

Allocatee Profiles

Advantage Capital Community Development Fund, LLC

Controlling Entity Name: Advantage Capital Partners

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$56,000,000

Principal Financing Activity: Business financing

Profile: Advantage Capital Community Development Fund, LLC (the Fund) will use its 2010 NMTC allocation to continue and expand its strategy of providing Low-Income Community (LIC) entrepreneurs with the patient risk capital necessary to grow and sustain their businesses. The Fund focuses exclusively on small and medium-sized operating (non-real estate) businesses that are located within LICs that have experienced higher levels of economic distress. The Fund offers private equity and venture capital investments and small business loans. All investments will be made on rates and terms that are well below market.

Service Area: National: [Alabama, Florida, Louisiana, Illinois, Mississippi, Missouri, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 15%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Michael T Johnson, (504) 522-4850, mjohnson@advantagecap.com

AI Wainwright LLC

Controlling Entity Name: Wainwright Bank & Trust Company

Headquarters (city, state): Boston, MA

Allocation Amount: \$32,000,000

Principal Financing Activity: Business financing

Profile: AI Wainwright will use its 2010 NMTC allocation to partner with local community development corporations to finance projects that support transit-oriented development and to expand the range of products and terms it can offer. AI Wainwright will offer loans with interest rates up to 500 basis points below market, up to 40-year amortization periods, seven year interest-only periods, and more flexible borrower credit standards. AI Wainwright will also offer technical assistance to groups working at the street-level, to build projects that will spur growth and stimulate other investments.

Service Area: Local: [Barnstable County, Bristol County, Essex County, Hampden County, Middlesex County, Norfolk County, Plymouth County, Suffolk County, Worcester County, Massachusetts]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: David M Ennis, (617) 367-4300, dennis@affirmativeinvestments.com

AMCREF Community Capital, LLC

Controlling Entity Name: Gulf South Finance, LLC

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$42,000,000

Principal Financing Activity: Business financing

Profile: AMCREF Community Capital (AMCREF) will use its 2010 NMTC allocation to support and grow start-up, early-stage, and innovative businesses that create jobs and provide environmental benefits to Low-Income Communities. AMCREF will specifically target businesses that will provide renewable energy, are impacted by the Gulf oil spill, and involved in preventing and mitigating the effects of future environmental disasters. AMCREF will offer flexible and non-conforming equity, equity equivalent, subordinated debt, and senior debt products priced at least 60 percent below market, which are designed to offer businesses maximum flexibility and limit debt service.

Service Area: Multi-state: [Alabama, Florida, Louisiana, Mississippi, North Carolina, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 35%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 40%

Contact Person: Clifford M Kenwood, (504) 891-3118, cliffkenwood@amcref.com

Boston Community Capital Inc.

Controlling Entity Name: None

Headquarters (city, state): Boston, MA

Allocation Amount: \$53,000,000

Principal Financing Activity: Business financing

Profile: Boston Community Capital (BCC) will use its 2010 NMTC allocation to finance businesses and real estate developments in rural and urban Low-Income Communities. The NMTC allocation will allow BCC to improve current offerings by allowing it to increase the volume of investments made in high-impact, primarily rural QALICBs; provide more flexible terms to borrowers; and develop new businesses and financing tools serving Low-Income Communities.

Service Area: National: [Indiana, Louisiana, Mississippi, New York, North Carolina, Oregon, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 10%

Minor Urban: 15%

Rural: 75%

Percentage of required activities in non-metropolitan areas: 60%

Contact Person: Jessica E Brooks, (617) 427-8600, jbrooks@bostoncommunitycapital.org

BRIDGE Community Development, Inc.

Controlling Entity Name: BRIDGE Housing Corporation

Headquarters (city, state): San Francisco , CA

Allocation Amount: \$18,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: BRIDGE Community Development (BCD) will use its 2010 NMTC allocation throughout the state of California to finance catalytic projects in vulnerable communities and transitional neighborhoods. BCD will make equity and debt investments in mixed-use projects that include community facilities, retail, office and housing. The NMTC allocation will enable BCD to continue the community development work of BRIDGE Housing Corporation.

Service Area: Local: [Sacramento, Orange, Ventura, San Diego, San Bernardino, Los Angeles, Marin, San Mateo and San Francisco Counties, CA]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jacques C Pelham, (415) 321-3587, jpelham@bridgehousing.com

Brownfield Revitalization, LLC

Controlling Entity Name: Cherokee Investment Partners, LLC

Headquarters (city, state): Raleigh, NC

Allocation Amount: \$56,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: Brownfield Revitalization will use its 2010 NMTC allocation to increase its volume of financing for the remediation and redevelopment of brownfields and other environmentally contaminated properties in particularly distressed Low-Income Communities. Financed properties will be converted into redevelopment projects that reverse long-term environmental contamination, return abandoned properties to productive use, generate new jobs for area residents, create new non-profit community facilities and stimulate economic growth. Brownfield Revitalization will offer debt and equity investments with more flexible terms and features, such as high loan-to-value ratios and interest rates below market.

Service Area: National: [Florida, Louisiana, Massachusetts, Missouri, New Jersey, North Carolina, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com

BRP CDE, LLC

Controlling Entity Name: BRP UDC Manager LLC

Headquarters (city, state): New York, NY

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: BRP CDE, LLC (BRP) will use its 2010 NMTC allocation to revitalize economically distressed urban neighborhoods in the New York City greater metropolitan area that are marked by blighted property, vacant land and deteriorating buildings. BRP will finance mixed-use affordable housing, retail and community facility space in conjunction with strategic partners, including community development corporations and faith-based organizations in Low-Income Communities. This allocation will allow BRP to offer below market rate subordinated loans with significantly reduced interest rates and flexible terms in its Low-Income Community service area.

Service Area: Local: [Bronx and Kings Counties, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Steve Smith, (212) 488-1745, ssmith@brpdev.com

Building America CDE, Inc.

Controlling Entity Name: AFL-CIO Housing Investment Trust

Headquarters (city, state): Washington, DC

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Building America CDE (BACDE) will use its 2010 NMTC allocation to close financing gaps in high-impact, urban, mixed-use projects that contain both affordable housing and commercial or service components; finance the construction and development of hospitals and healthcare facilities in medically underserved areas; and grow new lines of business. The NMTC allocation will enable BACDE to offer senior and subordinated debt products with an array of flexible loan terms that will significantly reduce the weighted average cost of capital in the projects it finances.

Service Area: National: [California, District of Columbia, Illinois, Louisiana, Massachusetts, Missouri, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Eric Price, (202) 331-8055, eprice@aflcio-hit.com

CapFund New Markets LLC

Controlling Entity Name: Great Lakes Capital Fund Nonprofit Housing Corporation

Headquarters (city, state): Lansing, MI

Allocation Amount: \$46,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: CapFund New Markets (CapFund) will use its 2010 NMTC allocation to invest in high-impact real estate developments that will create or retain a large number of jobs; support green and/or alternative energy projects; revitalize distressed properties; and/or strengthen Low-Income Communities with vital goods and services, including job training, recreation and empowerment opportunities.

Service Area: Multi-state: [Illinois, Indiana, Michigan, Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 34%

Minor Urban: 66%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Tom g Edmiston, (517) 482-8555, tedmiston@capfund.net

Capital City Properties

Controlling Entity Name: Saint Paul Port Authority

Headquarters (city, state): St. Paul, MN

Allocation Amount: \$14,000,000

Principal Financing Activity: Business financing

Profile: Capital City Properties (Capital City) will use its 2010 NMTC allocation to offer businesses flexible term financing to relocate to or expand in a severely distressed Low-Income Community. Capital City's flexible term financing will include subordinated debt, less than market interest rates, higher loan-to-value ratios, longer amortization periods and more liberal underwriting standards.

Service Area: Local: [Ramsey County, MN]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bruce H Gehrke, (651) 224-5686, bhg@sppa.com

Capital One Community Renewal Fund, LLC

Controlling Entity Name: Capital One Financial Corporation

Headquarters (city, state): McLean, VA

Allocation Amount: \$63,000,000

Principal Financing Activity: Business financing

Profile: Capital One Community Renewal Fund (COCRF) will use its 2010 NMTC Allocation to increase its current lending in targeted distressed communities nationwide. Loans will be made to businesses located in areas with unusually high unemployment or underemployment and to businesses that redevelop underutilized real estate in metropolitan areas experiencing blight or disrepair. With its NMTC allocation, COCRF will structure transactions as either mezzanine debt, subordinated debt or below market rate senior debt, combined with an array of ancillary features, such as below market interest rates, lower than standard Debt Service Coverage (“DSC”) ratios, higher than standard loan-to-value (“LTV”) ratios, and zero loan loss reserve requirements.

Service Area: National: [District of Columbia, Louisiana, Maryland, New Jersey, New York, Texas, Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 93%

Minor Urban: 7%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com

Carver Community Development Corporation

Controlling Entity Name: Carver Federal Savings Bank

Headquarters (city, state): New York, NY

Allocation Amount: \$25,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: Carver Community Development Corporation (Carver) will utilize its 2010 NMTC allocation to provide capital for the development, renovation or acquisition of commercial real estate that will create or maintain jobs and increase wages for low-income persons or residents of low-income communities (LICs). Carver will finance businesses that provide child care, community facilities, fresh food, health care, education or other benefits to Low-Income Persons or residents of Low-Income Communities. Carver's flexible financing will assist businesses that are owned by residents of LICs, or are otherwise committed to remain in LICs, especially minority or women owned businesses.

Service Area: Multi-state: [Essex County, NJ, Bronx County, Kings County, Nassau County, New York County, Queens County, NY]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Blondel Pinnock, (212) 360-8887, blondel.pinnock@carverbank.com

CCG Community Partners, LLC

Controlling Entity Name: CityScape Capital Group, LLC (hereinafter "CityScape")

Headquarters (city, state): Princeton, NJ

Allocation Amount: \$42,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: CCG Community Partners (Community Partners) intends to use its 2010 NMTC allocation to provide equity or loans to businesses that develop and rehabilitate real estate, from infill commercial ventures to large cornerstone projects. Community Partners will expand its below-market rate, flexible term financial products, focus its activities in geographic locations affected by the BP oil spill, and continue expansion of its "seed money" mezzanine loan program thereby enabling critical early stage pre-development loans and construction financing on terms that are significantly more favorable than market.

Service Area: National: [Alabama, Florida, Louisiana, Mississippi, Missouri, New Jersey, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Paul M Hoffman, (310) 335-2040, paul@cityscapecapital.com

CDF Development, LLC

Controlling Entity Name: None

Headquarters (city, state): Baltimore, MD

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Retail

Profile: CDF Development (CDF) will use its 2010 NMTC allocation to invest in retail/mixed-use developments in urban markets of particularly acute distress, as measured by unemployment levels. CDF offers equity investments for below market ownership stakes, in order to fill the gap between total project costs and supportable debt levels/developer equity capabilities as well as senior debt with below market interest rates and more flexible features. All of CDF's investments involve public-private partnerships whereby private sector investment is aided by state and/or city public sector efforts in combination with NMTC financing.

Service Area: National: [California, Kentucky, Maryland, Missouri, New Jersey, Texas, Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 60%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com

Central Bank of Kansas City

Controlling Entity Name: None

Headquarters (city, state): Kansas City, MO

Allocation Amount: \$18,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Central Bank of Kansas City (CBKC) will use its 2010 NMTC allocation to provide equity and loans in the highly distressed, underserved neighborhoods of Kansas City, Kansas and urban areas throughout the state of Missouri. CBKC will work closely with its strategic partners, low-income community representatives, and stakeholders to identify catalytic projects such as businesses, community facilities, and housing to best meet the needs of Low-Income Communities.

Service Area: Multi-state: [Wyandotte County, Kansas; the following Missouri counties in the Kansas City and St. Louis MSAs - Cass, Clay, Clinton, Franklin, Jackson, Jefferson, Lafayette, Lincoln, Platte, Ray, St. Charles, St. Louis, and Warren Counties]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Paula G Willett, (816) 483-1210, pwillett@centralbankkc.com

Central Valley NMTC Fund, LLC

Controlling Entity Name: Lance-Kashian & Company

Headquarters (city, state): Fresno, CA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Central Valley NMTC Fund (CVNF) will use its 2010 NMTC allocation to make equity or debt investments into “shovel-ready” projects that have financing gaps and can demonstrate significant and measurable community impact. CVNF provides equity, subordinate loans and equity-like investments in retail, commercial, mixed-use and industrial projects located in highly distressed communities throughout the Central Valley of California. CVNF’s financial products are offered at rates and terms significantly lower than comparable commercial market products.

Service Area: Local: [Fresno County, CA, Kings County, CA, Madera County, CA, Merced County, CA]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 30%

Rural: 20%

Percentage of required activities in non-metropolitan areas: 30%

Contact Person: T J Cox, (559) 273-6466, tjcox@me.com

Chicago Development Fund

Controlling Entity Name: City of Chicago

Headquarters (city, state): Chicago, IL

Allocation Amount: \$18,000,000

Principal Financing Activity: Real estate financing: Industrial/Manufacturing

Profile: Chicago Development Fund (CDF) will use its 2010 NMTC allocation to provide capital to industrial, commercial, community facility, and sustainability projects within low-income communities in the City of Chicago. CDF particularly focuses on industrial retention and expansion within the City, extending retail development into underserved areas of the City, and developing educational, cultural, and social service resources in low-income neighborhoods. Financing products offered by CDF feature such attributes as below-market interest rates, higher than typical loan-to-value ratios, and/or subordinate debt for projects that require such benefits to become feasible.

Service Area: Local: [Cook County, Illinois]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Anthony Q Smith, (312) 424-4254, tsmith@friedmanco.com

Cincinnati Development Fund

Controlling Entity Name: None

Headquarters (city, state): Cincinnati, OH

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Cincinnati Development Fund (CDF) will use its 2010 NMTC allocation to finance affordable housing development and community revitalization in the Greater Cincinnati Area, where CDF has been lending for over 22 years. CDF will focus on projects that meet one or more of the following objectives: neighborhood revitalization, brownfield remediation, and job creation and provision of goods and services for Low-Income Community residents.

Service Area: Multi-state: [Ohio: Butler, Clermont, and Hamilton counties and Kentucky: Boone, Campbell, and Kenton counties]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Alicia B Townsend, (513) 721-7211, a_townsend@fuse.net

Cincinnati New Markets Fund, LLC

Controlling Entity Name: None

Headquarters (city, state): Cincinnati, OH

Allocation Amount: \$18,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Cincinnati New Markets Fund (the Fund) will utilize its 2010 NMTC allocation to accelerate the pace and size of its investments in the extremely distressed community of Over-the-Rhine. The Fund will continue to modify its aggressive, non-traditional lending products to meet the needs of real estate development projects that bring strong community benefits to Low-Income Communities and their residents. The Fund will target investments in mixed-use redevelopment projects that bring needed housing, commercial investment and jobs to this distressed community.

Service Area: Local: [Hamilton County, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Stephanie P Gaither, (513) 621-4400, sgaither@3cdc.org

City First New Markets Fund II, LLC

Controlling Entity Name: CFBanc Corporation

Headquarters (city, state): Washington, DC

Allocation Amount: \$70,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: City First New Markets Fund (City First) will use its 2010 NMTC allocation to finance large-scale, higher-risk, high-impact projects that complement City First Bank's ongoing business and real estate lending programs in Low-Income Communities. The NMTC allocation will enable City First to offer its borrowers and investees much more flexible terms than available in the market, including equity investments, below-market interest rates, high loan-to-value ratios, modest owner equity requirements, 7-year interest only payments and low debt service coverage ratios.

Service Area: Multi-State: [Delaware, Washington, D.C., Maryland, Pennsylvania, Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 85%

Minor Urban: 15%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com

Clearinghouse CDFI, The

Controlling Entity Name: None

Headquarters (city, state): Lake Forest, CA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Clearinghouse CDFI will use its 2010 NMTC allocation to finance larger community development projects that will create new construction and permanent jobs as well as provide goods and services that distressed communities are lacking. Clearinghouse CDFI will provide flexible financing and will use both below-market-rate debt and equity to enable borrowers to meet debt service obligations and secure additional capital for their projects. The 2010 NMTC allocation will allow Clearinghouse CDFI to target critically underserved markets with significant poverty and unemployment levels throughout the State of California.

Service Area: Statewide: [California]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 65%

Minor Urban: 25%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Jay W Harrison, (949) 859-3600, jayh@clearinghousecdfi.com

Cleveland New Markets Investment Fund II LLC

Controlling Entity Name: Cleveland Development Advisors, Inc.

Headquarters (city, state): Cleveland, OH

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: The Cleveland New Markets Investment Fund (CNMIF) will use its 2010 NMTC allocation to invest in real estate and business development projects designed to serve as anchor investments attracting further investments. CNMIF will offer equity investments as well as senior and subordinate debt that is convertible to equity, investing in the development of catalytic real estate and economic development projects in Cleveland.

Service Area: Local: [Cuyahoga County, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Steve A Luca, (216) 592-2245, sluca@gcpartnership.com

Coastal Enterprises, Inc.

Controlling Entity Name: None

Headquarters (city, state): Wiscasset, ME

Allocation Amount: \$77,000,000

Principal Financing Activity: Business financing

Profile: Coastal Enterprises (CEI) will use its 2010 NMTC allocation to deepen and broaden its financing of businesses located primarily in rural communities within the U.S. CEI will focus on financing natural-resource-based businesses, including renewable energy projects; job-generating operating companies in rural communities; and high impact real estate projects that incorporate green features and support job creation and retention. CEI will structure deals that make capital available at rates significantly below market and on more flexible and favorable terms than conventional lenders.

Service Area: National: [Maine, Massachusetts, New Hampshire, New York, Oregon, Vermont, West Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 9%

Minor Urban: 29%

Rural: 62%

Percentage of required activities in non-metropolitan areas: 70%

Contact Person: Charles J Spies, (207) 772-5356, cjs@ceimaine.org

Commonwealth Cornerstone Group

Controlling Entity Name: Pennsylvania Housing Finance Agency

Headquarters (city, state): Harrisburg, PA

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Commonwealth Cornerstone Group (CCG) will use its 2010 NMTC allocation to support and enhance neighborhood and community revitalization efforts throughout the Commonwealth of Pennsylvania. CCG will utilize the benefits of NMTCs to provide loans and equity investments for business expansion, mixed-use development, and community facilities. The goal of CCG is to fund projects in key areas of a community, which provide a focal point and/or have a historic or cultural value offering intrinsic catalytic opportunities for revitalization.

Service Area: Statewide: [Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 20%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Ryanne E Shuey, (717) 780-1836, rshuey@phfa.org

Community Development Venture Capital Alliance

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$14,000,000

Principal Financing Activity: Business financing

Profile: Community Development Venture Capital Alliance (CDVCA) will use its 2010 NMTC allocation to provide patient equity and flexible debt capital to operating businesses. CDVCA represents a broad network of community development venture capital funds, all of whom focus on investing in Low-Income Communities. Through the use of NMTCs, CDVCA and its members can reach communities and businesses that cannot otherwise obtain traditional capital, even from CDVCs. In so doing, it expects to create high-quality jobs for low-income people and to promote economic development in Low-Income Communities.

Service Area: National: [Kentucky, Maine, Mississippi, Missouri, North Carolina, Pennsylvania, Tennessee]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 27%

Rural: 13%

Percentage of required activities in non-metropolitan areas: 15%

Contact Person: Kerwin Tesdell, (212) 594-6747, ktesdell@cdvca.org

Community Hospitality Healthcare Services LLC

Controlling Entity Name: Capital Funding Group LLC

Headquarters (city, state): Placida, FL

Allocation Amount: \$63,000,000

Principal Financing Activity: Business financing

Profile: Community Hospitality Healthcare Services (CHHS) will use its 2010 NMTC allocation to offer equity and equity equivalent products with longer terms, lower interest rates, and lower fees than would be otherwise possible. CHHS will target projects that address healthcare and job opportunity disparities, are integrated into existing local initiatives, demonstrate broad local support, and address the overall vitality, including financial and wellness needs, of underserved Low-Income Communities throughout the United States.

Service Area: National: [Florida, Kentucky, Maryland, North Carolina, Pennsylvania, Virginia, West Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 31%

Minor Urban: 49%

Rural: 20%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Benjamin L Cirka, (941) 662-0139, bcirka@communityhealthcde.com

Community Impact Capital, LLC

Controlling Entity Name: American Community Holding

Headquarters (city, state): Jersey City, NJ

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: Community Impact Capital (CIC) will use its NMTC allocation to increase the volume of its investments made in healthcare businesses, focusing on healthcare facilities that serve medically underserved and deeply distressed communities in New Jersey and New York. The NMTC allocation will enable CIC to offer subordinate, senior and equity equivalent debt products with interest rates that are as much as 50 percent below market, no origination fees and favorable underwriting standards, including loan-to-value ratios as high as 95 percent. CIC's financing will allow its borrowers to close financial gaps for critically needed healthcare projects.

Service Area: Multi-State: [New Jersey, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Craig S Dale, (303) 378-8193, craigdale@capitalpeakpartners.com

Community Ventures Corporation, Inc.

Controlling Entity Name: None

Headquarters (city, state): Lexington, KY

Allocation Amount: \$18,000,000

Principal Financing Activity: Business financing

Profile: Community Ventures Corporation (CVC) will use its 2010 NMTC Allocation to provide high-impact loans in Kentucky's Low-Income Communities, targeting Non-Metropolitan Counties in the Appalachian region as well as economically distressed urban areas. CVC will make loans to commercial real estate projects, community facilities and emerging and expanding businesses that will provide employment opportunities and contribute to community economic sustainability.

Service Area: Statewide: [Kentucky]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 20%

Minor Urban: 40%

Rural: 40%

Percentage of required activities in non-metropolitan areas: 40%

Contact Person: Maria C Hendrichs, (859) 231-0054, mhendrichs@cvcky.org

Consortium America, LLC

Controlling Entity Name: Trammell Crow Company

Headquarters (city, state): Washington, DC

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Consortium America will use its 2010 NMTC allocation to increase the volume of its investments in new construction and redevelopment projects in particularly distressed Low-Income Communities. Consortium America's investment products will have features such as high loan-to-value ratios, below-market interest rates, and interest-only payments for seven years. Its financing targets projects comprised of public, private, and nonprofit partnerships that further city-sponsored redevelopment plans.

Service Area: National: [Massachusetts, Michigan, Missouri, New Jersey, Ohio, Pennsylvania, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Adam C Weers, (202) 295-3821, aweers@trammellcrow.com

Corporation for Supportive Housing

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$25,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Corporation for Supportive Housing (CSH) will use its 2010 NMTC allocation to provide tailored, below-market rate financing to fill gaps caused by contractions in real estate and business financing, and supportive housing sponsors' limited ability to carry market-rate debt. CSH provides financial products to nonprofits that have not traditionally developed housing (e.g. mental health, substance use and homeless service providers). CSH will finance two NMTC multi-use project types: 1) permanent supportive housing developments with onsite support services, and 2) permanent supportive housing developments with space for community health centers, retail or commercial uses.

Service Area: National: [California, Connecticut, District of Columbia, Illinois, Michigan, New Jersey, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 25%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Sandy Jamet, (212) 986-2966, sandy.jamet@csh.org

Dayton Region New Market Fund, LLC

Controlling Entity Name: CityWide Development Corporation

Headquarters (city, state): Dayton, OH

Allocation Amount: \$11,000,000

Principal Financing Activity: Business financing

Profile: Dayton Region New Market Fund (DRNMF) will use its 2010 NMTC allocation to increase its current lending capacity and offer better rates and terms to borrowers; invest in development opportunities in neighborhood revitalization efforts surrounding medical and educational institutions; and finance anchor projects in Low-Income Communities that will spark surrounding redevelopment. DRNMF will focus on projects within the Greater Dayton Region of Ohio.

Service Area: Local: [Ohio Counties of: Champaign, Clark, Clinton, Darke, Greene, Miami, Montgomery, Preble, Warren]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 100%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Brian C Heitkamp, (937) 853-2533, bheitkamp@citywidedev.com

DV Community Investment, LLC

Controlling Entity Name: Dudley Ventures, LLC

Headquarters (city, state): Phoenix, AZ

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: DV Community Investment, LLC (DVCI) will use its 2010 NMTC allocation to increase the volume of investment activity in highly distressed communities severely impacted by job loss. It will use the NMTC to provide equity, equity-like debt and debt capital on more flexible terms for business and community facilities projects which promote quality job creation/retention and economic revitalization in Low-Income Communities. DVCI will target alternative energy projects and community facilities such as health care clinics and educational facilities that provide critical services to Low-Income Communities.

Service Area: National: [Arizona, California, Louisiana, Mississippi, New Jersey, New York, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 35%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: James D Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com

Ecotrust CDE, LLC

Controlling Entity Name: Ecotrust

Headquarters (city, state): Portland, OR

Allocation Amount: \$42,000,000

Principal Financing Activity: Business financing

Profile: Ecotrust CDE (Ecotrust) will use its 2010 NMTC allocation to provide below market financing to natural resource-based businesses in the western United States. Ecotrust will provide NMTC-enhanced financing to a new industry sector: sustainable fisheries-related businesses. It will also expand its NMTC geographic footprint to a national service area.

Service Area: National: [Alaska, Arizona, California, Idaho, Mississippi, Oregon, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 10%

Rural: 90%

Percentage of required activities in non-metropolitan areas: 90%

Contact Person: Bettina Von Hagen, (503) 467-0756, bettina@ecotrust.org

Empowerment Reinvestment Fund, LLC

Controlling Entity Name: Seedco Financial Services, Inc.

Headquarters (city, state): New York, NY

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: Empowerment Reinvestment Fund (ERF) will use its 2010 NMTC allocation to invest in projects and organizations that stimulate small business development, lead to large-scale job creation, catalyze community development and support minority-serving institutions.

Service Area: National: [Alabama, Louisiana, Maryland, Michigan, Mississippi, New Jersey, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 25%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jason Kaye, (917) 338-9218, jkaye@seedco.org

Enhanced Community Development, LLC

Controlling Entity Name: Enhanced Capital Partners, Inc.

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$15,000,000

Principal Financing Activity: Business financing

Profile: Enhanced Community Development will use its 2010 NMTC allocation to increase its current lending capacity and offer better rates and terms to borrowers, including real estate developers, businesses and not-for-profit organizations. For example, Enhanced Community Development will increase the volume of investments in non-metropolitan counties and offer senior and subordinated debt products with reduced interest rates and other flexible and non-traditional features and terms.

Service Area: National: [Alabama, District of Columbia, Louisiana, Mississippi, New York, Tennessee, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 35%

Rural: 15%

Percentage of required activities in non-metropolitan areas: 15%

Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com

Enterprise Financial CDE, LLC

Controlling Entity Name: Enterprise Financial Services Corp

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: Enterprise Financial CDE will use its 2010 NMTC allocation to increase funding of disadvantaged small businesses, community facilities, and difficult-to-finance real estate transactions in Low-Income Communities. It will offer financial products with longer interest-only periods, below-market interest rates, higher loan-to-value ratios, lower debt coverage ratios and extended amortizations. Enterprise Financial has a local service area in Kansas City and St. Louis, Missouri, as well as five counties in Arizona.

Service Area: Local: [Johnson County, Leavenworth County, Miami County, and Wyandotte County, KS; Coconino County, Maricopa County, Mohave County, Pinal County, and Yavapai County, AZ; Clay County, St. Louis County, Cass County, Clinton County, Jackson County, Lafayette County, Platte County, Ray County, Franklin County, Jefferson County, Lincoln County, St. Charles County, Warren County, and St. Louis city, MO; Clinton County, Jersey County, Madison County, Monroe County, and St. Clair County. IL]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 30%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Mitchell L. Baris, (314) 512-7236, MBaris@enterprisebank.com

ESIC New Markets Partners, LP

Controlling Entity Name: Enterprise Community Partners, Inc.

Headquarters (city, state): Columbia, MD

Allocation Amount: \$62,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: ESIC New Markets Partners (ENMP) will use its 2010 NMTC allocation to provide a mix of senior debt, subordinate debt, and equity to commercial, mixed-use, and community facility projects. ENMP's patient financing will address the appraisal gap and cash flow issues preventing projects from obtaining adequate and affordable conventional financing. Consistent with its Enterprise Green Communities NMTC Program, each of the financed projects will incorporate environmentally sensitive practices to ensure long-term cost-effectiveness and to maximize the health benefits for users.

Service Area: National: [California, District of Columbia, Louisiana, Maryland, New York, Ohio, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 25%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Elaine E Martin, (410) 772-2428, emartin@enterprisecommunity.com

Finance New Mexico, LLC

Controlling Entity Name: New Mexico Finance Authority

Headquarters (city, state): Santa Fe, NM

Allocation Amount: \$46,000,000

Principal Financing Activity: Business financing

Profile: Finance New Mexico (FNM) will use its 2010 NMTC Allocation to offer senior debt and subordinated debt with a range of flexible terms and conditions, including aggressive pricing, longer periods of interest-only, higher loan-to-value ratios, and lower debt service requirements. FNM will offer an NMTC equity product, which will be of particular advantage to undercapitalized companies. FNM's financing will support the creation of quality jobs through investments in companies located in, or expanding to, the state's rural, disadvantaged communities, and to projects located in distressed census tracts in Albuquerque, Las Cruces, and Santa Fe, New Mexico.

Service Area: Statewide: [New Mexico]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 65%

Rural: 35%

Percentage of required activities in non-metropolitan areas: 75%

Contact Person: Dora M Cde Baca, (505) 992-9625, doramae@nmfa.net

First NBC Community Development Fund, LLC

Controlling Entity Name: First NBC Bank Holding Company

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: First NBC Community Development Fund (First NBC) will use its 2010 NMTC allocation to increase its current lending capacity by offering senior and subordinated debt with reduced interest rates and other flexible features to mixed-use projects in highly distressed Low Income Communities. It will also increase the volume of investments to projects that stabilize neighborhoods by providing housing, medical services, and basic commercial and retail services to Low-Income Persons and residents of Low-Income Communities.

Service Area: Local: [Orleans Parish, Louisiana]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Marsha Martin, (504) 671-3840, mmartin@firstnbcbank.com

Florida Community Loan Fund, Inc.

Controlling Entity Name: None

Headquarters (city, state): Orlando, FL

Allocation Amount: \$21,000,000

Principal Financing Activity: Business financing

Profile: Florida Community Loan Fund (FCLF) will use its 2010 NMTC allocation to provide financing to high impact projects in the state of Florida, such as educational facilities, health care and medical-related facilities and community facilities serving Low-Income Persons, as well as commercial development located in Low-Income Communities.

Service Area: Statewide: [Florida]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 20%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 5%

Contact Person: Ignacio J Esteban, (407) 246-0846, ignacio@fclf.org

Forest City Community Development Entity, LLC

Controlling Entity Name: Forest City Enterprises, Inc.

Headquarters (city, state): Brooklyn, NY

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Retail

Profile: Forest City Community Development Entity (Forest City) will use its 2010 NMTC allocation to offer gap-filling equity investments and/or subordinate debt with favorable terms. Its financing will support real estate investments in projects that incorporate local businesses, social services, or community specific businesses at below market rents and which will initiate broad and significant neighborhood revitalization of Low Income Communities.

Service Area: Multi-state: [Connecticut, District of Columbia, Massachusetts, New Jersey, New Mexico, New York, Ohio, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 95%

Minor Urban: 5%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Matthew L Messinger, (718) 923-8404, mmessinger@fcrcc.com

Golden Boy Partners Community Investments CDE, LLC

Controlling Entity Name: Highridge Partners, Inc.

Headquarters (city, state): El Segundo, CA

Allocation Amount: \$25,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Golden Boy Partners Community Investments CDE (Golden Boy) will use its 2010 NMTC allocation to provide loans and equity investments in Low-Income Communities throughout California and Texas. It will invest in retail, mixed-use, commercial real estate projects, as well as local business development. It will focus primarily on investments that eliminate blight, provide housing and retail services, and redevelop urban areas. Golden Boy will offer favorable interest rates on its loans, generally 50 percent lower than current market rates, and financing subordinate to senior debt with flexible and non-traditional features.

Service Area: Multi-state: [California, Texas: Collin, Dallas, Delta, Denton, Ellis, Hunt, Johnson, Kaufman, Parker, Rockwall, Tarrant, and Wise Counties]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Pablo Leon, (310) 647-2980, pablo.leon@goldenpacificpartners.com

Harbor Bankshares Corporation

Controlling Entity Name: None

Headquarters (city, state): Baltimore, MD

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Harbor Bankshares Corporation (Harbor) will use its 2010 NMTC allocation to offer equity, senior and subordinated debt at significantly below market rates and terms, including higher than standard loan-to-value ratios and longer interest-only and amortization periods, to projects in targeted Low-Income Communities. Harbor's NMTC-financing will target the development and/or rehabilitation of commercial real estate (including office, retail, and mixed-use space), workforce and affordable housing, and community facilities.

Service Area: Local: [Baltimore City, Maryland]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com

Heartland Regional Investment Fund, LLC

Controlling Entity Name: St. Louis County Economic Council

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$32,000,000

Principal Financing Activity: Business financing

Profile: Heartland Regional Investment Fund (HRIF) will use its 2010 NMTC allocation to provide gap financing to projects located in areas severely impacted by de-industrialization and high poverty. Its NMTC-enhanced financing includes equity, leveraged lending, and advantageous terms.

Service Area: Multi-state: [Bond County, Clinton County, Madison County, and St. Clair County in Illinois and St. Charles County and St. Louis County in Missouri]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 20%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Philip D Estep, (314) 862-1414, pe@histeq.com

HEDC New Markets, Inc

Controlling Entity Name: National Development Council

Headquarters (city, state): New York, NY

Allocation Amount: \$63,000,000

Principal Financing Activity: Business financing

Profile: HEDC New Markets (HEDC) will use its 2010 NMTC allocation to offer flexible and non-traditional debt and equity products that attract and leverage both private and public sector investments. HEDC will offer debt with equity-like features, longer than conventional maturities and lower than conventional rates. HEDC will finance real estate and non-real estate businesses in urban and rural communities.

Service Area: National: [Connecticut, Illinois, New York, Ohio, Tennessee, Texas, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 45%

Rural: 15%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Ann M Vogt, (212) 682-1106, annvogt@aol.com

HFHI-SA NMTC I, LLC

Controlling Entity Name: Habitat for Humanity International, Inc.

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: For-sale housing

Profile: HFHI-SA NMTC (HFHI) will use its 2010 NMTC allocation to provide favorable loan rates and terms to Habitat for Humanity organizations nationwide for the construction and rehabilitation of for-sale housing for Low-Income Persons in Low-Income Communities. HFHI's financing will increase home-ownership for Low-Income Persons throughout the country, thus helping the Habitat for Humanity organizations to increase their already successful programs.

Service Area: National: [California, Florida, Maryland, Mississippi, Tennessee, Texas, Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 25%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 5%

Contact Person: Donna A Smith, (314) 974-7858, dasmith@smithnmtc.com

Indianapolis Redevelopment CDE, LLC

Controlling Entity Name: City of Indianapolis

Headquarters (city, state): Indianapolis, IN

Allocation Amount: \$32,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Indianapolis Redevelopment will use its 2010 NMTC allocation to offer lower interest rates as well as subordinated debt products to projects that bring additional investment following the NMTC investments. Indianapolis Redevelopment will focus on projects that revitalize entire neighborhoods and produce benefits for Low-Income Persons and residents of Low-Income Communities.

Service Area: Local: [Marion County, IN]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Maury Palmbeck, (317) 327-3698, mplambec@indy.gov

Iowa Community Development, LC

Controlling Entity Name: Iowa Business Growth Company

Headquarters (city, state): Johnston, IA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Iowa Community Development (ICD) will use its 2010 NMTC allocation to offer financing with below-market interest rate and flexible terms to support and incentivize businesses to locate to and/or expand in Iowa. ICD will use NMTCs to leverage additional public and private investments for targeted businesses and communities.

Service Area: Statewide: [Iowa]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 50%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com

King County Housing Authority

Controlling Entity Name: None

Headquarters (city, state): Seattle, WA

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing; Community Facilities

Profile: King County Housing Authority (KCHA) will use its 2010 NMTC allocation to provide construction and permanent loans to community service facilities within targeted low-income areas. KCHA will also make flexible loans to small businesses, qualified builders of affordable for-sale housing within HOPE VI projects, and non-profit developers of manufactured housing serving low and very low-income people. KCHA will offer subordinated debt at below-market rates, with flexible debt coverage and loan-to-value standards, and at amortization and interest-only periods longer than what is available in the marketplace.

Service Area: Local: [Island, King, and Snohomish Counties, WA]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Tim Locke, (206) 574-1198, timl@kcha.org

Liberty Financial Services

Controlling Entity Name: None

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: Liberty Financial Services (LFS) will use its 2010 NMTC allocation to increase its lending to and investment in its core urban markets. LFS will invest in projects that provide community stabilizing services, including schools, health centers and retail facilities. LFS will use a variety of flexible financing tools to catalyze development in these disinvested neighborhoods.

Service Area: Multi-state: [Louisiana; Texas; Franklin, Johnson, Leavenworth, Linn, Miami, and Wyandotte Counties, Kansas; Lapeer, Livingston, Macomb, Oakland, St. Clair, and Wayne Counties, Michigan; Bates, Caldwell, Cass, Clay, Clinton, Jackson, Lafayette, Platte, and Ray Counties, Missouri; and Copiah, Hinds, Madison, Rankin, and Simpson Counties, Mississippi]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 85%

Minor Urban: 15%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jamal Brown, (504) 240-5135, jbrown@libertybank.net

Local Initiatives Support Corporation

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$70,000,000

Principal Financing Activity: Real estate financing: Retail

Profile: Local Initiatives Support Corporation (LISC) will use its 2010 NMTC allocation to offer favorable debt and equity products to community development projects within areas served by LISC programs and in non-metropolitan communities. LISC will finance office, retail, and mixed-use real-estate developments, as well as educational and community facilities. LISC finances projects that demonstrate the ability to generate significant community benefits, the support of the local community, environmental soundness, and consistency with community or regional revitalization efforts.

Service Area: National: [California, District of Columbia, Illinois, Louisiana, Massachusetts, Michigan, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 10%

Rural: 15%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org

Louisville Development Bancorp, Inc.

Controlling Entity Name: None

Headquarters (city, state): Louisville, KY

Allocation Amount: \$14,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Louisville Development Bancorp (LDB) will use its 2010 NMTC allocation to increase its lending to mixed-use real estate developments, community service providers, and operating businesses in Jefferson County, Kentucky. The NMTC allocation will enable LDB to offer subordinated debt products below market interest rates, lower than standard origination fees, longer than standard period of interest-only loan payments, and loan loss reserves requirements that are less than standard.

Service Area: Local: [Jefferson County, Kentucky]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Pedro Bryant, (502) 775-2555, pedrob@morethanabank.com

Low Income Investment Fund

Controlling Entity Name: None

Headquarters (city, state): San Francisco, CA

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing; Community Facilities

Profile: The Low Income Investment Fund (LIIF) will use its 2010 NMTC allocation to expand and increase the flexibility of its lending to community-based borrowers developing high-performing charter schools, mixed-use transit-oriented developments, community facilities, and grocery store outlets carrying fresh and healthy foods in Low-Income Communities. The NMTC allocation will enable LIIF to offer senior and subordinated debt products with below-market terms, significantly increase its ability to target areas of higher economic distress and finance larger projects.

Service Area: National: [California, District of Columbia, Maryland, Massachusetts, New Jersey, New York, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 85%

Minor Urban: 15%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Arthur Fatum, (415) 489-6161, afatum@liifund.org

Lower Brule Community Development Enterprise, LLC

Controlling Entity Name: Lower Brule Sioux Tribe

Headquarters (city, state): Lower Brule, SD

Allocation Amount: \$18,000,000

Principal Financing Activity: Business financing

Profile: Lower Brule Community Development Enterprises (LBCDE) will use its 2010 NMTC allocation to provide loans and loans with equity-like features to non-real estate and real estate businesses. Pairing NMTC with Tribal Economic Development bond leveraged debt, the financing will be targeted to projects and businesses in predominantly non-metropolitan counties. Financing is intended to maximize job creation, encourage private investment, initiate community development and increase economic opportunity for Native Americans.

Service Area: National: [Arizona, California, Maine, New Mexico, Oklahoma, South Dakota, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 30%

Rural: 70%

Percentage of required activities in non-metropolitan areas: 70%

Contact Person: Joseph L Falkson, (301) 587-9003, jfalkson@nativeamericancapital.com

MassDevelopment New Markets, LLC

Controlling Entity Name: Massachusetts Development Finance Agency

Headquarters (city, state): Boston, MA

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: MassDevelopment New Markets (MDNM) will use its 2010 NMTC allocation to offer senior and subordinated debt for the acquisition, expansion, construction and rehabilitation of facilities in low-income communities in Massachusetts. NMTCs will allow MDNM to structure flexible, below-market real estate financings to for-profit and not-for-profit businesses that provide significant benefits to the communities including job creation, enhanced services to residents and revitalization of blighted areas, and will encourage continued investment in these communities.

Service Area: Statewide: [Massachusetts]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 50%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com

MBS Urban Initiatives CDE, LLC

Controlling Entity Name: MBA Properties Inc.

Headquarters (city, state): St Louis, MO

Allocation Amount: \$10,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: MBS Urban Initiatives CDE (MBS) will use its 2010 NMTC allocation to invest in both real estate and non-real estate businesses nationally, focusing on the 30 cities in 20 states where its Controlling Entity, MBA Properties, Inc., is already working. The flexible rates and terms MBS can offer through NMTC-enhanced investments allow it to close otherwise unbridgeable financing gaps, greatly reduce financing costs, and deploy capital to underserved Low-Income Communities. These benefits translate to lower rents, more jobs, and more opportunities for businesses and residents in Low-Income Communities.

Service Area: National: [California, Maryland, Michigan, Missouri, Ohio, Rhode Island, Tennessee]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Linda E Heiney, (314) 335-2858, linda.heiney@mccormackbaron.com

MHIC NE New Markets CDE II, LLC

Controlling Entity Name: Massachusetts Housing Investment Corporation

Headquarters (city, state): Boston, MA

Allocation Amount: \$63,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Massachusetts Housing Investment Corporation CDE (MHIC) will use its 2010 NMTC allocation to target the most disadvantaged communities-- both urban and rural -- in six New England states. MHIC will provide senior debt, subordinated debt and/or equity to complete the financing needs of a project or to augment working capital for businesses, in situations where conventional financing would fall short. Financing will be targeted to projects and businesses in distressed communities that will maximize job creation, encourage private investment, initiate or accelerate community revitalization, and increase economic opportunity and services for Low-Income Persons and residents of Low-Income Communities.

Service Area: Multi-state: [Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 51%

Minor Urban: 26%

Rural: 23%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Andrea R Daskalakis, (617) 850-1033, daskalakis@mhic.com

Michigan Magnet Fund

Controlling Entity Name: Michigan Economic Development Corporation

Headquarters (city, state): Huntington Woods, MI

Allocation Amount: \$25,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: Michigan Magnet Fund (MMF) will use its 2010 NMTC allocation to provide lower interest rates and flexible financing terms for projects that would not be financially viable but for the NMTCs. MMF will focus its financing activities in Michigan's "CORE Communities," non-metropolitan communities, and the "Cities of Promise." Its financing will target projects that are catalytic in redeveloping downtown and neighborhoods and create and retain much needed jobs in the state of Michigan.

Service Area: Statewide: [Michigan]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 35%

Minor Urban: 45%

Rural: 20%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Albert A Bogdan, (313) 445-1843, bogdanaa@aabds.com

Mid-City Community CDE, LLC

Controlling Entity Name: Mid-City Legacy, LLC

Headquarters (city, state): Bethesda, MD

Allocation Amount: \$10,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Mid-City Community CDE (Mid-City) will use its 2010 NMTC allocation to provide financing to retail, mixed-use, community facilities, and projects with energy efficiency savings that directly benefit low-income residents and Low Income Communities. It will focus on working with non-profit project owners or smaller development companies.

Service Area: National: [Delaware, District of Columbia, Maryland, New Jersey, New York, North Carolina, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Lois S Fried, (301) 280-6618, lfried@urban-atlantic.com

Midwest Minnesota Community Development Corporation

Controlling Entity Name: None

Headquarters (city, state): Detroit Lakes, MN

Allocation Amount: \$74,000,000

Principal Financing Activity: Business financing

Profile: Midwest Minnesota Community Development Corporation (MMCDC) will use its 2010 NMTC allocation to offer subordinated debt products and lower interest rates to small and large businesses with a focus on rural communities and Native American Reservations. The NMTC allocation will expand its capacity to lend while offering better rates and terms to its borrowers.

Service Area: Multi-state: [Minnesota, North Dakota, South Dakota, Wyoming]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 19%

Minor Urban: 21%

Rural: 60%

Percentage of required activities in non-metropolitan areas: 100%

Contact Person: Arlen Kangas, (218) 847-3191, akangas@mmcdc.com

Midwest Renewable Capital, LLC

Controlling Entity Name: Black Hawk Economic Development, Inc.

Headquarters (city, state): Grimes, IA

Allocation Amount: \$10,000,000

Principal Financing Activity: Business financing

Profile: Midwest Renewable Capital (MRC) will use its 2010 NMTC allocation to offer senior and subordinated debt products with significantly reduced interest rates and flexible features, as well as equity and equity-equivalent financing. MRC will increase the volume of investments it makes in operating businesses, increase its current lending capacity, and increase its financial counseling to leverage state and federal Renewable Energy Tax Credits, Historic Tax Credits, state new market tax credits, and other sources of financing.

Service Area: Multi-State: [Iowa, Kansas, Missouri, Nebraska, North Dakota, Oklahoma, South Dakota]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 10%

Minor Urban: 15%

Rural: 75%

Percentage of required activities in non-metropolitan areas: 65%

Contact Person: Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@gmail.com

Milwaukee Economic Development Corporation

Controlling Entity Name: None

Headquarters (city, state): Milwaukee, WI

Allocation Amount: \$14,000,000

Principal Financing Activity: Business financing

Profile: Milwaukee Economic Development Corporation (MEDC) will use its 2010 NMTC allocation to provide loans for asset purchases and gap financing to operating businesses and real estate developers at below-market rates. MEDC will finance real estate and mixed-use projects located in the most distressed areas of the City of Milwaukee with the ultimate goal of creating jobs, affordable housing, and sustainable economic development.

Service Area: Local: [Milwaukee County, Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: David E Latona, (414) 286-5682, dlaton@milwaukee.gov

Montana Community Development Corporation

Controlling Entity Name: None

Headquarters (city, state): Missoula, MT

Allocation Amount: \$56,000,000

Principal Financing Activity: Business financing

Profile: Montana Community Development Corporation (MCDC) is a Rural CDE and a CDFI that will use its 2010 NMTC allocation to provide senior and subordinated debt for real estate development, and operating or working capital for business activities. MCDC's financing will focus on downtown revitalization; rehabilitation of vacant facilities, including schools, industrial parks and brownfields; medical facilities and healthcare providers; and the production of renewable energy and biofuels. MCDC will focus in particular on projects located in rural non-metropolitan areas.

Service Area: Statewide: [Montana]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 30%

Rural: 70%

Percentage of required activities in non-metropolitan areas: 70%

Contact Person: Heidi DeArment, (406) 728-9234, heidid@mtcdc.org

MuniStrategies, LLC

Controlling Entity Name: First Commercial Bank LLC

Headquarters (city, state): Jackson, MS

Allocation Amount: \$28,000,000

Principal Financing Activity: Business financing

Profile: MuniStrategies will utilize its 2010 NMTC allocation to offer below-market rate, subordinated capital with much longer amortization periods to operating businesses, rural "green" renewable energy companies, and mixed-use facilities in Low-Income Communities throughout Mississippi. It will combine NMTCs with the Mississippi state NMTC to bridge the financing gaps experienced by Low-Income Community businesses. MuniStrategies will focus on projects that address systemic problems in Mississippi: per capita income, poverty, unemployment and health.

Service Area: Statewide: [Mississippi]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 60%

Rural: 40%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Alan Lange, (601) 914-5642, alan@munistrategies.com

National Cities Fund, LLC

Controlling Entity Name: Historic Restoration, Incorporated

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: National Cities Fund (NCF) will use its 2010 NMTC allocation in concert to offer equity investments and NMTC enhancement of state and federal Historic Rehabilitation Tax Credits. NCF will focus its financing on historic adaptive re-use and infill construction projects through public-private partnerships in urban Low-Income Communities across the country.

Service Area: National: [Louisiana, Mississippi, Missouri, North Carolina, Oklahoma, Texas, Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 65%

Minor Urban: 35%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Hal D Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com

National Community Fund I, LLC

Controlling Entity Name: Portland Family of Funds Holdings, Inc.

Headquarters (city, state): Portland, OR

Allocation Amount: \$77,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: National Community Fund (NCF) will use its 2010 NMTC allocation to expand the volume of its financing for high-impact projects that generate substantial community benefits to Low-Income Persons and residents of highly-distressed communities. NCF will collaborate with its national network of economic and community development partners to identify and finance projects and businesses that create quality jobs, provide critical goods and services and achieve environmentally sustainable outcomes. NCF will make loans with below market interest rates and/or contain flexible or non-traditional rates or terms, and will offer patient equity at rates that are a fraction of those offered in the conventional marketplace.

Service Area: National: [Connecticut, Indiana, Iowa, Minnesota, New York, Oregon, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 20%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com

National New Markets Fund, LLC

Controlling Entity Name: Economic Innovation International, Inc.

Headquarters (city, state): Agoura, CA

Allocation Amount: \$42,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: National New Markets Fund (NNMF) will use its 2010 NMTC allocation to provide flexible and well below-market subordinated debt or equity products with flexible terms and conditions to real estate and business venture projects. NNMF will focus on projects that have substantial and demonstrable Low-Income Community impacts on the surrounding community and incorporate environmentally-sustainable practices. NNMF will provide technical assistance to projects including: financial structuring for small and non-profit developers, environmental-sustainability assistance, and gap financing identification.

Service Area: National: [Alaska, Arkansas, California, Louisiana, Michigan, Mississippi, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 72%

Minor Urban: 10%

Rural: 18%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Steve MacDonald, (310) 914-5333, sm@sdsgroup.com

National New Markets Tax Credit Fund, Inc

Controlling Entity Name: Community Reinvestment Fund, Inc.

Headquarters (city, state): Minneapolis, MN

Allocation Amount: \$77,000,000

Principal Financing Activity: Business financing

Profile: National New Markets Tax Credit Fund (NNMTCF) will utilize its 2010 NMTC allocation to provide debt with longer terms, lower interest rates, and lower fees to businesses and community facilities in economically distressed areas throughout the nation that cannot access capital from conventional sources. NNMTCF will focus its lending on high-impact projects that create jobs in areas of high unemployment and provide services to Low-Income Persons or residents of Low-Income Communities in need.

Service Area: National: [California, Colorado, Florida, Minnesota, Oregon, Texas, Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 15%

Rural: 15%

Percentage of required activities in non-metropolitan areas: 18%

Contact Person: Jennifer K Novak, (612) 305-2055, jennifer@crfusa.com

National Trust Community Investment Corporation

Controlling Entity Name: None

Headquarters (city, state): Washington, DC

Allocation Amount: \$28,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: National Trust Community Investment Corporation (NTCIC) provides equity and debt products to real estate projects that rehabilitate strategic vacant properties in designated economic development districts. NTCIC's "Equity-Weighted Leveraged Transactions" will combine the subsidy value of the 20 percent federal and state historic tax credits with the NMTC by investing in landmark properties located in highly distressed Low-Income Communities. By leveraging the federal and state tax credits along with other financing sources as appropriate, NTCIC seeks to focus the resources of economically untargeted historic tax credit programs to communities that need them the most

Service Area: National: [Illinois, Michigan, Mississippi, North Carolina, Ohio, Pennsylvania, Rhode Island]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 45%

Minor Urban: 55%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Tabitha R Atkins, (202) 588-6001, tabitha_atkins@ntcicfunds.com

Nonprofit Finance Fund

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$21,000,000

Principal Financing Activity: Business financing

Profile: Nonprofit Finance Fund (NFF) will use its 2010 NMTC allocation to increase the volume of financing to nonprofit organizations involved in community facilities such as child care centers, senior programs, charter schools, homeless shelters, health clinics, advocacy groups and arts organizations. NFF will offer its borrowers significantly better terms, including lower interest rates, lower fees, and higher loan-to-value consideration. NFF will provide debt and debt with equity equivalent features that will enable small and medium-sized non-profits to build equity, expand programs and stabilize financial operations.

Service Area: National: [California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Norah L McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org

Northeast Ohio Development Fund, LLC

Controlling Entity Name: Cleveland-Cuyahoga County Port Authority

Headquarters (city, state): Cleveland, OH

Allocation Amount: \$18,000,000

Principal Financing Activity: Real estate financing: Industrial/Manufacturing

Profile: Northeast Ohio Development Fund (NEODF) will utilize its 2010 NMTC allocation to offer a new equity product to fill financing gaps, and to finance a wider spectrum of projects such as commercial and mixed-use real estate. NEODF will focus on financing high-impact job creation industrial projects in the local International Trade District area, renewable energy projects, and business sector “clean technology.”

Service Area: Local: [Cuyahoga County, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com

Northern California Community Loan Fund

Controlling Entity Name: None

Headquarters (city, state): San Francisco, CA

Allocation Amount: \$21,000,000

Principal Financing Activity: Business financing

Profile: Northern California Community Loan Fund (NCCLF) will use its 2010 NMTC allocation to increase the range of flexible and non-traditional products that it can offer to non-profit organizations that provide essential services to Low-Income Persons in Northern California. These enhanced products will include features such as below-market interest rates, higher loan-to-value ratios and lower debt service coverage ratios, longer interest-only and amortization periods, and subordinated debt. The NMTC allocation will also allow NCCLF to significantly increase the dollar volume of its lending activity.

Service Area: Local: [Northern California]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Dutch Haarsma, (415) 392-8215, dhaarsma@ncclf.org

Ohio Community Development Finance Fund

Controlling Entity Name: None

Headquarters (city, state): Columbus, OH

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: Ohio Community Development Finance Fund (OCDF) will utilize its 2010 NMTC allocation to provide financing to small businesses such as minority or women owned start-up businesses, community facilities such as child care and healthcare centers, and manufacturing facilities in areas impacted by significant job losses. The NMTC Allocation will enhance OCDF's ability to provide long-term financing without restricting the business' ability to retain future capitalization for expansion and growth.

Service Area: Statewide: [Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 30%

Rural: 30%

Percentage of required activities in non-metropolitan areas: 30%

Contact Person: Amber L Seitz, (614) 221-1114, aseitz@financefund.org

People Incorporated Financial Services

Controlling Entity Name: People Incorporated of Virginia

Headquarters (city, state): Abingdon, VA

Allocation Amount: \$14,000,000

Principal Financing Activity: Business financing

Profile: People Incorporated Financial Services (PIFS) will use its 2010 NMTC allocation to increase lending to operating businesses and real estate projects in underserved areas throughout Central Appalachia and the rural South. The NMTC allocation will enable PIFS to provide debt and a new equity financing product to businesses at significantly reduced interest rates and with more flexible terms and conditions, such as longer than standard amortization periods, higher loan-to-value ratios, lower debt service coverage ratios, and lower than standard origination fees.

Service Area: Multi-state: [Kentucky, North Carolina, South Carolina, Tennessee, Virginia, West Virginia]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 42%

Rural: 58%

Percentage of required activities in non-metropolitan areas: 70%

Contact Person: Bryan D Phipps, (276) 623-9000, bhipps@peopleinc.net

Phoenix Community Development and Investment Corporation

Controlling Entity Name: City of Phoenix

Headquarters (city, state): Phoenix, AZ

Allocation Amount: \$53,000,000

Principal Financing Activity: Real estate financing: Office Space

Profile: Phoenix Community Development and Investment Corporation (PCDIC) will use its 2010 NMTC allocation to target commercial real estate development for community facilities, small business professional offices, niche retail, light manufacturing, and biomedical offices and research facilities. Revenues earned from the NMTC portfolio will fund additional PCDIC programs which support youth workforce development, micro-lending, financial education and counseling, and will provide additional below-market, non-NMTC financing for worthy projects which serve the low-to-moderate income community.

Service Area: Local: [Maricopa County, Arizona]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Kathya Hidalgo, (602) 262-5039, kathya.hidalgo@phoenix.gov

Pittsburgh Urban Initiatives LLC

Controlling Entity Name: Urban Redevelopment Authority of Pittsburgh

Headquarters (city, state): Pittsburgh, PA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Pittsburgh Urban Initiatives, LLC (PUI) will use its 2010 NMTC allocation to increase its current lending capacity to offer products with below-market interest rates, higher than typical loan-to-value ratios, lower than standard origination fees, and flexible credit standards. PUI will target projects that have been supported by the Community Development Collaborative and its neighborhood-based partners in the City of Pittsburgh.

Service Area: Local: [Allegheny County, PA]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Rebecca J Davidson-Wagner, (412) 255-6588, rwagner@ura.org

PNC Community Partners, Inc.

Controlling Entity Name: PNC Bank, N.A.

Headquarters (city, state): Pittsburgh, PA

Allocation Amount: \$53,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: PNC Community Partners, Inc. (PNC) will use its 2010 NMTC allocation to provide innovatively-structured loans and equity investments to finance real estate projects, operating businesses, social service agencies, charter schools, early childcare centers, community facilities, and other Community Development Entities with similar missions. PNC's financing will be critical to completing the project. PNC's product flexibility will allow each transaction to be tailored to meet the unique community and economic development challenges facing Low-Income Communities.

Service Area: National: [District of Columbia, Illinois, Maryland, Michigan, New Jersey, Ohio, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: David B Gibson, (412) 762-3081, david.gibson@pnc.com

Raza Development Fund, Inc.

Controlling Entity Name: None

Headquarters (city, state): Phoenix, AZ

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: Raza Development Fund, Inc. (RDF) will use its 2010 NMTC allocation to expand its financing programs to include equity and convertible debt and to leverage its current capital base to offer subordinated and senior debt at more favorable rates and more flexible terms. RDF will finance schools, primary health clinics, community service centers; and commercial and mixed-use developments. RDF will focus exclusively on catalytic projects benefitting underserved groups in highly-distressed communities.

Service Area: National: [California, District of Columbia, Illinois, Louisiana, New York, Rhode Island, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 25%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Laura E. Kozel, (602) 417-1411, lkoz@razafund.org

REI New Markets Investment, LLC

Controlling Entity Name: Rural Enterprises of Oklahoma, Inc.

Headquarters (city, state): Durant, OK

Allocation Amount: \$39,000,000

Principal Financing Activity: Business financing

Profile: REI New Markets Investment (REI) will use its 2010 NMTC allocation to provide subsidized, flexible debt and equity to community healthcare centers, small and emerging manufacturers, and other expansion stage businesses in economically distressed areas of Oklahoma. REI will particularly target projects and businesses in rural areas, as well as those owned by Native Americans or located within the tribal boundaries of the Choctaw, Chickasaw, Seminole, and Citizen Potawatomie Nations of Oklahoma.

Service Area: Statewide: [Oklahoma]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 35%

Minor Urban: 10%

Rural: 55%

Percentage of required activities in non-metropolitan areas: 55%

Contact Person: Debbie A Partin, (580) 924-5094, debbiep@ruralenterprises.com

Related Community Development Group, LLC

Controlling Entity Name: The Related Companies, LP

Headquarters (city, state): New York, NY

Allocation Amount: \$42,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Related Community Development Group (RCDG) will utilize its 2010 NMTC allocation to provide equity and flexible non-traditional loan products that will make capital accessible to retail, office and mixed-use development projects. RCDG's equity and deeply subordinated debt products will have interest rates that are below conventional market rates. RCDG will specifically target areas located in census tracts with high poverty or unemployment rates, and census tracts designated as areas of high distress.

Service Area: Multi-state: [New Jersey, New York]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Avi E Kollenscher, (212) 801-1083, akollenscher@related.com

Rural Development Partners LLC

Controlling Entity Name: Ag Ventures Alliance Cooperative

Headquarters (city, state): Mason City, IA

Allocation Amount: \$77,000,000

Principal Financing Activity: Business financing

Profile: Rural Development Partners (RDP) will use its 2010 NMTC allocation to offer both senior and subordinated debt and a new equity product to high-impact businesses located in highly distressed rural Low-Income Communities. RDP will provide financing to start up businesses, which lack access to conventional capital. RDP's strategy is to focus on funding projects/borrowers that have the capacity to help rural communities revitalize their economic base, raise the skills of local workers and promote local entrepreneurship.

Service Area: National: [Iowa, Kansas, Missouri, New Mexico, North Dakota, Texas, Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 20%

Rural: 80%

Percentage of required activities in non-metropolitan areas: 90%

Contact Person: Terry L Carpenter, (641) 430-1140, tcarp@agventuresalliance.com

San Francisco Community Investment Fund

Controlling Entity Name: The City and County of San Francisco

Headquarters (city, state): San Francisco, CA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: San Francisco Community Investment Fund (SFCIF) was created by the City and County of San Francisco to help secure NMTC financing for high impact projects in the city's highly distressed communities. With its 2010 NMTC allocation, SFCIF will target its financing towards community facilities and larger mixed-use projects that will catalyze further development. It will offer both senior and subordinated debt products with extremely flexible terms, such as interest rates that are at least 50 percent below market.

Service Area: Local: [San Francisco County, California]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Stephen Maduli-Williams, (415) 749-2441, stephen.maduli-williams@sfgov.org

Seattle Investment Fund LLC

Controlling Entity Name: City of Seattle

Headquarters (city, state): Seattle, WA

Allocation Amount: \$11,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Seattle Investment Fund, LLC will use its 2010 NMTC allocation to leverage other public investments, fill project financing gaps, and/or finance the development of small businesses. Using NMTC-enhanced investment, Seattle Investment Fund will provide low cost financing, thereby enhancing development feasibility and allowing developers to offer affordable rents to small businesses.

Service Area: Local: [King County, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Ken Takahashi, (206) 684-8378, ken.takahashi@seattle.gov

SECDE Ventures, LLC

Controlling Entity Name: TCCM Development, LLC

Headquarters (city, state): Madison, MS

Allocation Amount: \$53,000,000

Principal Financing Activity: Real estate financing: Industrial/Manufacturing

Profile: SECDE Ventures (SECDE) will deploy its 2010 NMTC allocation through equity and debt product offerings to high-impact, job-creating developments such as manufacturing, healthcare facilities and major commercial developments that demonstrate the ability to generate sustainable long-term employment. SECDE financing will have preferable rates and terms, including interest rates greater than 50 percent below current market rates; quarterly interest only payments for seven years; no loan origination fees; lower debt service coverage ratios; and higher than standard loan-to-value ratios.

Service Area: Statewide: [Mississippi]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 50%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Mark B Willson, (601) 321-7655, mwillson@theparkcompanies.com

St. Louis Development Corporation

Controlling Entity Name: None

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$21,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: St. Louis Development Corporation (SLDC) will use its 2010 NMTC allocation to offer products with flexible structuring alternatives to meet the unique needs of each project. SLDC will target its financing to projects located in highly distressed areas of St. Louis and/or increase the provision of products and services to these communities. For non-real estate businesses, SLDC will offer equity investments and below-market interest rate loans ranging from \$500,000 to \$15 million. For real estate businesses, SLDC will offer equity or equity equivalent investments ranging from \$500,000 to \$5 million, and loans ranging from \$500,000 to \$15 million, including below-market interest rate loans, and leveraged loans.

Service Area: Local: [St. Louis city, Missouri]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com

Stonehenge Community Development, LLC

Controlling Entity Name: Stonehenge Capital Company, LLC

Headquarters (city, state): Baton Rouge, LA

Allocation Amount: \$53,000,000

Principal Financing Activity: Business financing

Profile: Stonehenge Community Development will use its 2010 NMTC allocation to provide financial alternatives to small businesses and non-profit community service businesses for projects that provide a significant impact on minority communities throughout the nation. Stonehenge Community Development will provide equity, subordinated debt, and debt with flexible terms including reduced interest rates and debt forgiveness to high need projects. Stonehenge Community Development has a strategic community alliance with the National Urban League to facilitate investments into minority communities.

Service Area: National: [Florida, Illinois, Kentucky, Louisiana, Michigan, Ohio, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 50%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Shelley G Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com

Telesis CDE Corporation

Controlling Entity Name: Telesis Corporation

Headquarters (city, state): Washington, DC

Allocation Amount: \$11,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Telesis CDE Corporation (Telesis CDE) will use its 2010 NMTC allocation to provide flexible, below-market debt (senior and subordinated) to fund acquisition and development costs for real estate projects, and mezzanine debt and third-party investor equity to restart “stalled” real estate developments. Telesis CDE offer loans at rates that are significantly below market on flexible terms to high-impact projects located in highly-distressed urban neighborhoods, including commercial and mixed-use developments and community facilities like schools and day-care centers.

Service Area: National: [California, District of Columbia, Louisiana, Maryland, New Jersey, Ohio, Pennsylvania]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: David Godschalk, , dgodschalk@telesiscorp.com

Texas Mezzanine Fund, Inc.

Controlling Entity Name: None

Headquarters (city, state): Dallas, TX

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: Texas Mezzanine Fund (TMF) will use its 2010 NMTC allocation to provide financing to businesses and real estate developments that require higher levels of financing than TMF can currently provide. The NMTC allocation will enable TMF to offer rates at least 50 percent below market, and/or other non-traditional features such as low fees, flexible credit standards, and lower than standard debt service coverage ratios.

Service Area: Statewide: [Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 30%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Victor Elmore, (214) 943-5900, velmore@tmfund.com

The Illinois Valued Advisor Fund, LLC

Controlling Entity Name: Baker Tilly Capital, LLC

Headquarters (city, state): Chicago, IL

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Community Facilities

Profile: The Illinois Valued Advisor Fund, LLC (IVAF) will use its 2010 NMTC allocation to provide below-market interest rate and flexible term debt products to projects located in highly distressed Low-Income Communities and equity investments in high-impact businesses confronted with multi-faceted economic problems. IVAF will focus in particular on projects that are located in Low-Income Communities and are also Neighborhood Stabilization Program areas or FEMA Disaster Areas.

Service Area: Statewide: [Illinois]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Josie Kotsioris, (312) 729-8177, jkotsioris@virchowkrause.com

TransPecos Development Corp

Controlling Entity Name: TransPecos Banks

Headquarters (city, state): San Antonio, TX

Allocation Amount: \$50,000,000

Principal Financing Activity: Business financing

Profile: TransPecos Development Corp. (TPDC) will use its 2010 NMTC allocation to provide financing with lower rates and more flexible terms than those offered by conventional lenders. TPDC will target businesses and real estate development projects in rural and minor-urban areas that demonstrate strong community impact, e.g. creating quality jobs, providing necessary goods and services to Low-Income Communities. The NMTC allocation will enable TPDC to offer rates at least 50 percent below market and other non-traditional features such as low fees, flexible credit standards, non-traditional collateral, and lower than standard debt service coverage ratios.

Service Area: Statewide: [Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 25%

Minor Urban: 25%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 60%

Contact Person: Dub Sutherland, (210) 228-9500, dub.sutherland@transpecosbanks.com

University Financial Corporation d/b/a Sunrise Community Banks

Controlling Entity Name: None

Headquarters (city, state): Saint Paul, MN

Allocation Amount: \$25,000,000

Principal Financing Activity: Business financing

Profile: : Sunrise Community Banks (Sunrise) will utilize its 2010 NMTTC allocation to expand its existing investment to small and local businesses in the most highly-distressed neighborhoods within its service area. Sunrise intends to use part of the allocation to create small projects loan pools and to finance energy savings retrofits for commercial buildings. Sunrise will offer equity equivalent products along with senior/subordinated debt. Its loan products will combine below market interest rates, up to 50 percent below market, with other flexible financing terms, including 7-year interest-only notes, reduced loan origination fees, and amortization periods up to 25 years.

Service Area: Local: [Anoka County, Carver County, Chisago County, Dakota County, Hennepin County, Isanti County, Ramsey County, Scott County, Sherburne County, Wright County, and Washington County, Minnesota; Pierce County, and St. Croix County, Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Nikki M Foster, (651) 259-2221, nikki.foster@sunrisebanks.com

Urban Development Fund, LLC

Controlling Entity Name: Aries Capital LLC

Headquarters (city, state): Chicago, IL

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Retail

Profile: Urban Development Fund (UDF) will use its NMTC allocation to provide loans and equity investments with flexible or non-traditional features for commercial real-estate projects located in Low-Income Communities across the nation. UDF will focus its financing on projects that create full-time jobs with health insurance and other benefits to Low-Income Persons. UDF provides financing for the construction or rehabilitation of hotels, retail space, office space, and community facilities.

Service Area: National: [California, Florida, Illinois, Louisiana, Mississippi, New York, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: MIchael S Qualizza, (773) 960-1181, mqualizza@yahoo.com

Urban Research Park CDE, LLC

Controlling Entity Name: Townsend Capital, LLC

Headquarters (city, state): Hunt Valley, MD

Allocation Amount: \$39,000,000

Principal Financing Activity: Real estate financing: Office Space

Profile: Urban Research Park CDE, LLC (URP) will use its 2010 NMTC allocation to increase its investments in research, medical and educational facilities, and to continue partnering with community-based non-profits to deliver the benefits of such facilities directly to Low-Income Persons, through targeted job placement, workforce training, improved health outcomes, education and public safety. The NMTC allocation will enable URP to offer subordinated and convertible debt products with deeply below-market interest rates, senior debt with flexible features and an equity product with a highly discounted preferred rate of return.

Service Area: National: [Arkansas, Florida, Maryland, North Carolina, Ohio, Pennsylvania, Rhode Island]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Richard R Cundiff III, (410) 321-1900, rickc@townsendcapital.com

VOANS CDE, Inc.

Controlling Entity Name: Volunteers of America National Services

Headquarters (city, state): Alexandria, VA

Allocation Amount: \$35,000,000

Principal Financing Activity: Real estate financing: Mixed-use (housing, commercial, or retail)

Profile: Volunteers of America National Services (VOANS) will use its 2010 NMTC allocation to provide flexible financing for affordable housing and other social-service oriented projects. Products include equity investments, predevelopment loans, senior debt, and subordinated debt in the form of flexible financing to close gaps in funding. Use of these products will resolve several problems, including the lack of funding for feasibility analysis and predevelopment expenses, the lack of flexible, equity-like gap financing, and the lack of technical assistance available.

Service Area: National: [Alabama, California, Colorado, Florida, New York, Pennsylvania, Washington]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Robert Gibson, (608) 836-3521, rgibson@voa.org

Waveland Community Development, LLC

Controlling Entity Name: Waveland Ventures, LLC

Headquarters (city, state): Milwaukee, WI

Allocation Amount: \$42,000,000

Principal Financing Activity: Real estate financing: Industrial/Manufacturing

Profile: Waveland Community Development (WCD) will use its 2010 NMTC allocation to invest in businesses and real estate projects that demonstrate a capacity for catalytic change in economically distressed communities. WCD works with and invests in women and minority-controlled businesses, as well as companies located in minor urban and more remote rural areas. WCD will make equity, term loans (both senior and subordinate), asset-backed loans, inventory and general working capital loans to businesses; and gap-financing in support of real estate projects.

Service Area: National: [Alabama, Alaska, Colorado, Michigan, Mississippi, New Mexico, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 30%

Rural: 30%

Percentage of required activities in non-metropolitan areas: 40%

Contact Person: Paul R Deslongchamps, (414) 223-1073, pauld@wavelandventures.com

Wells Fargo Community Development Enterprises, Inc.

Controlling Entity Name: Wells Fargo Community Investment Holdings, LLC

Headquarters (city, state): San Diego, CA

Allocation Amount: \$42,000,000

Principal Financing Activity: Business financing

Profile: Wells Fargo CDE will utilize its 2010 NMTC allocation to finance community facilities offering supportive services to the most severely distressed populations and provide gap financing to city, state and county-backed high impact redevelopment projects. Wells Fargo CDE financing will also provide much-needed liquidity and capital injections into CDFIs.

Service Area: National: [California, Florida, Georgia, North Carolina, Pennsylvania, South Dakota, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 40%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com

Whitney New Markets Fund, LLC

Controlling Entity Name: Whitney National Bank

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$53,000,000

Principal Financing Activity: Business financing

Profile: Whitney New Markets Fund (WNMF) will use its 2010 NMTC allocation to increase its current lending capacity through below-market mezzanine debt, subordinated debt and senior debt products, and to expand its investments into Low-Income Communities not previously served. WNMF will focus in particular on operating businesses located in rural markets within Louisiana and Mississippi, and on businesses and organizations that provide goods and services to low-income community residents throughout its service area.

Service Area: Multi-state: [Alabama, Florida, Louisiana, Mississippi, and Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 35%

Minor Urban: 41%

Rural: 24%

Percentage of required activities in non-metropolitan areas: 15%

Contact Person: Scott D Scheffy, (504) 586-7204, sscheffy@whitneybank.com

Wisconsin Community Development Legacy Fund, Inc.

Controlling Entity Name: Wisconsin Housing and Economic Development Authority

Headquarters (city, state): Madison, WI

Allocation Amount: \$10,000,000

Principal Financing Activity: Business financing

Profile: Wisconsin Community Development Legacy Fund (WCDLF) will utilize its 2010 NMTTC allocation to continue providing equity equivalent financial capital, subordinated debt and low-cost senior debt currently not available in the low-income communities of Wisconsin. NMTTCs will be leveraged with other sources of public/private resources to revitalize Wisconsin's urban areas and struggling rural communities.

Service Area: Statewide: [Wisconsin]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 40%

Rural: 20%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Farshad D Maltes, (608) 267-4543, farshad.maltes@wheda.com

WNC National Community Development Advisors, LLC

Controlling Entity Name: WNC & Associates, Inc.

Headquarters (city, state): Irvine, CA

Allocation Amount: \$53,000,000

Principal Financing Activity: Real estate financing; Retail

Profile: WNC National Community Development Advisors (WNC NCDA) will use its 2010 NMTTC allocation to offer flexible terms and below-market rates to its borrowers; invest in community facilities that provide social and human services to Low-Income Persons; finance retail real estate projects that create employment for Low-Income Persons. WNC NCDA's financing for community facilities will provide for an ongoing stream of funding to local providers supporting job training, affordable childcare and healthcare services.

Service Area: National: [California, Illinois, Louisiana, New York, North Carolina, Pennsylvania, Texas]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 35%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: David Shafer, (714) 662-5565, dshafer@wncinc.com