

As of 2/23/2015

NOTE: The attached form document is provided for illustrative purposes only and should not be revised or relied on for any other purpose and is subject to further modification by the CDFI Fund. The exact terms and conditions of this document will be set forth in the final document that is executed by each party.

EXHIBIT E: FORM OF GUARANTEE

The United States of America, acting through the Secretary of the Treasury (the “Secretary”), hereby guarantees to the Federal Financing Bank, its successors and assigns (“FFB”), all payments of principal, interest, premium (if any), and late charges (if any), when and as due in accordance with the terms of the bond dated _____, issued by _____ (the “Borrower”) payable to FFB in the maximum principal amount of \$_____, to which this Secretary’s Guarantee is attached (such bond being the “Bond”), with interest on the principal until paid, irrespective of (i) acceleration of such payments under the terms of the Bond, or (ii) receipt by the Secretary of any sums or property from its enforcement of its remedies for the Borrower’s default.

This Secretary’s Guarantee is issued pursuant to section 114A of the Riegle Community Development and Regulatory Improvement Act of 1994 (Pub. L. 103-325, 108 Stat. 2160), as added by section 1134 of the Small Business Jobs Act of 2010 (Pub. L. No. 111-240, 124 Stat. 2504, 2515), codified at 12 U.S.C. § 4713a; section 6 of the Federal Financing Bank Act of 1973 (12 U.S.C. § 2285); and the Bond Purchase Agreement dated as of _____, among FFB, the Borrower, the Secretary, and the CDFI Fund.

UNITED STATES OF AMERICA,
acting by and through the Secretary of the Treasury (the
“Secretary”)

By: _____

Name: _____

Title: Deputy Assistant Secretary for Small Business,
Community Development, and Housing Policy

Date: _____