

CDFI FUND

US Department of the Treasury



NEW MARKETS TAX CREDIT PROGRAM:

SECOND ROUND

(2003-2004)

Allocatees' Service Area By State

Second Round (2003-2004) NMTC Allocateses Service Area By State

NOTES: (1) Allocateses that highlighted in blue are headquartered within the state; (2) allocateses serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocateses, thought it still could potentially receive investments from allocateses serving a national market.

State	No. Allocateses Serving State	Allocatee Name (Award Amount)
AK	1	<i>Alaska Growth Capital BIDCO, Inc. (\$35 million)</i> Total: \$35 million
AL	2	Empowerment Reinvestment Fund, LLC (\$25 million) National New Markets Tax Credit Fund, Inc. (\$150 million) Total: \$175 million
AR	2	<i>Heartland Renaissance Fund (\$15 million)</i> Rural Development Partners, LLC (\$61,700,000) Total: \$76.7 million
AZ	7	<i>Charters Facilities Funding LLC (\$50 million)</i> Community Revitalization Fund (\$73 million) Johnson Community Development Company (\$52 million) National New Markets Tax Credit Fund Inc. (\$150 million) <i>Prestamos CDFI LLC (\$15 million)</i> Urban Development Fund (\$57.5 million) Zions Community Investment Corp (\$100 million) Total: \$497.5 million
CA	12	Banc of America CDE LLC (\$150 million) Community Development Funding LLC (\$55 million) Community Revitalization Fund Inc. (\$73 million) Consortium America LLC (\$110 million) ESIC New Markets Partners LP (\$140 million) <i>The Mechanics Bank Community Development Corporation (\$26 million)</i> National Community Investment Fund (\$38 million) National New Markets Tax Credit Fund Inc. (\$150 million) NCB Development Corporation (\$75 million) TCG Community Enterprises, LLC (\$125 million) Urban Development Fund (\$57.5 million) Zions Community Investment Corp (\$100 million) Total: \$1.1 billion (\$1,099,500,000)
CO	3	Commercial Federal Community Development Corporation (\$23 million) Stonehenge Community Development (\$127.5 million) Zions Community Investment Corp (\$100 million) Total: \$250.5 million
CT	3	Boston Community Capital Inc. (\$70 million) Community Development Capital Partners, LLC (\$35 million) Stonehenge Community Development (\$127.5 million) Total: \$232.5 million
DC	7	<i>Banc of America CDE LLC (\$150 million)</i> Community Development Capital Partners, LLC (\$35 million) Community Development Funding LLC (\$55 million) <i>Consortium America LLC (\$110 million)</i> ESIC New Markets Partners LP (\$140 million) National Community Investment Fund (\$38 million) <i>NCB Development Corporation (\$75 million)</i> Total: \$603 million
DE	2	<i>Community Development Capital Partners, LLC (\$35 million)</i> Reinvestment Fund, Inc., The (\$38.5 million) Total: \$73.5 million

Second Round (2003-2004) NMTC Allocatees Service Area By State

NOTES: (1) Allocatees that highlighted in blue are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

State	No. Allocatees Serving State	Allocatee Name (Award Amount)
FL	10	Banc of America CDE LLC (\$150 million) Charter Facilities Funding LLC (\$50 million) Community Development Capital Partners, LLC (\$35 million) Community Revitalization Fund Inc. (\$73 million) Empowerment Reinvestment Fund, LLC (\$25 million) <i>Florida Community Loan Fund Inc. (\$15 million)</i> NCB Development Corporation (\$75 million) Stonehenge Community Development (\$127.5 million) TCG Community Enterprises, LLC (\$125 million) Urban Development Fund LLC (\$57.5 million) Total: \$733 million
GA	3	Community Development Capital Partners, LLC (\$35 million) Community Revitalization Fund Inc. (\$73 million) National Community Investment Fund (\$38 million) Total: \$146 million
HI	1	Stonehenge Community Development (\$127.5 million) Total: \$127.5 million
IA	2	Commercial Federal Community Development Corporation (\$23 million) <i>Rural Development Partners LLC (\$61.7 million)</i> Total: \$84.7 million
ID	1	Zions Community Investment Corp (\$100 million) Total: \$100 million
IL	9	<i>Community Reinvestment Fund New Markets LP (\$5.55 million)</i> <i>Community Revitalization Fund Inc. (\$73 million)</i> Consortium America LLC (\$110 million) <i>Great Lakes Region Sustainability Funds LLC (\$15 million)</i> HEDC New Markets (\$135 million) <i>Peoples Economic Development Corporation (\$7 million)</i> Rural Development Partners LLC (\$61.7 million) St. Louis Development Corporation (\$52 million) <i>Urban Development Fund LLC (\$57.5 million)</i> Total: \$516.75 million
IN	3	<i>CBAI Community Development, Inc. (\$50 million)</i> Great Lakes Region Sustainability Funds LLC (\$15 million) <i>Indiana Redevelopment Corporation (\$25 million)</i> Total: \$90 million
KS	**	**
KY	2	CDF Development LLC (\$100 million) <i>Louisville Development Bancorp, Inc. (\$62.5 million)</i> Total: \$162.5 million
LA	2	Empowerment Reinvestment Fund LLC (\$25 million) National Community Investment Fund (\$38 million) Total: \$63 million

Second Round (2003-2004) NMTC Allocatees Service Area By State

NOTES: (1) Allocatees that highlighted in blue are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

State	No. Allocatees Serving State	Allocatee Name (Award Amount)
MA	8	<i>Affirmative New Markets LLC (\$12 million)</i> <i>Boston Community Capital Inc. (\$70 million)</i> Consortium America LLC (\$110 million) Empowerment Reinvestment Fund LLC (\$25 million) <i>Massachusetts Housing Investment Corporation (\$90 million)</i> <i>MassDevelopment New Markets LLC (\$70 million)</i> NCB Development Corporation (\$75 million) <i>Rockland Trust Community Development LLC (\$30 million)</i> Total: \$482 million
MD	7	Banc of America CDE LLC (\$150 million) <i>CDF Development LLC (\$100 million)</i> Community Development Capital Partners, LLC (\$35 million) <i>Community Development Funding LLC (\$55 million)</i> Consortium America LLC (\$110 million) <i>ESIC New Markets Partners LP (\$140 million)</i> <i>Harbor Bankshares Corporation (\$50 million)</i> Total: \$640 million
ME	2	<i>Coastal Enterprises, Inc. (\$64 million)</i> Community Development Capital Partners, LLC (\$35 million) Total: \$99 million
MI	3	NCB Development Corporation (\$75 million) Urban Development Fund LLC (\$57.5 million) <i>Wayne County – Detroit CDE (\$27 million)</i> Total: \$159.5 million
MN	5	Charter Facilities Funding LLC (\$50 million) <i>Midwest Minnesota Community Development Corporation (\$35 million)</i> <i>National New Markets Tax Credit Fund, Inc. (\$150 million)</i> NCB Development Corporation (\$75 million) Rural Development Partners LLC (\$61.7 million) Total: \$371.7 million
MO	6	CDF Development LLC (\$100 million) Charter Facilities Funding LLC (\$50 million) Commercial Federal Community Development Corporation (\$23 million) National Community Investment Fund (\$38 million) Stonehenge Community Development (\$127.5 million) <i>St. Louis Development Corporation (\$52 million)</i> Total: \$390.5 million
MS	1	TCG Community Enterprises, LLC (\$125 million) Total: \$125 million
MT	2	Alaska Growth Capital BIDCO, Inc. (\$35 million) National New Markets Tax Credit Fund, Inc. (\$150 million) Total: \$185 million
NC	5	Banc of America CDE LLC (\$150 million) Charter Facilities Funding LLC (\$50 million) Community Development Capital Partners, LLC (\$35 million) HEDC New Markets (\$135 million) National Community Investment Fund (\$38 million) Total: \$408 million
ND	**	**

Second Round (2003-2004) NMTC Allocatees Service Area By State

NOTES: (1) Allocatees that highlighted in blue are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

State	No. Allocatees Serving State	Allocatee Name (Award Amount)
NE	2	<i>Commercial Federal Community Development Corporation (\$23 million)</i> Rural Development Partners LLC (\$61.7 million) Total: \$84.7 million
NH	3	Boston Community Capital Inc. (\$70 million) Coastal Enterprises, Inc. (\$64 million) New Hampshire New Market Investment Co. LLC (\$2 million) Total: \$136 million
NJ	9	Boston Community Capital Inc. (\$70 million) CDF Development LLC (\$100 million) Community Development Capital Partners, LLC (\$35 million) Community Development Funding LLC (\$55 million) ESIC New Markets Partners LP (\$140 million) Independence Community Commercial Reinvestment Corp (\$113 million) <i>New Jersey Community Development Entity LLC (\$125 million)</i> Reinvestment Fund, Inc., The (\$38.5 million) Related Community Development Group LLC (\$140 million) Total: \$816.5 million
NM	**	**
NV	1	Zions Community Investment Corp (\$100 million) Total: \$100 million
NY	19	Banc of America CDE LLC (\$150 million) Boston Community Capital Inc. (\$70 million) CDF Development LLC (\$100 million) Charter Facilities Funding LLC (\$50 million) Coastal Enterprises Inc. (\$64 million) Community Development Capital Partners, LLC (\$35 million) Community Development Funding LLC (\$55 million) Community Revitalization Fund Inc. (\$73 million) <i>Empowerment Reinvestment Fund LLC (\$25 million)</i> ESIC New Markets Partners LP (\$140 million) <i>GreenPoint New Markets, L.P. (\$85 million)</i> <i>HEDC New Markets (\$135 million)</i> <i>Independence Community Commercial Reinvestment Corp (\$113 million)</i> National Community Investment Fund (\$38 million) NCB Development Corporation (\$75 million) <i>Related Community Development Group LLC (\$140 million)</i> Stonehenge Community Development (\$127.5 million) <i>TCG Community Enterprises, LLC (\$125 million)</i> Urban Development Fund LLC (\$57.5 million) Total: \$1.7 billion (\$1,658,000,000)
OH	7	<i>Cincinnati New Markets Fund, LLC (\$50 million)</i> Community Development Capital Partners, LLC (\$35 million) ESIC New Markets Partners LP (\$140 million) <i>Northeast Ohio Development Fund, LLC (\$47 million)</i> <i>Oak Hill Banks Community Development Corp. (\$20 million)</i> <i>Ohio Community Development Finance Fund, The (\$15 million)</i> TCG Community Enterprises, LLC (\$125 million) Total: \$432 million

Second Round (2003-2004) NMTC Allocatees Service Area By State

NOTES: (1) Allocatees that highlighted in blue are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.

OK	**	**
OR	6	Consortium America, LLC (\$110 million) <i>Historic Rehabilitation Fund I (\$24 million)</i> <i>Hospitality Fund I (\$72.5 million)</i> <i>Portland New Markets Fund I, LLC (\$100 million)</i> ShoreBank Enterprise Pacific (\$8 million) Zions Community Investment Corp (\$100 million) Total: \$414.5 million
PA	6	Boston Community Capital Inc. (\$70 million) Community Development Capital Partners, LLC (\$35 million) HEDC New Markets (\$135 million) National New Markets Tax Credit Fund Inc. (\$150 million) <i>Reinvestment Fund, Inc., The (\$38.5 million)</i> TCG Community Enterprises, LLC (\$125 million) Total: \$553.5 million
RI	2	Boston Community Capital Inc. (\$70 million) Community Development Capital Partners, LLC (\$35 million) Total: \$105 million
SC	1	Community Development Capital Partners, LLC (\$35 million) Total: \$35 million
SD	1	Rural Development Partners LLC (\$61.7 million) Total: \$61.7 million
TN	4	<i>D.C.C.D. Corporation (\$2.25 million)</i> Empowerment Reinvestment Fund LLC (\$25 million) HEDC New Markets (\$135 million) <i>Pinnacle Community Development, Inc. (\$6 million)</i> Total: \$168.25 million
TX	13	Banc of America CDE LLC (\$150 million) CDF Development LLC (\$100 million) Charter Facilities Funding LLC (\$50 million) Community Revitalization Fund Inc. (\$73 million) <i>Corporation for the Development of Community Health Centers (\$12 million)</i> Empowerment Reinvestment Fund LLC (\$25 million) ESIC New Markets Partners LP (\$140 million) HEDC New Markets (\$135 million) <i>Helios Capital Opportunity Fund LP (\$25 million)</i> National New Markets Tax Credit Fund, Inc. (\$150 million) Stonehenge Community Development (\$127.5 million) TCG Community Enterprises, LLC (\$125 million) Urban Development Fund LLC (\$57.5 million) Total: \$1.2 billion (\$1,170,000,000)
UT	1	<i>Zions Community Investment Corp (\$100 million)</i> Total: \$100 million
VA	4	CDF Development LLC (\$100 million) Community Development Capital Partners, LLC (\$35 million) Community Development Funding LLC (\$55 million) <i>Southside Development Enterprises LLC (\$21 million)</i> Total: \$211 million
VT	2	Coastal Enterprises, Inc. (\$64 million) Community Development Funding LLC (\$55 million) Total: \$119 million

Second Round (2003-2004) NMTC Allocatees Service Area By State

*NOTES: (1) Allocatees that highlighted in blue are headquartered within the state; (2) allocatees serving a national market were asked to identify the seven states in which they are likely to principally focus their activities, and are listed under those states; (3) two asterisks (**) indicate that a state was not listed as part of the principal service area of any allocatees, though it still could potentially receive investments from allocatees serving a national market.*

WA	4	Consortium America, LLC (\$110 million) HEDC New Markets (\$135 million) <i>Kitsap County NMTC Facilitators I, LLC (\$40 million)</i> <i>Shorebank Enterprise Pacific (\$8 million)</i> Total: \$293 million
WI	4	Great Lakes Region Sustainability Funds LLC (\$15 million) <i>Johnson Community Development Company (\$52 million)</i> Rural Development Partners, LLC (\$61.7 million) <i>Wisconsin Community Development Legacy Fund, Inc. (\$100 million)</i> Total: \$228.7 million
WV	**	**
WY	**	**