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# COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

## Meeting of the Community Development Advisory Board

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**November 16, 2017**

**8:30 a.m. to 2:00 p.m.**

**Cash Room**

**8:30 – 8:45 Welcome Remarks**

**Annie Donovan**, Director, CDFI Fund

**Kipp Kranbuhl**, Deputy Assistant Secretary for Small Business, Community Development, and Housing Policy

**8:45 – 9:00 Remarks by Steven T. Mnuchin**, Secretary, U.S. Department of the Treasury

Introduced by **Chris Campbell**, Assistant Secretary for Financial Institutions

**9:00 – 9:15 Swearing in of Private Citizens Appointed by the President to the Community Development Advisory Board (CDAB)**

**9:15- 9:20 Convening of Meeting – Roll Call**

**Annie Donovan**, Director, CDFI Fund

**9:20 – 9:35 Introduction of CDAB Members**

**9:35 – 9:45 Election of Chair of CDAB**

**9:45 – 9:50 Opening Remarks by Chair of CDAB**

**9:50 – 10:05 CDFI Fund Director’s Report**

**Annie Donovan**, Director, CDFI Fund

**10:05 – 10:15 Break**



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## 10:15 – 11:15 **Update on CDFI Fund Programs**

- **Amber Kuchar-Bell**, Program Manager (CDFI Program and Native Initiatives)
- **Robert Ibanez**, Program Manager (NMTC Program and BEA Program)
- **Dan Aiello**, Associate Program Manager, (Capital Magnet Fund)
- **Lisa Jones**, Program Manager (CDFI Bond Guarantee Program)

## 11:15 – 12:30 **Lunch Break**

## 12:30 – 1:30 **Research Panel: BEA Program Evaluation & Compliance Review of NMTC Program**

- **Greg Bischak**, Manager, Financial Strategies & Research, CDFI Fund
- **Spencer Cowan**, Vice President, Woodstock Institute
- **Joseph Bateman**, Consultant – Federal Credit, Summit Consulting

## 1:30 – 2:00 **Closing Business**

Chair, CDAB

## 2:00 **Adjournment of Meeting**