

NOTE: The attached form document is provided for illustrative purposes only and should not be revised or relied on for any other purpose and is subject to further modification by the CDFI Fund. The exact terms and conditions of this document will be set forth in the final document that is executed by each party.

CDFI Bond Guarantee Program number: [BGP APPLICATION NUMBER]

**[QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER]
([ELIGIBLE CDFI])**

**ACKNOWLEDGEMENT OF RECEIPT
OF PROMISSORY NOTE**

The undersigned, as a duly authorized representative of The Bank of New York Mellon, as master servicer/trustee (the “Master Servicer/Trustee”) under that certain Bond Trust Indenture dated as of even date herewith, made by and between [QUALIFIED ISSUER] and the Master Servicer/Trustee and as supplemented by that certain [ORDINAL NUMBER] Supplemental Trust Indenture, hereby acknowledges receipt of that certain Promissory Note Relating to the [YEAR-NUMBER] Bond signed by [ELIGIBLE CDFI] and endorsed by [QUALIFIED ISSUER].

Dated as of [CLOSING DATE].

THE BANK OF NEW YORK MELLON,
as Master Servicer/Trustee

By: _____
Its: _____