CDFI Bond Guarantee Program number: [BGP APPLICATION NUMBER]

[QUALIFIED ISSUER Future Advance Promissory Bond, [YEAR-NUMBER] ([ELIGIBLE CDFI])

NOTE: The attached form document is provided for illustrative purposes only and should not be revised or relied on for any other purpose and is subject to further modification by the CDFI Fund. The exact terms and conditions of this document will be set forth in the final document that is executed by each party.

CERTIFICATE OF INSURANCE CONSULTANT

This Certificate of Insurance Consultant ("Certificate") is being executed and delivered in connection with the issuance of the \$[DOLLAR AMOUNT] [QUALIFIED ISSUER] Future Advance Promissory Bond, [YEAR-NUMBER] ([ELIGIBLE CDFI]) (the "[YEAR-NUMBER] Bond"). [QUALIFIED ISSUER] (the "Lender") has required that the undersigned execute this Certificate in connection with the insurance requirements contained in Section 5.6 of the Bond Loan Agreement executed, or to be executed, in connection with the issuance of the [YEAR-NUMBER] Bond and the loaning of the proceeds of such bond to [ELIGIBLE CDFI] (the "Borrower"). In connection with the foregoing, the undersigned hereby certifies to the Lender that:

- 1. The company has acted as the Insurance Agent to the Borrower with regard to the placement of insurance coverage.
- 2. Attached hereto as **EXHIBIT A** is an insurance certificate from the company. Such insurance commitment lists all insurance held by the Borrower. The insurance described in the commitment reflects the types and levels of insurance that are customarily maintained by prudently managed organizations conducting such business as the Borrower.

(Signature page to follow)

DУ:	 	
Name:	 	
Title:		
Date:		