



**COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND
U.S. DEPARTMENT OF THE TREASURY**

**Meeting of the
Community Development Advisory Board
on the
25th Anniversary of the CDFI Fund**

*September 23, 2019
9:00 a.m. to 3:00 p.m.
Cash Room, U.S. Treasury Building, Washington, D.C.*

AGENDA

- 9:00 – 9:02 **Welcome Remarks**
- Shane Jett, Chair, Community Development Advisory Board
- 9:02 – 9:10 **Remarks by Bimal Patel, Assistant Secretary for Financial Institutions, U.S. Department of the Treasury**
- Introduced by Jodie Harris, Director, CDFI Fund
- 9:10 – 9:20 **Convening of Meeting and Opening Remarks**
- Shane Jett, Chair, Community Development Advisory Board
- Opening Remarks
 - Roll Call
 - Overview of the Meeting Agenda
- 9:20- 9:30 **Introduction of Community Development Advisory Board Members**
- 9:30 – 9:50 **CDFI Fund Director’s Report**
- Jodie Harris, Director, CDFI Fund
- 9:50 – 10:00 **Break**
- 10:00 – 11:30 **Panel I: The Changing Needs of CDFI Communities. An Examination of the Capital Needs of Economically Distressed Communities Over the Last 25 Years.**
- Moderated by:
Maurice Jones, former Director, CDFI Fund
- Topic/Panelists:
- Rural/Persistent Poverty – Bruce Weber, Rural Policy Research Institute
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- Urban/Persistent Poverty – Brett Theodos, Senior Fellow, Urban Institute
- Native Communities – Patrice Kunesh, Assistant VP & Director, Center for Indian Country Development, Minneapolis Federal Reserve Bank
- Unbanked & Underbanked – Keith Ernst, Associate Director, FDIC

11:30 – 1:00 **Lunch Break**

1:00 – 2:30 **Panel II: The Changing Roles of CDFIs. The Evolution of Financial Products and Services for Low-Income Peoples and Communities over the Last 25 Years.**

Moderated by:

Annie Donovan, former Director, CDFI Fund

Topic/Panelists:

- Banking Deserts – Bill Bynum, CEO, HOPE
- FinTech – Melissa Koide, CEO & Director, FinRegLab
- CDFI Survey – Emily Corcoran, Senior Research Analyst, Richmond Federal Reserve Bank
- Native Financial Services – Dante Desiderio, Executive Director, NAFOA

2:30 – 2:45 **Update on Subcommittees**

2:45 – 3:00 **Closing Business**

Shane Jett, Chair, Community Development Advisory Board

3:00 **Adjournment of Public Meeting**

3:15 **25th Anniversary Reception**
