

*As of 2/23/2015*

**NOTE: The attached form document is provided for illustrative purposes only and should not be revised or relied on for any other purpose and is subject to further modification by the CDFI Fund. The exact terms and conditions of this document will be set forth in the final document that is executed by each party.**

**CDFI Bond Guarantee Program number: [BGP APPLICATION NUMBER]**

**[QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER]  
([ELIGIBLE CDFI])**

**ASSIGNMENT OF COLLATERAL ASSIGNMENT OF MORTGAGES, LOAN DOCUMENTS  
AND SECURITY AGREEMENTS TO MASTER SERVICER/TRUSTEE**

Unless the context clearly indicates otherwise, all terms used herein which are defined in the Bond Loan Agreement dated as of [CLOSING DATE] (the "Loan Agreement") referred to in the foregoing Collateral Assignment of Mortgages, Loan Documents and Security Agreement dated [CLOSING DATE] and executed and delivered by [ELIGIBLE CDFI] in connection with the Bond Loan made from proceeds of the \$[DOLLAR AMOUNT] [QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER] ([ELIGIBLE CDFI]) (the "[YEAR-NUMBER] Bond"), shall have the meanings given such terms in the Loan Agreement.

As security for the [YEAR-NUMBER] Bond, the Qualified Issuer hereby assigns, transfers and sets over, without recourse and without warranty, to The Bank of New York Mellon, as Master Servicer/Trustee, and to its successors and assigns, all of the Qualified Issuer's right, title and interest in and to the foregoing Collateral Assignment of Mortgages, Loan Documents and Security Agreements; PROVIDED, HOWEVER, that there shall be excluded from this assignment all Reserved Rights of the Qualified Issuer.

[Signatures Follow]

QUALIFIED ISSUER:

[QUALIFIED ISSUER]

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

[Signature page for ASSIGNMENT OF COLLATERAL ASSIGNMENT TO MASTER  
SERVICER/TRUSTEE]