

## ***NMTC Qualified Equity Investment Report***

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.*

### **Summary By Round**

	<b>Round Year</b>	<b>Award Amount</b>	<b>Amount Finalized</b>	<b>Amount Remaining</b>
Round 1	(2001-2002)	\$2,485,699,042.00	\$2,485,699,041.87	\$0.00
Round 2	(2003-2004)	\$3,493,786,204.00	\$3,493,786,204.29	\$0.00
Round 3	(2005)	\$1,964,688,856.00	\$1,964,688,855.60	\$0.00
Round 4	(2006)	\$4,099,765,000.00	\$4,099,765,000.00	\$0.00
Round 5	(2007)	\$3,892,249,021.00	\$3,892,249,020.48	\$0.36
Round 6	(2008)	\$4,964,500,010.00	\$4,964,500,009.34	\$0.00
Round 7	(2009)	\$4,987,650,000.00	\$4,987,649,999.17	\$0.83
Round 8	(2010)	\$3,475,000,000.00	\$3,475,000,000.00	\$0.00
Round 9	(2011)	\$3,622,919,753.00	\$3,622,919,753.00	\$0.00
Round 10	(2012)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 11	(2013)	\$3,494,907,113.00	\$3,494,907,113.00	\$0.00
Round 12	(2014)	\$3,512,350,000.00	\$3,512,350,000.00	\$0.00
Round 13	(2015-2016)	\$6,953,500,000.00	\$6,953,500,000.00	\$0.00
Round 14	(2017)	\$3,500,000,000.00	\$3,495,500,000.00	\$4,500,000.00
Round 15	(2018)	\$3,500,000,000.00	\$3,417,444,789.80	\$82,555,210.20
Round 16	(2019)	\$3,548,485,000.00	\$3,235,922,837.00	\$312,562,163.00
Round 17	(2020)	\$5,000,000,000.00	\$3,223,885,643.00	\$1,776,114,357.00
Round 18	(2021)	\$5,004,500,000.00	\$0.00	\$5,004,500,000.00
	<b>TOTAL</b>	<b>\$70,999,999,999.00</b>	<b>\$63,819,768,266.55</b>	<b>\$7,180,231,731.39</b>

**\*\*The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.**

**\*\*The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.**

**\*\*The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.**

**\*\*The Total Allocation for Round 12 includes \$12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.**

**\*\*Total Allocation for Round 16 includes \$48.485 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior Rounds and subsequently reallocated in Round 16.**

**\*\*Total Allocation for Round 18 includes \$4.5 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior rounds and subsequently reallocated to Round 18.**

**Name of Allocatee: Accion Opportunity Fund Community Development**

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Christopher Huang, (408) 908-8793,  
christopher@opportunityfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, CA, CO, HI, ID, MT, NM, NV, OR, TX,  
UT, WA, WY  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$35,500,000.00
<b>Amount Remaining:</b>	\$19,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Accion Opportunity Fund Community Development**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Christopher Huang, (408) 908-8793,  
christopher@aofund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, CA, CO, HI, ID, MT, NM, NV, OR, TX,  
UT, WA, WY  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Advantage Capital Community Development Fund, LLC**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Advantage Capital Partners  
**Contact Person:** Jonathan Goldstein, (314) 725-0800,  
jgoldstein@advantagecap.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR,FL,GA,KY,NV,OH,TX  
**Innovative Activities:** Making QLICs with an original term less than or  
equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small  
Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$43,159,999.00
<b>Amount Remaining:</b>	\$16,840,001.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: Advantage Capital Community Development Fund, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Advantage Capital Partners  
**Contact Person:** Jonathan Goldstein, (314) 725-0800,  
jgoldstein@advantagecap.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CO,GA,IL,NV,OH,VA  
**Innovative Activities:** Making QLICs with an original term less than or  
equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small  
Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$58,169,609.00
<b>Amount Remaining:</b>	\$1,830,391.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Advantage Capital Community Development Fund, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jonathan Goldstein, (314) 725-0800, jgoldstein@advantagecap.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,IL,LA,MS,OH,TX  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: Affordable Equity Fund LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jeffrey Nolan, , jnolan@jesholdings.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** GA,MO  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Alaska Growth Capital BIDCO, Inc.**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Arctic Slope Regional Corporation  
**Contact Person:** Ian Walser, (907) 339-6767, iwalser@alaskagrowth.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AK  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	72%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR,FL,GA,MS,SC,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$47,800,000.00
<b>Amount Remaining:</b>	\$12,200,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR,GA,LA,MS,OK,TX,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$54,050,000.00
<b>Amount Remaining:</b>	\$10,950,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,LA,MS,OK,TX,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	63%

**Name of Allocatee: ARCTARIS IMPACT CDE, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Uche Osuji, (917) 710-8302, uche@arctaris.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CT,ME,MD,MI,OH,PA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** Atlanta Development Authority, d/b/a Invest Atlanta  
**Contact Person:** Stephen McRae, (404) 588-5470, smcrae@investatlanta.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** GA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Stephen McRae, (404) 588-5470, smcrae@investatlanta.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** GA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: B.S.D. Capital, Inc. dba Lendistry**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Madison Investment Company, LLC  
**Contact Person:** Everett Sands, (714) 869-6220, everett@lendistry.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,MD,NJ,NY,PA,PR  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Black Business Investment Fund, Inc.**

**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jasmine Gebon, (407) 649-4780, jgebon@bbif.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL, GA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$42,750,000.00
<b>Amount Remaining:</b>	\$12,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BMO Harris New Markets Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Allison Porter-Bell, (312) 461-3150, allison.porter-bell@bmo.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, FL, IL, IN, KS, MN, MO, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Building America CDE, Inc.**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** AFL-CIO Housing Investment Trust  
**Contact Person:** Harpreet Peleg, (202) 331-8055, hpeleg@aflcio-hit.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,IL,MI,MN,NY  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cadence Community Capital, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** BancorpSouth Bank  
**Contact Person:** Will Shurtleff, (601) 607-4597, will.shurtleff@bxs.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** AL, AR, FL, GA, LA, MO, MS, TN, TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$43,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	64%

**Name of Allocatee: Cadence Community Capital, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Will Shurtleff, (601) 607-4597, will.shurtleff@bxs.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** AL, AR, FL, GA, LA, MO, MS, TN, TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: CAHEC New Markets, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Community Affordable Housing Equity Corporation  
**Contact Person:** Brian Oxford, (919) 420-0063, boxford@cahec.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, FL, GA, KY, MD, NC, SC, TN, VA, WV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$30,500,000.00
<b>Amount Remaining:</b>	\$19,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT CORPORATION**

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**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** California Statewide Communities Development Authority  
**Contact Person:** Jon Penkower, (925) 476-5887, jpenkower@cscda.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$47,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT CORPORATION**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jon Penkower, (925) 476-5887, jpenkower@cscda.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital Impact Partners**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Mindy Christensen, 703-405-2567, mchristensen@capitalimpact.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,DC,MI,NY,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$34,500,000.00
<b>Amount Remaining:</b>	\$25,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital Impact Partners**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Mindy Christensen, 703-405-2567, mchristensen@capitalimpact.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,DC,MI,NY,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,MD,OH,OR,PR,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$55,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** John Chamberlain, (504) 533-5276,  
john.chamberlain@capitalone.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,GA,LA,NY,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Carver Financial Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Robert James II, (912) 447-4217,  
rjamesii@carverstatebank.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** GA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$38,250,000.00
<b>Amount Remaining:</b>	\$11,750,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: CBKC CDC, L.L.C.**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Central Bancshares of Kansas City, Inc.  
**Contact Person:** Steven Giles, (816) 483-1210,  
sgiles@centralbankkc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, KS, MO  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$10,500,000.00
<b>Amount Remaining:</b>	\$19,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CBKC CDC, L.L.C.**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Steven Giles, (816) 483-1210,  
sgiles@centralbankkc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, KS, MO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CCG Community Partners, LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** CityScape Capital Group, LLC  
**Contact Person:** William Hoffman, (609) 951-2200,  
bill@cityscapecapital.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** FL,GA,LA,NV,NJ,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$37,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	28%

**Name of Allocatee: CCG Community Partners, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** William Hoffman, (609) 951-2200,  
bill@cityscapecapital.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** CA,FL,LA,NJ,NC,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: CEI Capital Management LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Sara Cunningham, (207) 295-5027,  
scunningham@ceicapitalmgmt.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,FL,LA,ME,TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities,  
Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	72%

**Name of Allocatee: Central States Development Partners, Inc.**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Rock Island Economic Growth Corporation  
**Contact Person:** Brian Hollenback, (309) 794-6711,  
bhollenback@growthcorp.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO,FL,GA,IL,IA,NV,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$18,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	32%

**Name of Allocatee: Central States Development Partners, Inc.**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Brian Hollenback, (309) 794-6711,  
bhollenback@growthcorp.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AR,CO,GA,IL,NV,TN,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: Chase New Markets Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person:** Kevin Goldsmith, (312) 325-5069,  
kevin.r.goldsmith@chase.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,GA,IL,MI,NY,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities,  
Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$59,900,000.00
<b>Amount Remaining:</b>	\$5,100,000.00
<b>Non-Metro Commitment:</b>	20%



**Name of Allocatee: Chase New Markets Corporation**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,GA,IL,MI,NY,OH,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$43,500,000.00
<b>Amount Remaining:</b>	\$21,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Chase New Markets Corporation**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,IL,MI,NY,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	18%

**Name of Allocatee: Chicago Development Fund**

---

**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Chicago  
**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$38,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Chicago Development Fund**

---

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Chicago  
**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Angela Ginty, (513) 977-7282, aginty@cincinnati-developmentfund.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IN, KY, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$35,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cinnaire New Markets LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Cinnaire Corporation  
**Contact Person:** Peter Giles, (517) 364-8944, pgiles@cinnaire.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DE, IL, IN, MD, MI, NJ, PA, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$17,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Cinnaire New Markets LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Peter Giles, (517) 364-8944, pgiles@cinnaire.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DE, IL, IN, MD, MI, NJ, PA, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Civic Builders, Inc.**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Daniel Arndt, (732) 762-2088, arndt@civicbuilders.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,NJ,NY,PA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Civic Community Partners, Inc.**

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**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Joanna Whitley, (619) 533-7177, whitley@civiccommunities.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Clearinghouse Community Development Financial Institution**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Mai Nguyen, (949) 334-2826, mnguyen@clearinghousecdfi.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AK, AZ, CA, CO, HI, ID, MN, MT, ND, NM, NV, OK, OR, SD, UT, WA, WI, WY  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: Cleveland New Markets Investment Fund II, LLC**

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**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Cleveland Development Advisors, Inc.

**Contact Person:** Cindy Binnig, (216) 592-2407, cbinnig@gcpartnership.com

**Predominant Financing:** Other Real Estate Financing

**Predominant Market Served:** OH

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$29,500,000.00
<b>Amount Remaining:</b>	\$20,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cleveland New Markets Investment Fund II, LLC**

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**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Cindy Binnig, (216) 592-2407, cbinnig@gcpartnership.com

**Predominant Financing:** Other Real Estate Financing

**Predominant Market Served:** OH

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Colorado Enterprise Fund, Inc.**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Cecilia Prinster, (720) 473-4054, ceyl@coloradoenterprisefund.org

**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing

**Predominant Market Served:** CO

**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Enterprise Fund, Inc.**

---

**Year of Award:** 2020

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Cecilia Prinster, (720) 473-4054, ceyl@coloradoenterprisefund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CO

**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$12,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Enterprise Fund, Inc.**

---

**Year of Award:** 2021

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Cecilia Prinster, (720) 473-4054, ceyl@coloradoenterprisefund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CO

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$27,800,000.00
<b>Amount Remaining:</b>	\$22,200,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

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**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$7,500,000.00
<b>Amount Remaining:</b>	\$27,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Community Development Venture Capital Alliance, The**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,IL,KY,ME,PR  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$42,889,705.00
<b>Amount Remaining:</b>	\$7,110,295.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee: Community Development Venture Capital Alliance, The**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,IL,KY,NV,OH,PR  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$37,343,138.00
<b>Amount Remaining:</b>	\$7,656,862.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Community Health Center Capital Fund, Inc.**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Brandon Boyle, (617) 422-0350, bboyle@chc-capitalfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,FL,MN,NY,OR,TN,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Hospitality Healthcare Services, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Abel Cardenas, (941) 214-5436, acardenas@communityhealthcde.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,AZ,FL,GA,MT,OH,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$22,500,000.00
<b>Non-Metro Commitment:</b>	40%

**Name of Allocatee: Community Hospitality Healthcare Services, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Abel Cardenas, (941) 214-5436, acardenas@communityhealthcde.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,CA,CT,LA,NV,TX,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	36%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Ron Wong, (732) 640-2061 x317, rwong@njclf.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NJ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$24,500,000.00
<b>Amount Remaining:</b>	\$10,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Ron Wong, (732) 640-2061 x317, rwong@njclf.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NJ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Ron Wong, (732) 640-2061 x317, rwong@njclf.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NJ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Campbell Smith, (202) 295-3367, csmith6@trammellcrow.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,IN,MN,PA,RI,WI  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Remaining:** \$50,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Corporation for Supportive Housing**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,CA,GA,MA,TN,TX  
**Innovative Activities:**

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Remaining:** \$8,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Corporation for Supportive Housing**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,GA,MN,MO,OH,WA  
**Innovative Activities:**

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Remaining:** \$17,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Corporation for Supportive Housing**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,GA,NV,NY,OH  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Remaining:** \$55,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: CV Appalachian CDE, Inc.**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Dan Heffernan, (859) 231-0054, dheffernan@cvky.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** KY, TN, WV  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Remaining:** \$40,000,000.00  
**Non-Metro Commitment:** 54%

**Name of Allocatee: Dakotas America, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jill Wadkins, (605) 978-2804, jill@dakotasamerica.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AS,CA,FL,NE,SD,TN  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	72%

**Name of Allocatee: Dallas Development Fund**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Heather Lepeska, (214) 670-1222, heather.lepeska@dallascityhall.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Danville, Virginia CDE, Inc.**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Kimberly Custer, (434) 793-1753, kim.custer@discoverdanville.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: DAYTON REGION NEW MARKET FUND LLC**

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** CityWide Development  
**Contact Person:** Daniel Kane, 937-853-2547, dkane@citywidedev.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$21,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: DAYTON REGION NEW MARKET FUND LLC**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Daniel Kane, 937-853-2547, dkane@citywidedev.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: DBL Equity Partners**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Kaitlyn Wiebusch, (701) 353-7048,  
kwiebusch@dakotabusinesslending.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** ND  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: DC Housing Enterprises**

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**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Majalia Ansel, (202) 876-4250,  
mansel@dchousing.org.disabled  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DC  
**Innovative Activities:** Investing In Unrelated CDEs, Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Development Fund of the Western Reserve, Inc.**

---

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** Development Finance Authority of Summit County  
**Contact Person:** Rachel Bridenstine, (330) 762-4776,  
rachel.bridenstine@developmentfinanceauthority.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** OH  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$25,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: DV Community Investment, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Dudley Ventures, L.L.C  
**Contact Person:** James D. Howard, Jr., (602) 759-5300,  
jhoward@dudleyventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,GA,MI,NY,OH,PA,TN,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$46,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: DV Community Investment, LLC**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Valley National Bank  
**Contact Person:** James D. Howard, Jr., (602) 759-5300,  
jhoward@dudleyventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,GA,IN,NC,PA,SC,TN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$44,000,000.00
<b>Amount Remaining:</b>	\$21,000,000.00
<b>Non-Metro Commitment:</b>	35%



**Name of Allocatee: Ecotrust CDE LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Ecotrust  
**Contact Person:** Maralea Lutino, (503) 467-0814, mlutino@ecotrust.org.disabled  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,OR,WA  
**Innovative Activities:** Investing in Indian Country, Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$18,500,000.00
<b>Amount Remaining:</b>	\$31,500,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Empire State New Market Corporation**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jonevan Hornsby, (212) 803-3646, jonevan.hornsby@esd.ny.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NY  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	40%

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Aisha Benson, (917) 338-9227, abenson@trufund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,LA,MD,NY,PA,TN,WI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	38%

**Name of Allocatee: Enterprise Financial CDE, LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Enterprise Financial Services Corp  
**Contact Person:** Troy McClelland, (314) 512-7254, tmcclelland@enterprisebank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,IL,KS,MO,NM  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$22,000,000.00
<b>Non-Metro Commitment:</b>	16%

**Name of Allocatee: ESIC New Markets Partners LP**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Enterprise Community Partners, Inc.  
**Contact Person:** Jennifer Alberding, (410) 772-2672, jalberding@enterprisecommunity.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CO,GA,MD,NY,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$53,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: ESIC New Markets Partners LP**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Enterprise Community Partners, Inc.  
**Contact Person:** Jennifer Alberding, (410) 772-2672, jalberding@enterprisecommunity.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CO,FL,GA,IL,NY,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$28,500,000.00
<b>Amount Remaining:</b>	\$31,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: ESIC New Markets Partners LP**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Alberding, (410) 772-2672, jalberding@enterprisecommunity.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CO,FL,GA,IL,NY,OR  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Evernorth Rural Ventures, Inc.**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Housing Vermont  
**Contact Person:** Beth Boutin, (802) 863-8424, bboutin@evernorthus.org  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** MA, ME, NH, NY, VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$14,000,000.00
<b>Amount Remaining:</b>	\$46,000,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NM  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$28,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: FirstPathway Community Development LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** FirstPathway Partners, LLC  
**Contact Person:** John Widmer, (414) 431-0742, jwidmer@firstpathway.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, IN, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$25,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: FirstPathway Community Development LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** John Widmer, (414) 431-0742,  
jwidmer@firstpathway.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, IN, WI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

---

**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** Patrick M. Schloss, (414) 302-8468,  
pschloss@westalliswi.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$13,500,000.00
<b>Amount Remaining:</b>	\$1,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

---

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** Patrick M. Schloss, (414) 302-8468,  
pschloss@westalliswi.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** WI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$6,000,000.00
<b>Amount Remaining:</b>	\$24,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

---

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Patrick M. Schloss, (414) 302-8468,  
pschloss@westalliswi.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** WI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Five Points Community Capital, LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Michael Ross, (512) 661-9964,  
michael.ross@fivepointscde.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,KY,MS,PR,SC,TX  
**Innovative Activities:** Investing In Unrelated CDEs, Small Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$48,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: Florida Community Loan Fund**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Tammy Thomas, (407) 246-0846, tammy@fclf.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** FL  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Nancy Townsend, (260) 427-1127, nancy.townsend@cityoffortwayne.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: Forward Community Investments, Inc.**

---

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Rob Beach, (608) 257-3863, robertb@forwardci.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** WI  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$37,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	14%

**Name of Allocatee: Forward Community Investments, Inc.**

---

**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Rob Beach, (608) 257-3863, robertb@forwardci.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** WI  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$17,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Forward Community Investments, Inc.**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Rob Beach, (608) 257-3863, robertb@forwardci.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** WI  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	22%

**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Town of French Lick, Indiana  
**Contact Person:** David Umpleby, (317) 713-3537, daveumpleby18@gmail.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$25,100,000.00
<b>Amount Remaining:</b>	\$4,900,000.00
<b>Non-Metro Commitment:</b>	75%

**Name of Allocatee: Genesis LA CDE LLC**

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**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Genesis LA Economic Growth Corporation

**Contact Person:** Thomas De Simone, (213) 533-8900, tdesimone@genes isla.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$27,400,000.00
<b>Amount Remaining:</b>	\$27,600,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Genesis LA CDE LLC**

---

**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Thomas De Simone, (213) 533-8900, tdesimone@genes isla.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Georgia Community Reinvestment Fund, Inc.**

---

**Year of Award:** 2021

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Susie Young, (706) 210-2010, syoung@csrardc.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** GA

**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	40%

**Name of Allocatee: Greenline Community Development Fund, LLC**

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**Year of Award:** 2020

**Service Area:** National service area

**Controlling Entity:** Greenline Community Ventures LLC ("GCV")

**Contact Person:** Randall Kahn, (703) 568-7941, rkahn@greenlineventures.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CO,GA,MD,MS,TN,VA,WI

**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$12,000,000.00
<b>Amount Remaining:</b>	\$38,000,000.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Gulf Coast Housing Partnership, Inc.**

---

**Year of Award:** 2019

**Service Area:** Multi-state service area

**Controlling Entity:**

**Contact Person:** Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** AL, LA, MS

**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$16,500,000.00
<b>Amount Remaining:</b>	\$3,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Gulf Coast Housing Partnership, Inc.**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, LA, MS  
**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$9,500,000.00
<b>Amount Remaining:</b>	\$5,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Gulf Coast Housing Partnership, Inc.**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, LA, MS  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Hampton Roads Ventures, LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Donohue, (757) 962-1556, jdonohue@hamptonroadsventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,LA,NV,NM,PA,SC  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$37,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Hampton Roads Ventures, LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Donohue, (757) 962-1556, jdonohue@hamptonroadsventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,KY,NE,PA,TN,TX,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Harbor Bankshares Corporation**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, MD, VA, WV  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$46,500,000.00
<b>Amount Remaining:</b>	\$3,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Harbor Bankshares Corporation**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, MD, VA, WV  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Heartland Regional Investment Fund, L.L.C.**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** St. Louis Economic Development Partnership  
**Contact Person:** Jeffrey Frankel, (314) 615-1613, jfrankel@stlpartnership.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IL, MO  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$11,000,000.00
<b>Amount Remaining:</b>	\$39,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Heartland Regional Investment Fund, L.L.C.**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Jeffrey Frankel, (314) 615-1613, jfrankel@stlpartnership.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IL, MO  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: HEDC New Markets, Inc**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** National Development Council  
**Contact Person:** David Trevisani, (212) 682-1106, dtrevisani@ndconline.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,MT,PA,SC,TN,TX,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$32,500,000.00
<b>Amount Remaining:</b>	\$17,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Hope Enterprise Corporation**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Robbye Good, (601) 949-2808, robbye.good@hope-ec.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, AR, LA, MS, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Hope Enterprise Corporation**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Robbye Good, (601) 949-2808, robbye.good@hope-ec.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, AR, LA, MS, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	31%

**Name of Allocatee: IFF**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Marina Titova, (312) 340-6060, mtitova@iff.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IA, IL, IN, KS, KY, MI, MN, MO, OH, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$34,575,000.00
<b>Amount Remaining:</b>	\$15,425,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Impact Seven, Incorporated**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Caroline Loyas, (715) 434-1717, caroline.loyas@impactseven.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** WI  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$4,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Impact Seven, Incorporated**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Caroline Loyas, (715) 434-1717, caroline.loyas@impactseven.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: Indianapolis Redevelopment CDE LLC**

---

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Render Thomas, , render.thomas2@indy.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: Industrial Bank**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Terence Hosten, (202) 722-2000, thosten@industrial-bank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, MD, VA, WV  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Invest Detroit CDE**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** MI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Jubilee Manna CDE, LLC**

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Avram Fechter, (202) 236-4402, afechter@equityplusllc.com  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** DC  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Legacy Economic Growth Fund, LLC**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Laura Knese, (417) 753-4343, lknese@legacybankandtrust.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR, IL, KS, MO, NE, OK, TN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	31%

**Name of Allocatee: Liberty Financial Services, Inc.**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Travis McDonald, (504) 240-5295, tmcdonald@libertybank.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL, KS, MI, MO, MS  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Local Initiatives Support Corporation**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Donna Nuccio, (267) 691-2527,  
dnuccio@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,GA,IL,NY,OH,PA,TX  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$40,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Local Initiatives Support Corporation**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Donna Nuccio, (267) 691-2527,  
dnuccio@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CT,DC,FL,NV,OH,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$38,500,000.00
<b>Amount Remaining:</b>	\$26,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Local Initiatives Support Corporation**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Donna Nuccio, (267) 691-2527,  
dnuccio@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,MA,NM,NY,TN,WA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	22%

**Name of Allocatee: Los Angeles Development Fund**

---

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Los Angeles  
**Contact Person:** Sandra Rahimi, (213) 808-8959,  
sandra.rahimi@lacity.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$12,933,334.00
<b>Amount Remaining:</b>	\$37,066,666.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Low Income Investment Fund**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Tyler Jackson, (415) 489-6131, tjackson@liifund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,GA,IL,MA,NY,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$46,400,000.00
<b>Amount Remaining:</b>	\$13,600,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Mascoma Bank  
**Contact Person:** Michelle LeClair, (603) 443-8789,  
michelle.leclair@mascomabank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** ME,MI,NH,NY,PA,VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	64%

**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Michelle LeClair, (603) 443-8789,  
michelle.leclair@mascomabank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** ME,MA,NH,NY,VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	72%

**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** MBA Properties, Inc.  
**Contact Person:** Cady Seabaugh, (314) 335-2932,  
cady.seabaugh@mccormackbaron.com  
**Predominant Financing:** Real Estate Financing - Office Space  
**Predominant Market Served:** CA,FL,MI,MN,OH,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Cady Seabaugh, (314) 335-2932,  
cady.seabaugh@mccormackbaron.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing,  
commercial, or retail)  
**Predominant Market Served:** FL,KY,MI,MN,MO,PA,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Merrill Lynch Community Development Company**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Leigh Ann Smith, (980) 386-3855,  
leigh.ann.smith@bamf.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi,  
New Jersey, New York, Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$112,000,000.00
<b>Amount Finalized:</b>	\$111,999,999.64
<b>Amount Remaining:</b>	\$0.36
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Harry Gilbert, (405) 949-0001, hgilbert@metafund.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NE, OK  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: MHIC NE New Markets CDE II LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CT, MA, ME, NH, RI, VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	18%

**Name of Allocatee: Michigan Community Capital**

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**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Michigan Economic Development Corporation  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$40,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Michigan Community Capital**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Mid-City Community CDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Urban Atlantic, LLC  
**Contact Person:** Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** DC,FL,GA,MD,NC,TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Mid-City Community CDE, LLC**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Urban Atlantic, LLC  
**Contact Person:** Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** GA,MD,NY,NC,SC,TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Mid-City Community CDE, LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CA,CO,MD,MA,NY,TN,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	22%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

---

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Small Dollar QLICs

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$65,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$35,825,000.00
<b>Amount Remaining:</b>	\$24,175,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Midwest Renewable Capital, LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@mwrcap.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CO,NV,NM,TN,TX,VA,WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	67%

**Name of Allocatee: Montana Community Development Corporation**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Heidi DeArment, (406) 728-9234, heidid@mtcdc.org  
**Predominant Financing:** Real Estate Financing - Office Space  
**Predominant Market Served:** ID, MT, WY  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$53,100,000.00
<b>Amount Remaining:</b>	\$6,900,000.00
<b>Non-Metro Commitment:</b>	52%

**Name of Allocatee: Montana Community Development Corporation**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Heidi DeArment, (406) 728-9234, heidid@mtcdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** ID, MT, WY  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	52%

**Name of Allocatee: MuniStrategies, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** First Commercial Bank  
**Contact Person:** Alan Lange, (601) 914-5642, alan@munistrategies.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, AR, FL, GA, MS, SC, TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$40,500,000.00
<b>Amount Remaining:</b>	\$24,500,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: MuniStrategies, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Alan Lange, (601) 914-5642, alan@munistrategies.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, AR, FL, GA, MS, SC, TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: National Community Fund I, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Chris Hasle, (503) 459-8308, chris@unitedfundadvisors.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CA,DC,KS,ND,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	22%

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**Name of Allocatee: National Community Investment Fund**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Terry Burm, (312) 662-6088, tburm@ncif.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO,GA,IL,MD,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$22,500,000.00
<b>Amount Remaining:</b>	\$27,500,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: National Impact Fund, LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** North Sky Capital, LLC  
**Contact Person:** Danny Zouber, , dzouber@northskycapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,KY,NM,TX,VA,WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	40%

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**Name of Allocatee: National New Markets Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Joseph Iannuzzi, (856) 313-4463, ji@sdsgr.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,IL,SC,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	27%

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**Name of Allocatee: National New Markets Tax Credit Fund, Inc.**

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**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Hyeok Jae Kang, (612) 305-2057, james@crfusa.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin  
**Innovative Activities:**

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$74,999,999.17
<b>Amount Remaining:</b>	\$0.83
<b>Non-Metro Commitment:</b>	18%

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**Name of Allocatee: National Trust Community Investment Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, sbrown@ntic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO,IL,MI,MO,TN,VA,WV  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: National Trust Community Investment Corporation**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, sbrown@ntcic.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** GA,MD,MI,MT,OH,TN,WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: New Market Opportunity Fund CDE LLC**

---

**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Cambridge Capital Management Corp.  
**Contact Person:** Robert Poznanski, (317) 236-2449, robert.poznanski@icemiller.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$19,350,000.00
<b>Amount Remaining:</b>	\$25,650,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: New Markets Community Capital, LLC**

---

**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** The East Los Angeles Community Union (TELACU)  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$39,500,000.00
<b>Amount Remaining:</b>	\$10,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: New Markets Community Capital, LLC**

---

**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Northeast Ohio Development Fund, LLC**

---

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** OH  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYC Neighborhood Capital Corporation**

---

**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of New York  
**Contact Person:** Mac Thayer, (212) 312-3727, mthayer@edc.nyc  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** NY  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: NYC Neighborhood Capital Corporation**

**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Mac Thayer, (212) 312-3727, mthayer@edc.nyc

**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYCR-CDE,LLC**

**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** New York City Regional Center, LLC

**Contact Person:** GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYCR-CDE,LLC**

**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Ohio Community Development Finance Fund**

**Year of Award:** 2020

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Amber Seitz, (614) 221-1114, aseitz@financefund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** OH

**Innovative Activities:** Investing In Unrelated CDEs, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$50,250,000.00
<b>Amount Remaining:</b>	\$14,750,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Ohio Community Development Finance Fund**

**Year of Award:** 2021

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Amber Seitz, (614) 221-1114, aseitz@financefund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** OH

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	22%

**Name of Allocatee: Old National CDE Corporation**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** ONB Community Equity, LLC  
**Contact Person:** Mike Harbaugh, (616) 228-6067, mike.harbaugh@oldnational.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IA, IL, IN, KY, MI, MN, MO, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$34,000,000.00
<b>Amount Remaining:</b>	\$16,000,000.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: Pacesetter CDE, Inc.**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Mark DiSalvo, (978) 794-3366, mdisalvo@pacesettercde.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,KS,MI,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$4,000,000.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Pacesetter CDE, Inc.**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Mark DiSalvo, (978) 794-3366, mdisalvo@pacesettercde.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,GA,KS,MI,TX,(U.S.) VI  
**Innovative Activities:** Investing in Indian Country, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	27%

**Name of Allocatee: Pathway Lending CDE, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Clint Gwin, (615) 425-7171, clint.gwin@pathwaylending.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, TN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	35%

**Name of Allocatee: PB Community Impact Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Michael Tolleson, , mtolleson@pb-ms.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AL, AR, LA, MS  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	31%

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**Name of Allocatee: People Incorporated Financial Services**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** People Incorporated of Virginia  
**Contact Person:** Bryan Phipps, (276) 623-9000, bhipps@peopleinc.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, GA, KY, MS, NC, SC, TN, VA, WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$51,500,000.00
<b>Amount Remaining:</b>	\$8,500,000.00
<b>Non-Metro Commitment:</b>	55%

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**Name of Allocatee: PeopleFund NMTC, LLC**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Gustavo Lasala, (650) 472-7731, glasala@peopelfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Petros Community Impact Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jim Stanislaus, (512) 599-9026, jim@petrospartners.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,NM,TN,TX,WA,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Phoenix Community Development and Investment Corporation**

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**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Phoenix  
**Contact Person:** Mike Santellanes, (480) 482-1060, msantellanes@phoenixida.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$32,500,000.00
<b>Amount Remaining:</b>	\$22,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Phoenix Community Development and Investment Corporation**

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**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Mike Santellanes, (480) 482-1060, msantellanes@phoenixida.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Philadelphia Industrial Development Corporation

**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com

**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)

**Predominant Market Served:** PA

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$42,819,587.00
<b>Amount Remaining:</b>	\$2,180,413.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** PIDC

**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** PA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$19,500,000.00
<b>Amount Remaining:</b>	\$40,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: PIDC Community Capital**

---

**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com

**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)

**Predominant Market Served:** PA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Pittsburgh Urban Initiatives LLC**

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**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Urban Redevelopment Authority of Pittsburgh

**Contact Person:** Rebecca Davidson-Wagner, 4122556588, rwagner@ura.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** PA

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:** PNC Bank, National Association

**Contact Person:** Marcia Barenbregge-Lynch, (412) 644-6007, marcia.b.lynnch@pnc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** GA,IL,KY,MI,OH,PA,VA

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$45,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person:** Marcia Barenbregge-Lynch, (412) 644-6007, marcia.b.lynych@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** FL,IL,MI,OH,PA,VA,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$23,130,000.00
<b>Amount Remaining:</b>	\$31,870,000.00
<b>Non-Metro Commitment:</b>	16%

**Name of Allocatee: PNC Community Partners, Inc.**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Marcia Barenbregge-Lynch, (412) 644-6007, marcia.b.lynych@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,FL,MA,MI,NY,PA,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	13%

**Name of Allocatee: Prestamos CDFI, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Chicanos Por La Causa, Inc.  
**Contact Person:** Teresa Miranda, (602) 258-9911, teresa.miranda@cplc.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AZ, CA, NM, NV, PR, TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$31,000,000.00
<b>Amount Remaining:</b>	\$14,000,000.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Primary Care Development Corporation**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Meredith Steinman, (212) 437-3900, msteinman@pcdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,FL,NY,NC,PA,TN,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$35,250,000.00
<b>Amount Remaining:</b>	\$29,750,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Punawai 'O Pu'uhonua, LLC**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Pono Shim, (808) 521-3611, pshim@oedb.biz  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** HI  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Raza Development Fund, Inc.**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Catherine Kes, (602) 417-1420, ckes@razafund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CT,FL,GA,RI,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: RBC Community Development, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Alexa Chu, (212) 299-9816, alexa.chu@rbc.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO,GA,LA,MN,OH,TX,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: REI Development Corp.**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Debbie Partin, (580) 924-5094, dpartin@reiok.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** OK  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Reinvestment Fund, Inc., The**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kavita Vijayan, (215) 574-5893, kavita.vijayan@reinvestment.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DC,GA,MD,OH,PA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$55,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Reinvestment Fund, Inc., The**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kavita Vijayan, (215) 574-5893, kavita.vijayan@reinvestment.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,FL,GA,MD,OH,PA,TN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$46,250,000.00
<b>Amount Remaining:</b>	\$13,750,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: River Gorge Capital, LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Monica Blanton, (423) 424-4226, mblanton@brightbridgeinc.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,KY,LA,TN,TX,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Rural Development Partners LLC**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kaye Grahn, (641) 585-1000, kgrahn@rdpimpact.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,LA,NY,NC,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	72%

**Name of Allocatee: San Francisco Community Investment Fund**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-San Francisco County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$25,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

---

**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$17,557,000.00
<b>Amount Remaining:</b>	\$17,443,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

---

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** University Financial Corp.

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$48,600,000.00
<b>Amount Remaining:</b>	\$1,400,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

---

**Year of Award:** 2020

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** University Financial Corp.

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$27,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

---

**Year of Award:** 2021

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Self-Help Ventures Fund**

---

**Year of Award:** 2021

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Eric Boven, (919) 794-6790, eric.boven@self-help.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CA,CO,IL,NC,TX,WI

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SMALL BUSINESS FINANCE NMTC, LLC**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:** CDC Small Business Finance Corp

**Contact Person:** Robert Villarreal, (619) 243-8652, rvillarreal@cdcloans.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CA

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$4,938,133.00
<b>Amount Remaining:</b>	\$20,061,867.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: Southern Bancorp Bank**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Southern Bancorp, Inc.  
**Contact Person:** John Olaimy, (501) 850-8962,  
john.olaimy@banksouthern.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR, MS, TN  
**Innovative Activities:** Making QLICs with an original term less than or  
equal to 60 months, Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$40,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Southern Bancorp Bank**

---

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** John Olaimy, (501) 850-8962,  
john.olaimy@banksouthern.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR, MS, TN  
**Innovative Activities:** Making QLICs with an original term less than or  
equal to 60 months, Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	54%

**Name of Allocatee: Southern Community Capital, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** Trustmark National Bank  
**Contact Person:** Melissa Jones, (601) 208-7671,  
melissa\_jones@trustmark.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AL, FL, MS, TN, TX  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$22,000,000.00
<b>Non-Metro Commitment:</b>	56%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** McCaffery Interests, Inc.  
**Contact Person:** Mike Reicher, (312) 784-2806,  
mreicher@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$44,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

---

**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** McCaffery Interests, Inc.  
**Contact Person:** Mike Reicher, (312) 784-2806,  
mreicher@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$25,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Mike Reicher, (312) 784-2806, mreicher@mccafferyinc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2020  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, MO  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Small Dollar QLICs

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, MO  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Small Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Stonehenge Community Development, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Stonehenge Capital Company, LLC  
**Contact Person:** Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,LA,NV,NM,OH,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$46,000,000.00
<b>Amount Remaining:</b>	\$4,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Stonehenge Community Development, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,LA,NV,OH,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2020  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$24,000,000.00
<b>Non-Metro Commitment:</b>	24%

**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2021  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Community Builders CDE LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** The Community Builders, Inc.  
**Contact Person:** Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IN,MD,MA,MI,OH,PA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Community Builders CDE LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CT,IL,MD,MA,MI,OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Community Business Investment Fund, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Seth Harrop, (312) 228-7312, sharrop@valuedadvisorfund.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AL,FL,GA,LA,NC,TX  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	67%

**Name of Allocatee: The Housing Partnership Network, Inc.**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Katie Rodriguez, (617) 259-1817, rodriguez@housingpartnership.net  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** AZ,DE,GA,KY,MD,MN,NJ  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Rose Urban Green Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CA,CO,CT,GA,NV,NY,PA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$36,575,000.00
<b>Amount Remaining:</b>	\$8,425,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Rose Urban Green Fund, LLC**

---

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CA,CO,GA,IL,NY,PA,VA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$21,000,000.00
<b>Amount Remaining:</b>	\$24,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Truist Community Development Enterprises, LLC a Domestic Limited Liability Company**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Truist Financial Corporation  
**Contact Person:** Jamise Goodman, , jamise.goodman@truist.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,MD,NC,SC,TN,VA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$58,500,000.00
<b>Amount Remaining:</b>	\$6,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Truist Community Development Enterprises, LLC a Domestic Limited Liability Company**

---

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jamise Goodman, , jamise.goodman@truist.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,NC,SC,TN,VA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: UB Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** United Bancorporation of Alabama, Inc.  
**Contact Person:** Alex Jones, (251) 446-6017,  
alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, FL  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$61,500,000.00
<b>Amount Remaining:</b>	\$3,500,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: UB Community Development, LLC**

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**Year of Award:** 2020  
**Service Area:** Multi-state service area  
**Controlling Entity:** United Bancorporation of Alabama, Inc.  
**Contact Person:** Alex Jones, (251) 446-6017,  
alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, FL  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$37,500,000.00
<b>Amount Remaining:</b>	\$27,500,000.00
<b>Non-Metro Commitment:</b>	56%

**Name of Allocatee: UB Community Development, LLC**

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**Year of Award:** 2021  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Alex Jones, (251) 446-6017,  
alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, FL  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	63%

**Name of Allocatee: Uptown Consortium, Inc.**

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**Year of Award:** 2021  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Beth Robinson, (513) 861-8726,  
brobinson@uptownconsortium.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Action Community Development LLC**

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**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** SBER Development Services LLC  
**Contact Person:** Tabitha Atkins, (443) 577-4386,  
tatkins@crossstpartners.com  
**Predominant Financing:** Real Estate Financing - Office Space  
**Predominant Market Served:** CO,MD,MI,OH,PA,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Action Community Development LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** GA,IN,MA,MN,MO,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Development Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Aries Capital LLC  
**Contact Person:** Neil Freeman, , nfreeman@ariescapital.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,FL,GA,IL,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$48,568,202.80
<b>Amount Remaining:</b>	\$1,431,797.20
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Research Park CDE, LLC**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Dina Read, (410) 321-1900, dinar@townsendcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CT,MA,MI,MS,NY,NC  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,MI,MO,NV,RI,TX,WA  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$64,500,000.00
<b>Amount Remaining:</b>	\$5,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ,DC,FL,IA,SC,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$48,100,000.00
<b>Amount Remaining:</b>	\$16,900,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: USBCDE, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,FL,GA,IL,MN,MO,TX  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$28,434,562.00
<b>Amount Remaining:</b>	\$36,565,438.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: USBCDE, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,CA,FL,GA,MN,MO,WI  
**Innovative Activities:** Small Dollar QLICs, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	22%

**Name of Allocatee: Virginia Community Development Fund, Inc., The**

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Virginia Community Development Corporation  
**Contact Person:** Christopher Sterling, (804) 343-1200, csterling@vacdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** VA, WV  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Waveland Community Development, LLC**

**Year of Award:** 2020  
**Service Area:** National service area  
**Controlling Entity:** Waveland Ventures, LLC  
**Contact Person:** Paul Deslongchamps, 4144189965, pauld@wavelandventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR,FL,GA,MI,NY  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$11,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	80%

**Name of Allocatee: Waveland Community Development, LLC**

**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Paul Deslongchamps, 4144189965, pauld@wavelandventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,NY,OK,TN,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$59,500,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$59,500,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.**

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**Year of Award:** 2021  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Lee Winslett, (619) 699-3037,  
lee.winslett@wellsfargo.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CA,GA,LA,MI,NC,PA,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	31%

**Name of Allocatee: WesBanco Bank Community Development Corp.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** WesBanco Bank, Inc.  
**Contact Person:** Jayme Payton, (304) 905-7309, payton@wesbanco.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN, KY, MD, OH, PA, VA, WV  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$12,500,000.00
<b>Amount Remaining:</b>	\$12,500,000.00
<b>Non-Metro Commitment:</b>	50%