Overview: Organizational Development Framework<sup>1</sup>

Organizational Area	Stage 1	Stage 2	Stage 3	Stage 4
	Creativity/Startup	Direction/Establishment	Delegation/Institution	Consolidation/Permanence
Organizational	Survival/become known	Expand range of services	Develop strategic approach	Retain mission focus
<b>Growth Issues</b>		Build infrastructure	Examine lines of business	Continue to reinvent organization
Culture		Growth in many directions	Formalized relationships, team	Aligned culture through organization,
Characterized by	Family or Movement	leads to "dysfunctional family"	identity, competence	desire for performance, shared leadership
Top Leadership	Individualistic	Directive	Delegative	Communicative
Characterized by				
Organizational	Informal	Centralized, functional	Decentralized, cross functional	Streamlined for Effectiveness
Structure		divisions	teams	
Organizational	Few systems	Basic systems	More sophisticated systems	Major investment in
Systems				systems/technology
Resources	<ul><li>Few sources of operating revenue</li><li>Limited capital</li></ul>	More diverse revenue/capital sources     Beginnings of earned income	<ul> <li>Repeat/multi-year funding/capital sources</li> <li>Access to larger sources</li> </ul>	<ul> <li>Approaching self-sufficiency</li> <li>More sophisticated capital</li> </ul>
Product/Program	<ul><li>Single product</li><li>Basic approach</li></ul>	<ul> <li>Multiple products/programs</li> <li>Develop more sophisticated approach</li> </ul>	Eliminate some products/programs     Performance standards/trend analysis influence product design	<ul> <li>Focus program on core competencies</li> <li>More sophisticated analysis of environment/trends</li> </ul>
<b>External Relations</b>	Activist	Reactive	Recognized	Proactive
<b>Growth Issues</b>	Crisis of multiple roles	Crisis of Direction	Crisis of Control	Crisis of Meaning
Transition	Mourning over loss of activism	Mourning over loss of family	Mourning over loss of access to	Fear of loss of focus on principles and
Characterized by			director	creativity

<sup>&</sup>lt;sup>1</sup> Developed by Adina Abramowitz. Consulting for Change

## **Changing Leadership & Organizational Culture**

Organizational Area	Stage 1 Creativity/Startup	Stage 2 Direction/Establishment	Stage 3 Delegation/Institution	Stage 4 Consolidation/Permanence
Organizational Growth Issues	Survival/become known	Expand range of services Build infrastructure	Develop strategic approach Examine lines of business	Retain mission focus Continue to reinvent organization
Top Leadership Characterized by	Individualistic	Directive	Delegative	Communicative
<b>Management Focus</b>	The Cause Raising Funds/Interest	Growth	Operational Efficiency	Consolidation
Executive Director's Focus	DO EVERYTHING	BE OPPORTUNISTIC Let go of technical pieces	DIFFERENTIATE between leadership and management	EXTERNAL FOCUS
Board's Focus	Issues of formation, Operational details	Issues of program, structure	Issues of market, relationships	Issues of strategy, long-term value
Board Membership & Structure	<ul> <li>Founders</li> <li>Board &amp; Loan Committee</li> <li>Function as staff</li> </ul>	<ul> <li>Recruit expertise &amp; relationships</li> <li>Add Committees:         <ul> <li>Executive, Personnel,</li> <li>Fundraising, etc.</li> </ul> </li> <li>Sounding board for ED</li> </ul>	Recruit Leaders     Add Finance Committee     Strategic Planning	<ul> <li>Recruitment as ongoing function</li> <li>Streamline and reorganize committee structure</li> <li>Long term vision and performance</li> </ul>
Communication Style	<ul> <li>Face to Face</li> <li>Persuasive; Leader's Personal Style</li> <li>Executive Director and Board Leadership</li> </ul>	<ul> <li>Staff Meetings; limited written materials</li> <li>Beginnings of organizational positioning and image</li> <li>Executive Director and Fund-Raiser</li> </ul>	<ul> <li>Team Meetings; more written memos and e-mail</li> <li>Professionally produced communication materials</li> <li>Dedicated communications staff person</li> </ul>	<ul> <li>Use technology for internal communications; publications for external purposes</li> <li>Communications Plan &amp; Network in place; Clear leadership position on key mission issues</li> <li>In-house communication staff with Executive Director</li> </ul>
Culture characterized by	Family or Movement	Growth in Many Directions leads to "dysfunctional family"	Formalized relationships, team identity, competence	Aligned culture through organization, desire for performance, shared leadership
Diversity	"Everybody looks alike"	Work differentiation: Diversity of skills, experience	Diversity in work styles/goals issues emerge	Diversity in management issues emerge