

CDFI Bond Guarantee Program number: [BGP APPLICATION NUMBER]

**[QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER]
([ELIGIBLE CDFI])**

NOTE: The attached form document is provided for illustrative purposes only and should not be revised or relied on for any other purpose and is subject to further modification by the CDFI Fund. The exact terms and conditions of this document will be set forth in the final document that is executed by each party.

DIRECTION TO THE MASTER/SERVICER TRUSTEE
TO AUTHENTICATE AND DELIVER
THE [YEAR-NUMBER] BONDS

[CLOSING DATE]

The Bank of New York Mellon
101 Barclay Street, Floor 11W
New York, New York, 10286
Attn: CDFI Group

Ladies and Gentlemen:

The [QUALIFIED ISSUER] (the “Qualified Issuer”) has heretofore handed to you, the [QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER] ([ELIGIBLE CDFI]) (the “[YEAR-NUMBER] Bond”), duly executed by the Qualified Issuer and registered in the name of the Federal Financing Bank (the “Bond Purchaser”), in the aggregate principal amount of [AMOUNT] Dollars (\$[DOLLAR AMOUNT]). The [YEAR-NUMBER] Bond is authorized to be issued pursuant to Section 201 of the CDFI Bond Guarantee Program’s Bond Trust Indenture as by and between the Qualified Issuer and The Bank of New York Mellon as master servicer/trustee (the “Master Servicer/Trustee”) dated as of [CLOSING DATE] (the “Indenture”). As Master Servicer/Trustee under the Indenture, you have received the documents required by Section 209 of the Indenture to be received by you as conditions precedent to the delivery of the [YEAR-NUMBER] Bond. Pursuant to Section 204 of the Indenture, you are hereby requested, directed, and authorized to authenticate the [YEAR-NUMBER] Bond. When the [YEAR-NUMBER] Bond has been so authenticated, you are requested to deliver the same to the Bond Purchaser on the date hereof and against receipt therefor.

[QUALIFIED ISSUER]

By: _____

Name: _____

Title: _____

ACCEPTED BY:

THE BANK OF NEW YORK MELLON, as Master Servicer/Trustee

By: _____

Authorized Officer

Dated: [CLOSING DATE]