finalized:	$0
Amount Remaining:	$45,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **DV Community Investment, LLC**

Year of Award: 2023

Service Area: National service area

Controlling Entity: Valley National Bank

Contact Person: James D. Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com

Predominant Financing: Operating Business Financing

Predominant Market Served: AZ,TX,AL,IL,CA,MI,MO

Innovative Activities: Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$61,000,000
Amount Remaining:	$4,000,000
Non-Metro Commitment:	35%

Name of Allocatee: **Ecotrust CDE, LLC**

Year of Award: 2022

Service Area: National service area

Controlling Entity: Ecotrust

Contact Person: Olivia Rebanal, , orebanal@ecotrust.org.disabled

Predominant Financing: Operating Business Financing

Predominant Market Served: AK,AZ,CA,HI,OR,WA

Innovative Activities: Investing in Indian Country, Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$53,500,000
Amount Remaining:	$6,500,000
Non-Metro Commitment:	50%

Name of Allocatee: **Ecotrust CDE, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Ecotrust
Contact Person: Olivia Rebanal, , orebanal@ecotrust.org.disabled
Predominant Financing: Operating Business Financing
Predominant Market Served: AK,CA,AZ,HI,WA,OR,NM
Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **Empire State New Market Corporation**

Year of Award: 2022
Service Area: Statewide (or territory-wide) service area
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: NY
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs

Total Allocation:	$50,000,000
Amount Finalized:	$42,500,000
Amount Remaining:	$7,500,000
Non-Metro Commitment:	30%

Name of Allocatee: **Empire State New Market Corporation**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: NY
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$50,000,000
Amount Finalized:	$42,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	24%

Name of Allocatee: **Empire State New Market Corporation**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: New York State Urban Development Corporation d/b/a Empire State Development
Contact Person: Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: NY
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$70,000,000
Amount Finalized:	$7,500,000
Amount Remaining:	$62,500,000
Non-Metro Commitment:	27%

Name of Allocatee: **Empowerment Reinvestment Fund, LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: TruFund Financial Services

Contact Person: Monica Edwards, 4152151110, medwards@trufund.org.disabled

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: TX,LA,ND,AZ,AL,NV,VA,NY,MI

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$23,000,000
Non-Metro Commitment:	36%

Name of Allocatee: **Enhanced Community Development, LLC**

Year of Award: 2023

Service Area: National service area

Controlling Entity: Enhanced Capital Partners, LLC

Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcapital.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: AL,IL,LA,OK,TN,TX,NC

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$55,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	25%

Name of Allocatee: **Enhanced Community Development, LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Enhanced Capital Partners, LLC

Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcapital.com

Predominant Financing: Real Estate Financing - Industrial/Manufacturing

Predominant Market Served: AR,CA,IN,KY,MO,NC,TX

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$26,250,000
Amount Remaining:	$38,750,000
Non-Metro Commitment:	27%

Name of Allocatee: **Enterprise Financial CDE, LLC**

Year of Award: 2022

Service Area: National service area

Controlling Entity: Enterprise Financial Services Corp

Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: AZ,CA,IL,KS,MO,NV,NM

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$55,000,000
Amount Remaining:	$5,000,000
Non-Metro Commitment:	10%

Name of Allocatee: **Enterprise Financial CDE, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Enterprise Financial Services Corp
Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AZ,CA,KS,MO,NV,NM,TX
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$42,500,000
Amount Remaining:	$7,500,000
Non-Metro Commitment:	16%

Name of Allocatee: **Enterprise Financial CDE, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Enterprise Financial Services Corp
Contact Person: Rachel O'Grady, 636-352-5470, rogrady@enterprisebank.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AZ,CA,KS,MO,NM,TX,NV
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$80,000,000
Amount Finalized:	$7,000,000
Amount Remaining:	$73,000,000
Non-Metro Commitment:	18%

Name of Allocatee: **ESIC New Markets Partners LP**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Enterprise Community Partners, Inc.
Contact Person: Leah Rogan, (410) 772-3074, lrogan@enterprisecommunity.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,IL,GA,FL,CO,MI,NY
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$36,500,000
Amount Remaining:	$53,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Evernorth Rural Ventures, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Evernorth Loan Fund, Inc.
Contact Person: Beth Boutin, (802) 863-8424, bboutin@evernorthus.org
Predominant Financing: Other Real Estate Financing
Predominant Market Served: MA, ME, NH, NY, VT
Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$35,000,000
Amount Remaining:	$35,000,000
Non-Metro Commitment:	55%

Name of Allocatee: **FIFTH THIRD NEW MARKETS DEVELOPMENT COMPANY II LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Fifth Third Community Development Company, LLC
Contact Person: Susan Thomas, , susan.thomas@53.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: FL,GA,IL,IN,OH,NC
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$50,000,000
Amount Finalized:	$16,000,000
Amount Remaining:	$34,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **FIFTH THIRD NEW MARKETS DEVELOPMENT COMPANY II LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Fifth Third Community Development Company, LLC
Contact Person: Susan Thomas, , susan.thomas@53.com
Predominant Financing: Operating Business Financing
Predominant Market Served: OH,IN,KY,FL,NC,WV,GA
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$85,000,000
Amount Finalized:	$11,500,000
Amount Remaining:	$73,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **FirstPathway Community Development LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: FirstPathway Partners, LLC
Contact Person: Dan Wycklendt, (414) 431-0742, djw@firstpathway.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: IL, IN, MI, WI
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$85,000,000
Amount Finalized:	$49,500,000
Amount Remaining:	$35,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **First-Ring Industrial Redevelopment Enterprise, Inc.**

Year of Award: 2023
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of West Allis, Wisconsin
Contact Person: John Stibal, (414) 239-4837, john.stibal@fire-nmtc.com
Predominant Financing: Operating Business Financing
Predominant Market Served: WI
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$30,000,000
Amount Finalized:	$19,000,000
Amount Remaining:	$11,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Five Points Community Capital, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Roy Alston, (512) 627-5351, roy.alston@fivepointscde.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL,GA,LA,MS,NC,AR,TX
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$65,000,000
Amount Finalized:	$60,920,000
Amount Remaining:	$4,080,000
Non-Metro Commitment:	59%

Name of Allocatee: **Florida Community Loan Fund**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Ignacio Esteban, (407) 246-0846, ignacio@fclf.org.disable
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: FL
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$31,000,000
Amount Remaining:	$44,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **FNB Community Partners, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: First National Holding Company
Contact Person: James Harper, 662-371-0292, cde@fnbcommunitypartners.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, AR, FL, GA, LA, MS, NC, TN
Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$41,000,000
Amount Remaining:	$34,000,000
Non-Metro Commitment:	45%

Name of Allocatee: **Fort Wayne New Markets Revitalization Fund, LLC**

Year of Award: 2022
Service Area: Multi-state service area
Controlling Entity: City of Fort Wayne, IN
Contact Person: Sharon Feasel, (260) 427-2107, sharon.feasel@cityoffortwayne.org
Predominant Financing: Operating Business Financing
Predominant Market Served: IN, OH
Innovative Activities:

Total Allocation:	$35,000,000
Amount Finalized:	$33,000,000
Amount Remaining:	$2,000,000
Non-Metro Commitment:	10%

Name of Allocatee: **Fort Wayne New Markets Revitalization Fund, LLC**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: City of Fort Wayne, IN
Contact Person: Sharon Feasel, (260) 427-2107, sharon.feasel@cityoffortwayne.org
Predominant Financing: Operating Business Financing
Predominant Market Served: IN, OH
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$18,000,000
Non-Metro Commitment:	12%

Name of Allocatee: **Fort Wayne New Markets Revitalization Fund, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: City of Fort Wayne, IN
Contact Person: Sharon Feasel, (260) 427-2107, sharon.feasel@cityoffortwayne.org
Predominant Financing: Operating Business Financing
Predominant Market Served: IN, OH
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$8,000,000
Amount Remaining:	$42,000,000
Non-Metro Commitment:	18%

Name of Allocatee: **Forward Community Investments, Inc.**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Rob Beach, (608) 204-8835, robertb@forwardci.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: WI
Innovative Activities:

Total Allocation:	$55,000,000
Amount Finalized:	$11,000,000
Amount Remaining:	$44,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **FRENCH LICK REDEVELOPMENT CDE LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Town of French Lick, Indiana
Contact Person: David Umpleby, (317) 713-3537, daveumpleby18@gmail.com
Predominant Financing: Operating Business Financing
Predominant Market Served: IN
Innovative Activities:

Total Allocation:	$25,000,000
Amount Finalized:	$0
Amount Remaining:	$25,000,000
Non-Metro Commitment:	68%

Name of Allocatee: **Genesis LA CDE LLC**

Year of Award: 2022

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Genesis LA Economic Growth Corporation

Contact Person: Thomas De Simone, (213) 533-8900, tdesimone@genesisla.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$56,500,000
Amount Remaining:	$3,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Genesis LA CDE LLC**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Genesis LA Economic Growth Corporation

Contact Person: Thomas De Simone, (213) 533-8900, tdesimone@genesisla.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$7,000,000
Amount Remaining:	$43,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Genesis LA CDE LLC**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Genesis LA Economic Growth Corporation

Contact Person: Thomas De Simone, (213) 533-8900, tdesimone@genesisla.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$14,000,000
Amount Remaining:	$41,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Greenline Community Development Fund, LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Greenline Community Ventures LLC

Contact Person: Randall Kahn, (703) 568-7941, rkahn@greenlineventures.com

Predominant Financing: Operating Business Financing

Predominant Market Served: CO,FL,GA,MD,NC,TN,VA

Innovative Activities: Making QLICIs with an original term less than or equal to 60 months, Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs

Total Allocation:	$90,000,000
Amount Finalized:	$18,000,000
Amount Remaining:	$72,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Gulf Coast Housing Partnership, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AL, LA, MS
Innovative Activities:

Total Allocation:	$35,000,000
Amount Finalized:	$16,250,000
Amount Remaining:	$18,750,000
Non-Metro Commitment:	0%

Name of Allocatee: **Habitat for Humanity NMTC, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Habitat for Humanity International, Inc.
Contact Person: Keenan Yates, (404) 962-3437, kyates@habitat.org
Predominant Financing: Real Estate Financing - For-sale housing
Predominant Market Served: CA,NY,DC,KY,MN,NC
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$35,000,000
Amount Finalized:	$33,000,000
Amount Remaining:	$2,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Habitat for Humanity NMTC, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Habitat for Humanity International, Inc.
Contact Person: Keenan Yates, (404) 962-3437, kyates@habitat.org
Predominant Financing: Real Estate Financing - For-sale housing
Predominant Market Served: CA,NC,FL,OR,TX,WA
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$8,750,000
Amount Remaining:	$41,250,000
Non-Metro Commitment:	0%

Name of Allocatee: **HARBOR BANKSHARES CORPORATION**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com
Predominant Financing: Operating Business Financing
Predominant Market Served: DC, MD, VA, WV
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$75,000,000
Amount Finalized:	$31,250,000
Amount Remaining:	$43,750,000
Non-Metro Commitment:	0%

Name of Allocatee: **Heartland Regional Investment Fund, L.L.C.**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: St. Louis Economic Development Partnership
Contact Person: Jeff Colona, (314) 615-1613, jcolona@stlpartnership.com
Predominant Financing: Operating Business Financing
Predominant Market Served: IL, MO
Innovative Activities:

Total Allocation:	$30,000,000
Amount Finalized:	$20,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Heartland Regional Investment Fund, L.L.C.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: St. Louis Economic Development Partnership
Contact Person: Jeff Colona, (314) 615-1613, jcolona@stlpartnership.com
Predominant Financing: Operating Business Financing
Predominant Market Served: IL, MO
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$50,000,000
Amount Finalized:	$10,000,000
Amount Remaining:	$40,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Heartland Renaissance Fund, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: ACC Capital, Inc.
Contact Person: Sam Walls III, (501) 374-9247, cs3walls@arcapital.com
Predominant Financing: Operating Business Financing
Predominant Market Served:
Innovative Activities:

Total Allocation:	$85,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$49,000,000
Non-Metro Commitment:	50%

Name of Allocatee: **HEDC New Markets, Inc**

Year of Award: 2024
Service Area: National service area
Controlling Entity: National Development Council (dba Grow America)
Contact Person: Michelle Mooney, (216) 303-7178, mmooney@growamerica.org.disabled
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ,CA,FL,NY,NC,OH,SC
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$26,000,000
Amount Remaining:	$49,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Hope Enterprise Corporation**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Robbye Good, (601) 949-2808, robbye.good@hope-ec.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AL, AR, LA, MS, TN
Innovative Activities:

Total Allocation:	$45,000,000
Amount Finalized:	$35,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	30%

Name of Allocatee: **Hope Enterprise Corporation**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Robbye Good, (601) 949-2808, robbye.good@hope-ec.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AL, AR, LA, MS, TN

Total Allocation:	$85,000,000
Amount Finalized:	$43,500,000
Amount Remaining:	$41,500,000
Non-Metro Commitment:	32%

Innovative Activities:

Name of Allocatee: **IFF**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Marina Titova, (312) 340-6060, mtitova@iff.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IA, IL, IN, KS, KY, MI, MN, MO, OH, WI
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$21,000,000
Amount Remaining:	$64,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Impact Seven, Incorporated**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Brett Gerber, (715) 434-1717, brett.gerber@impactseven.org
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: WI
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$45,000,000
Amount Remaining:	$5,000,000
Non-Metro Commitment:	32%

Name of Allocatee: **Impact Seven, Incorporated**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Brett Gerber, (715) 434-1717, brett.gerber@impactseven.org
Predominant Financing: Operating Business Financing
Predominant Market Served: WI
Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$40,000,000
Amount Remaining:	$35,000,000
Non-Metro Commitment:	36%

Name of Allocatee: **Indianapolis Redevelopment CDE LLC**

Year of Award: 2024
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of Indianapolis
Contact Person: Rees Wimmer, 317-327-2820, rees.wimmer@indy.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: IN
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$80,000,000
Amount Finalized:	$0
Amount Remaining:	$80,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Industrial Bank**

Year of Award: 2021

Service Area: Multi-state service area

Controlling Entity:

Contact Person: Terence Hosten, (202) 722-2000, thosten@industrial-bank.com

Predominant Financing: Operating Business Financing

Predominant Market Served: DC, MD, NJ, NY, VA, WV

Innovative Activities:

Total Allocation:	$45,000,000
Amount Finalized:	$37,750,000
Amount Remaining:	$7,250,000
Non-Metro Commitment:	0%

Name of Allocatee: **Industrial Bank**

Year of Award: 2024

Service Area: Multi-state service area

Controlling Entity:

Contact Person: Terence Hosten, (202) 722-2000, thosten@industrial-bank.com

Predominant Financing: Operating Business Financing

Predominant Market Served: DC, MD, NJ, NY, VA, WV

Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$43,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Invest Detroit CDE**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Invest Detroit Foundation

Contact Person: Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com

Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)

Predominant Market Served: MI

Innovative Activities:

Total Allocation:	$55,000,000
Amount Finalized:	$0
Amount Remaining:	$55,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Justine Petersen Housing and Reinvestment Corporation**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Sheri Flanigan-Vazquez, (314) 533-2411, sflanigan@justinepetersen.org
Predominant Financing: Operating Business Financing
Predominant Market Served: IL, MO
Innovative Activities:

Total Allocation:	$30,000,000
Amount Finalized:	$6,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **L.A. Charter School New Markets CDE, LLC**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Excellent Education Development
Contact Person: Anita Landecker, (424) 208-6016, alandecker@exed.net
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$24,380,000
Amount Remaining:	$25,620,000
Non-Metro Commitment:	0%

Name of Allocatee: **Las Vegas Community Investment Corporation**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: City of Las Vegas
Contact Person: Dina Babsky, 702-229-3245, dbabsky@lasvegasnevada.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ, NV
Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Las Vegas Community Investment Corporation**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: City of Las Vegas
Contact Person: Dina Babsky, 702-229-3245, dbabsky@lasvegasnevada.gov
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ, NV
Innovative Activities:

Total Allocation:	$40,000,000
Amount Finalized:	$11,800,000
Amount Remaining:	$28,200,000
Non-Metro Commitment:	0%

Name of Allocatee: **Legacy Economic Growth Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: OHFG NMTC, LLC
Contact Person: Brandon Taylor, (417) 823-9600, brandon.taylor@legacyeconomicgrowthfund.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AR,IL,KS,MO,OK,TN,TX
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$90,000,000
Amount Finalized:	$73,000,000
Amount Remaining:	$17,000,000
Non-Metro Commitment:	36%

Name of Allocatee: **Liberty Financial Services, Inc.**

Year of Award: 2021
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Travis McDonald, (504) 240-5295, tmcdonald@libertybank.net
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL, KS, LA, MI, MO, MS, TX
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$40,000,000
Amount Finalized:	$37,500,000
Amount Remaining:	$2,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Liberty Financial Services, Inc.**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Travis McDonald, (504) 240-5295, tmcdonald@libertybank.net
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL, KS, LA, MI, MO, MS, TX
Innovative Activities:

Total Allocation:	$65,000,000
Amount Finalized:	$27,000,000
Amount Remaining:	$38,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Local Initiatives Support Corporation**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Steven Petsos, 3126976444, spetsos@broadstreetimpact.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: VA,MN,CA,IN,NY,WA
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$54,000,000
Non-Metro Commitment:	30%

Name of Allocatee: **Locus Impact Fund**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Locus
Contact Person: Caroline Nowery, (804) 793-0995, cnowery@vccva.org
Predominant Financing: Operating Business Financing
Predominant Market Served: VA
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$52,250,000
Amount Remaining:	$12,750,000
Non-Metro Commitment:	20%

Name of Allocatee: **Locus Impact Fund**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Locus
Contact Person: Caroline Nowery, (804) 793-0995, cnowery@vccva.org
Predominant Financing: Operating Business Financing
Predominant Market Served: VA
Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$3,000,000
Amount Remaining:	$72,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **Los Angeles Development Fund**

Year of Award: 2022
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of Los Angeles
Contact Person: Sandra Rahimi, (213) 973-2403, sandra.rahimi@lacity.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$36,500,000
Amount Remaining:	$13,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **MASCOMA COMMUNITY DEVELOPMENT, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Mascoma Bank
Contact Person: Tad Atwell, , tad.atwell@mascomabank.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: ME,MA,NH,NC,VT,VA
Innovative Activities:

Total Allocation:	$85,000,000
Amount Finalized:	$35,000,000
Amount Remaining:	$50,000,000
Non-Metro Commitment:	63%

Name of Allocatee: **MBS Urban Initiatives CDE, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: MBA Properties, Inc.
Contact Person: Nicole Blumner, 314-335-2844, nicole.blumner@mccormackbaron.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL,KY,MI,MO,NC,PA,TX

Total Allocation:	$75,000,000
Amount Finalized:	$41,500,000
Amount Remaining:	$33,500,000
Non-Metro Commitment:	0%

Innovative Activities: Targeting Identified States

Name of Allocatee: **Merrill Lynch Community Development Company**

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com
Predominant Financing: Financing of other CDEs
Predominant Market Served: Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah
Innovative Activities:

Total Allocation:	$112,000,000
Amount Finalized:	$112,000,000
Amount Remaining:	$0
Non-Metro Commitment:	0%

Name of Allocatee: **MetaFund Corporation f.k.a. Oklahoma MetaFund CDC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Blake Trippet, (405) 949-0001, btrippet@metafund.org
Predominant Financing: Operating Business Financing
Predominant Market Served: NE, OK
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$70,000,000
Amount Finalized:	$52,000,000
Amount Remaining:	$18,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **MHIC NE New Markets CDE II LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Massachusetts Housing Investment Corporation
Contact Person: Naomi Baruch, (617) 307-2458, baruch@mhic.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CT, MA, ME, NH, RI, VT
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$37,750,000
Amount Remaining:	$37,250,000
Non-Metro Commitment:	18%

Name of Allocatee: **Michigan Community Capital**

Year of Award: 2022
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Michigan Economic Development Corporation
Contact Person: Stacy Esbrook, 248-210-5195, stacy@miccap.org
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)
Predominant Market Served: MI

Total Allocation:	$65,000,000
Amount Finalized:	$56,000,000
Amount Remaining:	$9,000,000
Non-Metro Commitment:	20%

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Name of Allocatee: **Michigan Community Capital**

Year of Award: 2023

Service Area: Statewide (or territory-wide) service area

Controlling Entity: Michigan Economic Development Corporation

Contact Person: Stacy Esbrook, 248-210-5195, stacy@miccap.org

Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)

Predominant Market Served: MI

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$65,000,000
Amount Finalized:	$54,250,000
Amount Remaining:	$10,750,000
Non-Metro Commitment:	20%

Name of Allocatee: **Mid-City Community CDE, LLC**

Year of Award: 2023

Service Area: National service area

Controlling Entity: Urban Atlantic, LLC

Contact Person: Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com

Predominant Financing: Operating Business Financing

Predominant Market Served: DC,FL,VA,SC,NY,AZ,PA,OH

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	24%

Name of Allocatee: **Mid-City Community CDE, LLC**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Urban Atlantic, LLC

Contact Person: Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com

Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)

Predominant Market Served: AL,CA,DC,FL,GA,AR

Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$13,000,000
Amount Remaining:	$42,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **Midwest Minnesota Community Development Corporation**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Tim Swenson, (218) 844-7018, tswenson@mmcdc.com
Predominant Financing: Operating Business Financing
Predominant Market Served: MN, ND, SD, WY
Innovative Activities: Investing in Indian Country, Small Dollar QLICIs

Total Allocation:	$60,000,000
Amount Finalized:	$46,500,000
Amount Remaining:	$13,500,000
Non-Metro Commitment:	80%

Name of Allocatee: **Midwest Minnesota Community Development Corporation**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Tim Swenson, (218) 844-7018, tswenson@mmcdc.com
Predominant Financing: Operating Business Financing
Predominant Market Served: MN, ND, SD, WY
Innovative Activities: Investing in Indian Country, Small Dollar QLICIs

Total Allocation:	$75,000,000
Amount Finalized:	$20,000,000
Amount Remaining:	$55,000,000
Non-Metro Commitment:	60%

Name of Allocatee: **Midwest Renewable Capital, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@mwrcap.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ,AR,NM,TX,SD
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$25,000,000
Non-Metro Commitment:	72%

Name of Allocatee: **Montana Community Development Corporation**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: Heidi DeArment, (406) 728-9234, heidid@mofi.org
Predominant Financing: Operating Business Financing
Predominant Market Served: ID, MT, UT, WY
Innovative Activities: Investing in Indian Country

Total Allocation:	$85,000,000
Amount Finalized:	$38,400,000
Amount Remaining:	$46,600,000
Non-Metro Commitment:	50%

Name of Allocatee: **MuniStrategies, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity:
Contact Person: John Harrison York, 6012918287, jyork@munistrategies.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, AR, FL, GA, MS, NC, SC, TN
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$42,250,000
Amount Remaining:	$12,750,000
Non-Metro Commitment:	90%

Name of Allocatee: **National Community Fund I, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Portland Family of Funds Holdings, Inc.
Contact Person: Cam Turner, (503) 459-8330, cam@unitedfundadvisors.com
Predominant Financing: Operating Business Financing
Predominant Market Served: IN,MN,NC,VA
Innovative Activities: Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$35,000,000
Amount Remaining:	$20,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **National Community Investment Fund**

Year of Award: 2022
Service Area: National service area
Controlling Entity:
Contact Person: Kyle Harvey, (312) 662-6096, kharvey@ncif.org
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AZ,CA,FL,MD,SC,TN,TX
Innovative Activities: Targeting Identified States

Total Allocation:	$25,000,000
Amount Finalized:	$24,300,000
Amount Remaining:	$700,000
Non-Metro Commitment:	10%

Name of Allocatee: **National Community Investment Fund**

Year of Award: 2023
Service Area: National service area
Controlling Entity:
Contact Person: Kyle Harvey, (312) 662-6096, kharvey@ncif.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AZ,CO,CA,FL,OH,MI,OK
Innovative Activities: Targeting Identified States

Total Allocation:	$30,000,000
Amount Finalized:	$14,476,962
Amount Remaining:	$15,523,038
Non-Metro Commitment:	10%

Name of Allocatee: **National Impact Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: North Sky Capital, LLC
Contact Person: Danny Zouber, , dzouber@northskycapital.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL,TN,TX,VA,NM,KY
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$47,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	72%

Name of Allocatee: **National New Markets Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Strategic Development Solutions, LLC
Contact Person: Asteria Steinberger, (310) 914-5333 x.121, al@sds.capital
Predominant Financing: Operating Business Financing
Predominant Market Served: FL,MS,OH,KY,TX,IN
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$95,000,000
Amount Finalized:	$66,500,000
Amount Remaining:	$28,500,000
Non-Metro Commitment:	32%

Name of Allocatee: **National New Markets Tax Credit Fund, Inc.**

Year of Award: 2009
Service Area: National
Controlling Entity: Community Reinvestment Fund, Inc.
Contact Person: Hyeok Jae Kang, (612) 305-2057, james@crfusa.com
Predominant Financing: Business financing
Predominant Market Served: California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin
Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$74,999,999
Amount Remaining:	$1
Non-Metro Commitment:	18%

Name of Allocatee: **National New Markets Tax Credit Fund, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Community Reinvestment Fund, Inc.
Contact Person: Hyeok Jae Kang, (612) 305-2057, james@crfusa.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ,CO,GA,MN,SD,TX,MO
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$70,000,000
Amount Finalized:	$17,500,000
Amount Remaining:	$52,500,000
Non-Metro Commitment:	23%

Name of Allocatee: **National Trust Community Investment Corporation**

Year of Award: 2022
Service Area: National service area
Controlling Entity:
Contact Person: Laura Burns, 301.922.9494, lburns@ntcic.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AL,FL,MT,NY,OH,PA,TN
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$46,000,000
Amount Remaining:	$4,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **National Trust Community Investment Corporation**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Laura Burns, 301.922.9494, lburns@ntcic.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: NY,SC,MO,NC,CA,WA,TX
Innovative Activities:

Total Allocation:	$70,000,000
Amount Finalized:	$4,000,000
Amount Remaining:	$66,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Native American Bank, N.A.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Joel Smith, (303) 988-2727, jsmith@nabna.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: MT,SD,ND,MN,MI,CA,OK
Innovative Activities: Investing in Indian Country

Total Allocation:	$75,000,000
Amount Finalized:	$12,000,000
Amount Remaining:	$63,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **NCALL Community Investment, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: NeighborGood Partners, Inc.
Contact Person: Dave Callahan, (302) 678-9400, dcallahan@neighborgoodpartners.org
Predominant Financing: Operating Business Financing
Predominant Market Served: DE, MD, VA
Innovative Activities:

Total Allocation:	$35,000,000
Amount Finalized:	$0
Amount Remaining:	$35,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **New Market Opportunity Fund CDE LLC**

Year of Award: 2022
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Cambridge Capital Management Corp.
Contact Person: Robert Poznanski, 917-653-5178, robert.poznanski@theopp.fund
Predominant Financing: Operating Business Financing
Predominant Market Served: IN
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$40,000,000
Amount Finalized:	$30,200,000
Amount Remaining:	$9,800,000
Non-Metro Commitment:	20%

Name of Allocatee: **New Market Opportunity Fund CDE LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Cambridge Capital Management Corp.
Contact Person: Robert Poznanski, 917-653-5178, robert.poznanski@theopp.fund
Predominant Financing: Operating Business Financing
Predominant Market Served: IN
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Small Dollar QLICIs

Total Allocation:	$50,000,000
Amount Finalized:	$0
Amount Remaining:	$50,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **New Markets Community Capital, LLC**

Year of Award: 2023
Service Area: Statewide (or territory-wide) service area
Controlling Entity: The East Los Angeles Community Union (TELACU)
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$36,500,000
Amount Remaining:	$13,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **New Markets Community Capital, LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: The East Los Angeles Community Union (TELACU)
Contact Person: Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$25,000,000
Amount Remaining:	$65,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Nonprofit Finance Fund**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Onika Lewis, (212) 457-4711, olewis@nff.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,FL,NY,AZ,CO,TX,IL
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$10,000,000
Amount Remaining:	$65,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Northeast Ohio Development Fund, LLC**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Cleveland-Cuyahoga County Port Authority

Contact Person: Radhika Reddy, (216) 577-2420, rr@arielventures.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: OH

Innovative Activities: Small Dollar QLICIs

Total Allocation:	$40,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **NYCR-CDE,LLC**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: New York City Regional Center, LLC

Contact Person: GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: NY

Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$43,000,000
Amount Remaining:	$32,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Ohio Community Development Finance Fund**

Year of Award: 2024

Service Area: Statewide (or territory-wide) service area

Controlling Entity:

Contact Person: Diana Turoff, (614) 221-1114, dturoff@financefund.org

Predominant Financing: Operating Business Financing

Predominant Market Served: OH

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$90,000,000
Amount Finalized:	$58,000,000
Amount Remaining:	$32,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **Old National CDE Corporation**

Year of Award: 2023

Service Area: Multi-state service area

Controlling Entity: ONB Community Equity, LLC

Contact Person: Mike Harbaugh, (616) 227-2241, mike.harbaugh@oldnational.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: IA, IL, IN, KY, MI, MN, MO, NC, TN, WI

Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$35,000,000
Amount Finalized:	$28,000,000
Amount Remaining:	$7,000,000
Non-Metro Commitment:	10%

Name of Allocatee: **Old National CDE Corporation**

Year of Award: 2024

Service Area: Multi-state service area

Controlling Entity: ONB Community Equity, LLC

Contact Person: Mike Harbaugh, (616) 227-2241, mike.harbaugh@oldnational.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: IA, IL, IN, KY, MI, MN, MO, NC, TN, WI

Innovative Activities: Targeting Identified States

Total Allocation:	$80,000,000
Amount Finalized:	$27,000,000
Amount Remaining:	$53,000,000
Non-Metro Commitment:	10%

Name of Allocatee: **Oweesta Corporation**

Year of Award: 2024

Service Area: National service area

Controlling Entity:

Contact Person: Jamie Olson, (303) 774-8838, jamie@oweesta.org

Predominant Financing: Financing of other CDEs

Predominant Market Served: CA,MN,MT,ND,NM,WA

Innovative Activities: Investing in Indian Country, Investing In Unrelated CDEs

Total Allocation:	$55,000,000
Amount Finalized:	$16,000,000
Amount Remaining:	$39,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **Pacesetter CDE, Inc.**

Year of Award: 2024

Service Area: National service area

Controlling Entity: Sema4, Inc.

Contact Person: Louise Martineau, 978-794-3366, lmartineau@pacesettercde.com

Predominant Financing: Operating Business Financing

Predominant Market Served: CA,KS,NC,PR,TX,WV,MI

Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$24,000,000
Amount Remaining:	$61,000,000
Non-Metro Commitment:	29%

Name of Allocatee: **Partner Community Capital NMTC, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Partner Community Capital, Inc.
Contact Person: Marten Jenkins, (681) 252-4306, mjenkins@partnercapital.org
Predominant Financing: Operating Business Financing
Predominant Market Served: GA, KY, MD, NC, OH, PA, SC, TN, VA, WV
Innovative Activities: Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$16,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **Partners for the Common Good, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Jeannine Jacokes, (202) 689-8935 x222, jacokesj@pcgloanfund.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: NY,ND,SD,MA,FL,WV
Innovative Activities: Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$11,000,000
Amount Remaining:	$54,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Pathway Lending CDE, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Southeast Community Capital Corporation dba Pathway Lending
Contact Person: Hank Helton, (615) 425-7171, hank.helton@pathwaylending.org
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, GA, KY, MS, NC, TN, VA
Innovative Activities: Providing QLICIs for Non-Real Estate Activities, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$23,000,000
Amount Remaining:	$42,000,000
Non-Metro Commitment:	45%

Name of Allocatee: **PB Community Impact Fund, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Peoples Bancshares, Inc.
Contact Person: Dennis Ammann, (601) 846-6255, dammann@peoplesbank-ms.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AL, AR, LA, MS
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$75,000,000
Amount Finalized:	$48,000,000
Amount Remaining:	$27,000,000
Non-Metro Commitment:	41%

Name of Allocatee: **People Incorporated Financial Services**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: People Incorporated of Virginia
Contact Person: Bryan Phipps, (276) 623-9000, bphipps@peopleinc.net
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, GA, KY, MS, NC, SC, TN, VA, WV
Innovative Activities: Targeting Identified States

Total Allocation:	$45,000,000
Amount Finalized:	$26,500,000
Amount Remaining:	$18,500,000
Non-Metro Commitment:	59%

Name of Allocatee: **Petros Community Impact Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Petros Global Manager, LLC
Contact Person: Chip Windisch, (512) 256-9772, chip@coreimpactpartners.com
Predominant Financing: Operating Business Financing
Predominant Market Served: TX,CA,MI,AZ,KY
Innovative Activities: Targeting Identified States

Total Allocation:	$70,000,000
Amount Finalized:	$43,000,000
Amount Remaining:	$27,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Phoenix Community Development and Investment Corporation**

Year of Award: 2024
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: City of Phoenix
Contact Person: Mike Santellanes, (480) 482-1060, msantellanes@phoenixida.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AZ
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$45,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **PIDC Community Capital**

Year of Award: 2023
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity: PIDC
Contact Person: Janee Fenter-Moore, 2154968115, jmoore@pidcphila.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: PA
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$55,000,000
Amount Finalized:	$34,500,000
Amount Remaining:	$20,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Pittsburgh Urban Initiatives LLC**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: Urban Redevelopment Authority of Pittsburgh

Contact Person: Rebecca Davidson-Wagner, 4122556588, rwagner@ura.org

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: PA

Innovative Activities: Small Dollar QLICIs

Total Allocation:	$60,000,000
Amount Finalized:	$12,000,000
Amount Remaining:	$48,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Popular Community Capital, LLC**

Year of Award: 2024

Service Area: Multi-state service area

Controlling Entity: Banco Popular de Puerto Rico

Contact Person: Liz Acevedo, , liz.acevedodenis@popular.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: FL, NY, PR, VI

Innovative Activities: Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$21,000,000
Amount Remaining:	$34,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Prestamos CDFI, LLC**

Year of Award: 2023

Service Area: Multi-state service area

Controlling Entity: Chicanos Por La Causa, Inc.

Contact Person: Teresa Miranda, (602) 258-9911, teresa.miranda@cplc.org

Predominant Financing: Operating Business Financing

Predominant Market Served: AZ, CA, NM, NV, PR, TX

Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$55,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Prestamos CDFI, LLC**

Year of Award: 2024

Service Area: Multi-state service area

Controlling Entity: Chicanos Por La Causa, Inc.

Contact Person: Teresa Miranda, (602) 258-9911, teresa.miranda@cplc.org

Predominant Financing: Operating Business Financing

Predominant Market Served: AZ, CA, NM, NV, PR, TX

Innovative Activities: Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$56,000,000
Amount Remaining:	$34,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **Raza Development Fund, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Amy Laughlin, 602-417-1400, alaughlin@razafund.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AZ,CA,DE,IL,NY,TX,CO
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$39,600,000
Amount Remaining:	$50,400,000
Non-Metro Commitment:	0%

Name of Allocatee: **REI Development Corp.**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, dpartin@reiok.org
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: OK
Innovative Activities:

Total Allocation:	$80,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$50,000,000
Non-Metro Commitment:	63%

Name of Allocatee: **Reinvestment Fund, Inc., The**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Reema Fakih, , reema.fakih@reinvestment.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: FL,GA,LA,NJ,NC,PA,MS
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$20,000,000
Amount Remaining:	$55,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **River Gorge Capital, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: BrightBridge, Inc.
Contact Person: Bill Pollard, (423) 648-9239, billp@brightbridgeinc.org
Predominant Financing: Operating Business Financing
Predominant Market Served: AL,FL,GA,LA,NC,SC,TN
Innovative Activities: Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$38,000,000
Amount Remaining:	$2,000,000
Non-Metro Commitment:	50%

Name of Allocatee: **River Gorge Capital, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: BrightBridge, Inc.
Contact Person: Bill Pollard, (423) 648-9239, billp@brightbridgeinc.org
Predominant Financing: Operating Business Financing
Predominant Market Served: AR,LA,MS,NC,TN,TX,VA
Innovative Activities: Targeting Identified States

Total Allocation:	$90,000,000
Amount Finalized:	$66,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **San Francisco Community Investment Fund**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City and County of San Francisco

Contact Person: Dylan Smith, (415) 554-4082, dylan.smith@sfgov.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$36,000,000
Amount Remaining:	$24,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **San Francisco Community Investment Fund**

Year of Award: 2024

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: City and County of San Francisco

Contact Person: Dylan Smith, (415) 554-4082, dylan.smith@sfgov.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CA

Innovative Activities: Targeting Identified States

Total Allocation:	$60,000,000
Amount Finalized:	$9,000,000
Amount Remaining:	$51,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **SB New Markets CDE LLC**

Year of Award: 2023

Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

Controlling Entity: University Financial Corp.

Contact Person: Mary Stoick, (651) 927-1611, mary.stoick@sunrisebanks.com

Predominant Financing: Real Estate Financing - Community Facilities

Predominant Market Served: MN, SD

Innovative Activities: Small Dollar QLICIs

Total Allocation:	$50,000,000
Amount Finalized:	$42,500,000
Amount Remaining:	$7,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Self-Help Ventures Fund**

Year of Award: 2022

Service Area: National service area

Controlling Entity: Center for Community Self-Help

Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org

Predominant Financing: Operating Business Financing

Predominant Market Served: CA,FL,IL,NY,NC

Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$42,250,000
Amount Remaining:	$7,750,000
Non-Metro Commitment:	0%

Name of Allocatee: **Self-Help Ventures Fund**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Center for Community Self-Help
Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,FL,IL,NC,WA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$34,000,000
Amount Remaining:	$16,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Self-Help Ventures Fund**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Center for Community Self-Help
Contact Person: Sarah Brennan, (510) 899-7816, sarah.brennan@self-help.org
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,CO,IL,NY,VA,WI
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$0
Amount Remaining:	$75,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **South Carolina Community Loan Fund**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Brian Colclough, (843) 973-7285, brian@sccommunityloanfund.org
Predominant Financing: Operating Business Financing
Predominant Market Served: SC
Innovative Activities:

Total Allocation:	$75,000,000
Amount Finalized:	$0
Amount Remaining:	$75,000,000
Non-Metro Commitment:	23%

Name of Allocatee: **Southern Bancorp Bank**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: Southern Bancorp, Inc.
Contact Person: John Olaimey, (501) 850-8962, john.olaimey@banksouthern.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AR, MS, TN
Innovative Activities: Making QLICIs with an original term less than or equal to 60 months, Small Dollar QLICIs

Total Allocation:	$85,000,000
Amount Finalized:	$18,000,000
Amount Remaining:	$67,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **Southside Community Optimal Redevelopment Enterprise, LLC**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: McCaffery Interests, Inc.
Contact Person: Mike Reicher, (312) 784-2806, mreicher@mccafferyinc.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: IL, IN
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$50,000,000
Amount Finalized:	$42,452,517
Amount Remaining:	$7,547,483
Non-Metro Commitment:	0%

Name of Allocatee: **Southside Community Optimal Redevelopment Enterprise, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: McCaffery Interests, Inc.
Contact Person: Mike Reicher, (312) 784-2806, mreicher@mccafferyinc.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: IL, IN
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$85,000,000
Amount Finalized:	$37,500,000
Amount Remaining:	$47,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **St. Louis Development Corporation**

Year of Award: 2023
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity:
Contact Person: Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: IL, MO
Innovative Activities:

Total Allocation:	$25,000,000
Amount Finalized:	$21,000,000
Amount Remaining:	$4,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **St. Louis Development Corporation**

Year of Award: 2024
Service Area: Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory
Controlling Entity:
Contact Person: Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL, MO
Innovative Activities:

Total Allocation:	$80,000,000
Amount Finalized:	$8,000,000
Amount Remaining:	$72,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **TD Community Development Corporation**

Year of Award: 2022
Service Area: National service area
Controlling Entity: TD Bank, N.A.
Contact Person: Michael Cooper, (864) 250-5273, michael.cooper3@td.com
Predominant Financing: Operating Business Financing
Predominant Market Served: GA,MA,NC,PA,VT
Innovative Activities: Providing QLICIs for Non-Real Estate Activities

Total Allocation:	$65,000,000
Amount Finalized:	$62,000,000
Amount Remaining:	$3,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **TD Community Development Corporation**

Year of Award: 2024
Service Area: National service area
Controlling Entity: TD Bank, N.A.
Contact Person: Michael Cooper, (864) 250-5273, michael.cooper3@td.com
Predominant Financing: Operating Business Financing
Predominant Market Served: GA,ME,MA,NC,NY,SC
Innovative Activities:

Total Allocation:	$80,000,000
Amount Finalized:	$22,000,000
Amount Remaining:	$58,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Texas LIC Development Company LLC**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: Texas Certified Development Company, Inc.
Contact Person: Blyth Rehberg, (512) 433-1114, brehberg@txcdc.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: TX
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$55,500,000
Amount Remaining:	$29,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **Texas Mezzanine Fund, Inc.**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity:
Contact Person: Victor Elmore, (214) 943-5900 x105, velmore@tmfund.com.disabled
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: TX
Innovative Activities: Targeting Identified States

Total Allocation:	$75,000,000
Amount Finalized:	$42,000,000
Amount Remaining:	$33,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **The Community Builders CDE LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: The Community Builders, Inc.
Contact Person: Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: IL,IN,MA,MI,NY,PA
Innovative Activities:

Total Allocation:	$50,000,000
Amount Finalized:	$20,500,000
Amount Remaining:	$29,500,000
Non-Metro Commitment:	0%

Name of Allocatee: **The Community Builders CDE LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: The Community Builders, Inc.
Contact Person: Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: DC,IL,MD,MA,NY,OH,PA
Innovative Activities:

Total Allocation:	$85,000,000
Amount Finalized:	$16,000,000
Amount Remaining:	$69,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **The Community Business Investment Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: The Valued Advisor Fund, LLC
Contact Person: Jason Penn, (512) 975-7289, jpenn@valuedadvisorfund.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL,GA,LA,NC,SC,TX
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$90,000,000
Amount Finalized:	$54,018,884
Amount Remaining:	$35,981,116
Non-Metro Commitment:	68%

Name of Allocatee: **The Housing Partnership Network, Inc.**

Year of Award: 2024
Service Area: National service area
Controlling Entity:
Contact Person: Katie Rodriguez, (617) 259-1817, rodriguez@housingpartnership.net
Predominant Financing: Real Estate Financing - For-sale housing
Predominant Market Served: IL,TX,AZ,VA,MA,GA,MI
Innovative Activities: Targeting Identified States

Total Allocation:	$70,000,000
Amount Finalized:	$34,000,000
Amount Remaining:	$36,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **The Rose Urban Green Fund, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Rose Capital LLC
Contact Person: Charles Perry, (303) 808-9189, chuck@perry-rose.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,CO,IL,NY,VA,WA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$40,000,000
Amount Remaining:	$10,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **The Rose Urban Green Fund, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Rose Capital LLC
Contact Person: Charles Perry, (303) 808-9189, chuck@perry-rose.com
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)
Predominant Market Served: CA,GA,NY,NC,PA,AZ
Innovative Activities: Targeting Identified States

Total Allocation:	$80,000,000
Amount Finalized:	$8,000,000
Amount Remaining:	$72,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **TransPecos Development Corp**

Year of Award: 2024
Service Area: Statewide (or territory-wide) service area
Controlling Entity: TransPecos Banks, SSB
Contact Person: Dub Sutherland, (210) 228-4444, dsutherland@kslawllp.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AL, NM, NV, OK, TX
Innovative Activities: Targeting Identified States

Total Allocation:	$40,000,000
Amount Finalized:	$32,000,000
Amount Remaining:	$8,000,000
Non-Metro Commitment:	50%

Name of Allocatee: **Travois New Markets, LLC**

Year of Award: 2022
Service Area: National service area
Controlling Entity: Travois Holdings, Inc.
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: NV,OK,WA,WI
Innovative Activities: Investing in Indian Country, Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$41,700,000
Amount Remaining:	$8,300,000
Non-Metro Commitment:	85%

Name of Allocatee: **Travois New Markets, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Travois Holdings, Inc.
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: AK,AZ,CA,NE,NV,SD
Innovative Activities: Investing in Indian Country, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$35,000,000
Amount Finalized:	$23,000,000
Amount Remaining:	$12,000,000
Non-Metro Commitment:	80%

Name of Allocatee: **Travois New Markets, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Travois Holdings, Inc.
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,KS,MN,MS,WA
Innovative Activities: Investing in Indian Country, Small Dollar QLICIs, Targeting Identified States

Total Allocation:	$45,000,000
Amount Finalized:	$26,000,000
Amount Remaining:	$19,000,000
Non-Metro Commitment:	100%

Name of Allocatee: **Truist Community Development Enterprises, LLC a Domestic Limited Liability Company**

Year of Award: 2022
Service Area: National service area
Controlling Entity: Truist Financial Corporation
Contact Person: Jamise Goodman, 4042812477, jamise.goodman@truist.com
Predominant Financing: Operating Business Financing
Predominant Market Served: FL,GA,NC,SC,TN,TX,WV
Innovative Activities: Targeting Identified States

Total Allocation:	$65,000,000
Amount Finalized:	$63,000,000
Amount Remaining:	$2,000,000
Non-Metro Commitment:	20%

Name of Allocatee: **Turner Impact Capital CDE LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: TIC GP, LLC
Contact Person: Kate Hirsh, (310) 752-9600, khirsh@turnerimpact.com
Predominant Financing: Operating Business Financing
Predominant Market Served: CA,IL,NY,TX
Innovative Activities: Targeting Identified States

Total Allocation:	$45,000,000
Amount Finalized:	$20,000,000
Amount Remaining:	$25,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **UB Community Development, LLC**

Year of Award: 2023
Service Area: Multi-state service area
Controlling Entity: United Bancorporation of Alabama, Inc.
Contact Person: Leigh Anne Russell-Jones, (251) 446-6165, leighanne.jones@unitedbank.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, FL, MS
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$65,000,000
Amount Finalized:	$44,000,000
Amount Remaining:	$21,000,000
Non-Metro Commitment:	50%

Name of Allocatee: **UB Community Development, LLC**

Year of Award: 2024
Service Area: Multi-state service area
Controlling Entity: United Bancorporation of Alabama, Inc.
Contact Person: Leigh Anne Russell-Jones, (251) 446-6165, leighanne.jones@unitedbank.com
Predominant Financing: Operating Business Financing
Predominant Market Served: AL, FL, MS
Innovative Activities: Small Dollar QLICIs

Total Allocation:	$75,000,000
Amount Finalized:	$25,000,000
Amount Remaining:	$50,000,000
Non-Metro Commitment:	54%

Name of Allocatee: **Urban Action Community Development LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: SBER Development Services LLC
Contact Person: Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com.disabled
Predominant Financing: Real Estate Financing - Mixed-use (housing, commercial, or retail)
Predominant Market Served: CO,GA,IN,KS,KY,MA,NC
Innovative Activities: Targeting Identified States

Total Allocation:	$55,000,000
Amount Finalized:	$30,000,000
Amount Remaining:	$25,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Urban Research Park CDE, LLC**

Year of Award: 2023
Service Area: National service area
Controlling Entity: Townsend Capital, LLC
Contact Person: Joshua Ferguson, (410) 321-1900, joshf@townsendcapital.com
Predominant Financing: Operating Business Financing
Predominant Market Served: NC,NY,CO,MD,IL,WA,CA
Innovative Activities: Targeting Identified States

Total Allocation:	$50,000,000
Amount Finalized:	$43,000,000
Amount Remaining:	$7,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **Urban Research Park CDE, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: Townsend Capital, LLC
Contact Person: Joshua Ferguson, (410) 321-1900, joshf@townsendcapital.com
Predominant Financing: Operating Business Financing
Predominant Market Served: NC,MD,NY,IL,CA,FL,KS
Innovative Activities: Targeting Identified States

Total Allocation:	$85,000,000
Amount Finalized:	$34,000,000
Amount Remaining:	$51,000,000
Non-Metro Commitment:	0%

Name of Allocatee: **USBCDE, LLC**

Year of Award: 2024
Service Area: National service area
Controlling Entity: U.S. Bank
Contact Person: Cassie Wagner, (847) 494-9113, cassie.wagner@usbank.com
Predominant Financing: Real Estate Financing - Community Facilities
Predominant Market Served: CA,MO,NY,NC,VA,MA,OR
Innovative Activities: Targeting Identified States

Total Allocation:	$95,000,000
Amount Finalized:	$19,400,000
Amount Remaining:	$75,600,000
Non-Metro Commitment:	27%

Name of Allocatee: **Wells Fargo Community Development Enterprises, Inc.**

Year of Award: 2021
Service Area: National service area
Controlling Entity: WELLS FARGO COMMUNITY INVESTMENT HOLDINGS, INC.
Contact Person: Lee Winslett, (619) 699-3037, lee.winslett@wellsfargo.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: CA,GA,LA,MI,NC,PA,TX
Innovative Activities:

Total Allocation:	$60,000,000
Amount Finalized:	$54,850,000
Amount Remaining:	$5,150,000
Non-Metro Commitment:	31%

Name of Allocatee: **Wells Fargo Community Development Enterprises, Inc.**

Year of Award: 2022
Service Area: National service area
Controlling Entity: Wells Fargo Community Investment Holdings, Inc.
Contact Person: Lee Winslett, (619) 699-3037, lee.winslett@wellsfargo.com
Predominant Financing: Real Estate Financing - Industrial/Manufacturing
Predominant Market Served: AL,CA,FL,TX,VA
Innovative Activities:

Total Allocation:	$65,000,000
Amount Finalized:	$61,000,000
Amount Remaining:	$4,000,000
Non-Metro Commitment:	20%